

**United States Bankruptcy Court**  
**Eastern District of California**

In re **Matterhorn Group, Inc.**,  
 Debtor

Case No. **10-39672 (MSM)**

Chapter **11**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	<b>Yes</b>	<b>1</b>	<b>0.00</b>		
B - Personal Property	<b>Yes</b>	<b>4</b>	<b>1,768,681.19</b>		
C - Property Claimed as Exempt	<b>No</b>	<b>0</b>			
D - Creditors Holding Secured Claims	<b>Yes</b>	<b>3</b>		<b>11,314,936.00</b>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<b>Yes</b>	<b>7</b>		<b>29,675.51</b>	
F - Creditors Holding Unsecured Nonpriority Claims	<b>Yes</b>	<b>60</b>		<b>1,772,671.38</b>	
G - Executory Contracts and Unexpired Leases	<b>Yes</b>	<b>1</b>			
H - Codebtors	<b>Yes</b>	<b>1</b>			
I - Current Income of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
J - Current Expenditures of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
Total Number of Sheets of ALL Schedules		<b>77</b>			
Total Assets			<b>1,768,681.19</b>		
Total Liabilities				<b>13,117,282.89</b>	

**United States Bankruptcy Court**  
**Eastern District of California**

In re **Matterhorn Group, Inc.**

Debtor

Case No. **10-39672 (MSM)**Chapter **11**

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

- ☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re **Matterhorn Group, Inc.**

Case No. **10-39672 (MSM)**

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		<b>Location: 1635 Village Center Circle Suite 270, Las Vegas NV 89134</b>	-	<b>10.00</b>
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>KeyBan, N.A. (*****3873)</b>	-	<b>20,432.57</b>
3. Security deposits with public utilities, telephone companies, landlords, and others.		<b>See Exhibit B.3</b>	-	<b>46,709.00</b>
4. Household goods and furnishings, including audio, video, and computer equipment.	<b>X</b>			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	<b>X</b>			
6. Wearing apparel.	<b>X</b>			
7. Furs and jewelry.	<b>X</b>			
8. Firearms and sports, photographic, and other hobby equipment.	<b>X</b>			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	<b>X</b>			
10. Annuities. Itemize and name each issuer.	<b>X</b>			

Sub-Total > **67,151.57**  
(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property



In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

## SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>			
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
16. Accounts receivable.		<b>Location: 1635 Village Center Circle Suite 270, Las Vegas NV 89134 See Exhibit B.16 Book Value</b>	<b>-</b>	<b>978,300.56</b>
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			

Sub-Total > **978,300.56**  
(Total of this page)

Sheet **1** of **3** continuation sheets attached  
to the Schedule of Personal Property

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

## SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<b>X</b>			
22. Patents, copyrights, and other intellectual property. Give particulars.		<b>Location: 1635 Village Center Circle Suite 270, Las Vegas NV 89134 See Exhibit B.22 Book Value</b>	-	<b>215,659.00</b>
23. Licenses, franchises, and other general intangibles. Give particulars.		<b>Goodwill See Exhibit B.23</b>	-	<b>37,659.06</b>
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<b>X</b>			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	<b>X</b>			
26. Boats, motors, and accessories.	<b>X</b>			
27. Aircraft and accessories.	<b>X</b>			
28. Office equipment, furnishings, and supplies.		<b>Location: 1635 Village Center Circle Suite 270, Las Vegas NV 89134 See Exhibit B.29 Fully Depreciated Book Value</b>	-	<b>140,267.96</b>
29. Machinery, fixtures, equipment, and supplies used in business.	<b>X</b>			
30. Inventory.		<b>Location: Storage Facilities Book Value for Raw Materials / Fair Market Value for Finished Goods</b>	-	<b>329,643.04</b>
31. Animals.	<b>X</b>			
32. Crops - growing or harvested. Give particulars.	<b>X</b>			
33. Farming equipment and implements.	<b>X</b>			
Sub-Total >				<b>723,229.06</b>
(Total of this page)				

Sheet **2** of **3** continuation sheets attached  
to the Schedule of Personal Property

In re **Matterhorn Group, Inc.**

Case No. **10-39672 (MSM)**

Debtor

SCHEDULE B - PERSONAL PROPERTY  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
34. Farm supplies, chemicals, and feed.	<b>X</b>			
35. Other personal property of any kind not already listed. Itemize.		<b>Potential intercompany receivables among Matterhorn Group, Inc., Deluxe Ice Cream Company, and Vitafreze Frozen Confections, Inc.</b>	-	<b>Unknown</b>

Personal Property- Schedule B

	MGI	VITAFREZE	DELUXE	Total
1 Cash	\$ 10.00	\$ 1,008.74	\$ 1,874.95	\$ 2,893.69
2 Bank Accts	\$ 20,432.57	\$ -	\$ -	\$ 20,432.57
3 Security Deposits	\$ 46,709.04	\$ 31,686.19	\$ 22,438.46	\$ 100,833.69
9 Insurance Policies	\$ -	\$ -	\$ -	\$ -
14 Interest in Partnerships	\$ -	\$ -	\$ -	\$ -
15 Accounts Receivable	\$ 978,300.56	\$ 3,163,800.80	\$ 2,089,075.15	\$ 6,231,176.51
18 Other Liquidated Debts				\$ -
21 Other Claims				\$ -
22 Patents/Copyrights	\$ 215,659.06	\$ -	\$ -	\$ 215,659.06
23 Licenses/Franchises/Intangibles	\$ 37,659.06	\$ 67,109.18	\$ 4,285,368.00	\$ 4,390,136.24
25 Autos/Trucks	\$ -	\$ 11,199.00	\$ 71,329.44	\$ 82,528.44
28 Office Equipment	\$ 140,267.96	\$ 3,494.58	\$ 15,228.24	\$ 158,990.78
29 Machinery	\$ -	\$ 2,097,653.55	\$ 855,209.16	\$ 2,952,862.71
30 Inventory	\$ 329,643.04	\$ 3,962,388.95	\$ 4,292,397.02	\$ 8,584,429.02
	<u>\$ 1,768,681.29</u>	<u>\$ 9,338,340.98</u>	<u>\$ 11,632,920.42</u>	<u>\$ 22,739,942.70</u>

**Matterhorn Group, Inc.**

Just Born Royalties	Prepayment of Royalties	\$	25,000.00
Argonaut	Insurance Loss Fund	\$	21,709.04

**Vitafreze Frozen Confections**

PG&E	Natural Gas Deposit	\$	14,000.00
Leases	Prepaid Rents	\$	17,686.19

**Deluxe Ice Cream**

Leases	Prepaid Rents	\$	22,438.46
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## Accounts Receivable Aged Invoice Report

Sorted by Customer Number

All Open Invoices - Aged as of 7/26/2010

Matterhorn Group, Inc. (NWMM)

Division Number: 10 Deluxe

Customer/ Invoice Date	Invoice Number	Due Dates	Discount	Discount Amount	Balance	Current	20 Days	30 Days	45 Days	60 Days	Days Delq
ARCTICS											
Arctic Sun Distributors				Contact: Wayne Love		Phone: (907) 376-8607		Credit Limit:		0.00	
6/17/2010	2105943-IN	7/17/2010	6/27/2010	41.25	2,062.62	0.00	0.00	2,062.62	0.00	0.00	9
Customer ARCTICS Totals:											
				41.25	2,062.62	0.00	0.00	2,062.62	0.00	0.00	
ASSOCFD ASSOCIATED FOOD STORES											
				Contact:		Phone: 801-973-4400		Credit Limit:		50,000.00	
6/10/2010	2105803-IN	7/10/2010		0.00	623.94	0.00	0.00	0.00	623.94	0.00	16
7/9/2010	2106303-IN	8/8/2010		0.00	14,385.68	14,385.68	0.00	0.00	0.00	0.00	
7/20/2010	2106498-IN	8/19/2010		0.00	6,753.12	6,753.12	0.00	0.00	0.00	0.00	
Customer ASSOCFD Totals:											
				0.00	21,762.74	21,138.80	0.00	0.00	623.94	0.00	
BLISS Bliss Unlimited, LLC											
				Contact:		Phone: 541-345-0020		Credit Limit:		0.00	
6/21/2010	2106045-IN	6/21/2010		0.00	10,513.80	0.00	0.00	10,513.80	0.00	0.00	35
6/28/2010	2106120-IN	6/28/2010		0.00	9,795.60	0.00	9,795.60	0.00	0.00	0.00	28
Customer BLISS Totals:											
				0.00	20,309.40	0.00	9,795.60	10,513.80	0.00	0.00	

Customer/ Invoice Date	Invoice Number	Due Dates		Discount Amount	Balance	Current	Days				Days Delq
		Invoice	Discount				20 Days	30 Days	45 Days	60 Days	
DAIRYFR	Daily Fresh Farms			Contact: Vic Matula		Phone: (360) 357-9411					0.00
7/22/2010	2106545-IN	7/22/2010		0.00	587.25	587.25	0.00	0.00	0.00	0.00	4
Customer DAIRYFR Totals:				0.00	587.25	587.25	0.00	0.00	0.00	0.00	
EBERHAR				Contact: Bob Eberhard		Phone: (541) 548-5181					0.00
7/7/2010	2106447-IN	8/6/2010	7/17/2010	0.00	1,726.61	1,726.61	0.00	0.00	0.00	0.00	
7/26/2010	2106596-IN	8/25/2010	8/5/2010	0.00	4,695.31	4,695.31	0.00	0.00	0.00	0.00	
Customer EBERHAR Totals:				0.00	6,421.92	6,421.92	0.00	0.00	0.00	0.00	
FCI				Contact: Diane Baranuskas		Phone: (503) 843-4442					0.00
3/31/2010	2104834-IN	3/31/2010		0.00	1,162.00	0.00	0.00	0.00	0.00	0.00	117
4/21/2010	2105082-IN	4/21/2010		0.00	2,717.04	0.00	0.00	0.00	0.00	0.00	96
Customer FCI Totals:				0.00	3,879.04	0.00	0.00	0.00	0.00	0.00	
FOREMOST				Contact:		Phone: 671-649-9782					0.00
6/1/2010	0000141-IN	6/11/2010		0.00	26,408.85	0.00	0.00	0.00	0.00	0.00	45
6/1/2010	0000143-IN	6/11/2010		0.00	2,550.80	0.00	0.00	0.00	0.00	0.00	45
6/11/2010	0000144-IN	6/11/2010		0.00	4,225.00	0.00	0.00	0.00	0.00	0.00	45

Customer/ Invoice Date	Invoice Number	Due Dates		Discount Amount	Balance	Current	20 Days	30 Days	45 Days	60 Days	Days Delq
		Invoice	Discount								
6/30/2010	0000174-IN	6/30/2010		0.00	845.00	0.00	845.00	0.00	0.00	0.00	26
7/8/2010	2106294-IN	7/8/2010		0.00	18,399.00	18,399.00	0.00	0.00	0.00	0.00	18
Customer FOREMOS Totals:				0.00	52,428.65	18,399.00	845.00	0.00	33,184.65	0.00	
FOSTERF Foster Farms - Modesto											
				Contact: Dan Conrad	Phone: (209) 576-2300						
6/24/2010	2106060-IN	7/24/2010		0.00	97.00	0.00	0.00	97.00	0.00	0.00	2
7/8/2010	2106297-IN	8/7/2010	7/18/2010	0.00	10,375.68	10,375.68	0.00	0.00	0.00	0.00	
Customer FOSTERF Totals:				0.00	10,472.68	10,375.68	0.00	97.00	0.00	0.00	
GROCERY Grocery Outlet Inc											
				Contact:	Phone: 510-845-1999						
6/28/2010	2106115-IN	6/28/2010		0.00	210.00	0.00	210.00	0.00	0.00	0.00	0.00
7/8/2010	2106283-IN	7/8/2010		0.00	16,790.40	16,790.40	0.00	0.00	0.00	0.00	18
7/12/2010	2106372-IN	7/12/2010		0.00	32,760.00	32,760.00	0.00	0.00	0.00	0.00	14
7/14/2010	2106396-IN	7/14/2010		0.00	24,192.00	24,192.00	0.00	0.00	0.00	0.00	12
7/21/2010	2106520-IN	7/21/2010		0.00	9,520.00	9,520.00	0.00	0.00	0.00	0.00	5
7/21/2010	2106521-IN	7/21/2010		0.00	9,520.00	9,520.00	0.00	0.00	0.00	0.00	5
Customer GROCERY Totals:				0.00	92,572.40	92,782.40	210.00	0.00	0.00	0.00	



[illegible]

Customer/ Invoice Date	Invoice Number	Due Dates		Discount Amount	Balance	Current				Days Delq					
		Invoice	Discount							20 Days	30 Days	45 Days	60 Days		
7/23/2010	2106674-IN	8/22/2010	8/2/2010		0.00	1,258.62	1,258.62	0.00	0.00	0.00	0.00	0.00	0.00		
Customer MEDOSWE Totals:															
					0.00	8,563.62	8,563.62	0.00	0.00	0.00	0.00	0.00	0.00		
MEHADRI															
	Mehadin			Contact:			Phone:						Credit Limit:		0.00
5/13/2010	2105684-IN	5/13/2010			0.00	6,575.94	0.00	0.00	0.00	0.00	0.00	0.00	6,575.94	74	
5/13/2010	2105685-IN	5/13/2010			0.00	25,845.58	0.00	0.00	0.00	0.00	0.00	0.00	25,845.58	74	
5/27/2010	2105603-IN	5/27/2010			0.00	6,118.31	0.00	0.00	0.00	0.00	0.00	0.00	6,118.31	60	
Customer MEHADRI Totals:															
					0.00	38,539.83	0.00	0.00	0.00	0.00	0.00	0.00	38,539.83		
MRSJSJCH															
	Mrs. Js Chocolate Pot			Contact:	Joyce Burgeon		Phone:	530 865-3909					Credit Limit:	0.00	0.00
7/12/2010	2106330-IN	7/12/2010			0.00	1,999.20	1,999.20	0.00	0.00	0.00	0.00	0.00	0.00	14	
Customer MRSJSJCH Totals:															
					0.00	1,999.20	1,999.20	0.00	0.00	0.00	0.00	0.00	0.00		
NORTHSI															
	North Siskiyou Dairy Products			Contact:	DALE ZIEGLER		Phone:	(530) 842-4375					Credit Limit:	0.00	0.00
7/7/2010	2106274-IN	7/7/2010			0.00	1,035.50	1,035.50	0.00	0.00	0.00	0.00	0.00	0.00	19	
7/26/2010	2106603-IN	7/26/2010			0.00	1,620.00	1,620.00	0.00	0.00	0.00	0.00	0.00	0.00		
Customer NORTHSI Totals:															
					0.00	2,655.50	2,655.50	0.00	0.00	0.00	0.00	0.00	0.00		
OFFICES															
	Office Sales			Contact:			Phone:	(503) 581-4923					Credit Limit:	0.00	0.00



Customer/ Invoice Date	Invoice Number	Due Dates		Discount Amount	Balance	Current	20 Days	30 Days	45 Days	60 Days	Days Delq
		Invoice	Discount								
SHERISN	Chen Snook	Contact:				Phone: (530) 265-9599					0.00
6/17/2010	PP-PP	6/17/2010		0.00	1,940.40-	0.00	0.00	1,940.40-		Credit Limit: 0.00	
7/12/2010	2106332-IN	7/12/2010		0.00	970.20	970.20	0.00	0.00		0.00	14
7/13/2010	2106351-IN	7/13/2010		0.00	970.20	970.20	0.00	0.00		0.00	13
Customer SHERISN Totals:					0.00	1,940.40	0.00	1,940.40-		0.00	
SMTTHBR	Smith Brothers Farms Inc	Contact: Craig Koester				Phone: (206) 682-7633					0.00
7/22/2010	2106546-IN	7/22/2010		0.00	519.12	519.12	0.00	0.00		Credit Limit: 0.00	4
Customer SMTTHBR Totals:					0.00	519.12	0.00	0.00		0.00	
SPRINGB	Springbrook Farms	Contact: Tony Torial				Phone: (253) 631-5499					0.00
6/29/2010	2106141-IN	6/29/2010		0.00	760.00	0.00	760.00	0.00		Credit Limit: 0.00	27
Customer SPRINGB Totals:					0.00	0.00	760.00	0.00		0.00	
SPRINGV	Spring Valley Dairy	Contact: Gordy Hoy				Phone: (503) 383-4850					0.00
6/22/2010	2106021-IN	6/22/2010		0.00	2,734.00	0.00	0.00	2,734.00		Credit Limit: 0.00	34
6/22/2010	2106022-IN	6/22/2010		0.00	3,779.25	0.00	0.00	3,779.25		0.00	34
6/28/2010	2106121-IN	6/28/2010		0.00	258.93	0.00	258.93	0.00		0.00	28

Customer/ Invoice Date	Invoice Number	Due Dates		Discount Amount	Balance	Current		20 Days	30 Days	45 Days	60 Days	Days Delq
		Invoice	Discount									
7/2/2010	2106230-IN	7/2/2010		0.00	1,052.27	0.00	1,052.27	0.00	0.00	0.00	0.00	24
7/8/2010	2106284-IN	7/8/2010		0.00	491.10	491.10	0.00	0.00	0.00	0.00	0.00	18
7/13/2010	2106349-IN	7/13/2010		0.00	1,198.47	1,198.47	0.00	0.00	0.00	0.00	0.00	13
7/13/2010	2106360-IN	7/13/2010		0.00	1,833.70	1,833.70	0.00	0.00	0.00	0.00	0.00	13
7/16/2010	2106443-IN	7/16/2010		0.00	1,462.02	1,462.02	0.00	0.00	0.00	0.00	0.00	10
7/20/2010	2106502-IN	7/20/2010		0.00	5,191.66	5,191.66	0.00	0.00	0.00	0.00	0.00	6
Customer SPRINGV Totals:				0.00	18,001.40	10,176.95	1,311.20	6,513.25	0.00	0.00	0.00	
SUNSHIN	Sunshine Daily	Contact: Don Herndon		Phone: (503) 234-7526		Credit Limit:		0.00		0.00		0.00
6/24/2010	2106062-IN	8/8/2010	7/24/2010	0.00	6,425.16	0.00	0.00	6,425.16	0.00	0.00	0.00	
7/8/2010	2106298-IN	8/22/2010	8/7/2010	0.00	4,275.72	4,275.72	0.00	0.00	0.00	0.00	0.00	
7/16/2010	2106445-IN	8/30/2010	8/15/2010	212.88	10,644.24	10,644.24	0.00	0.00	0.00	0.00	0.00	
Customer SUNSHIN Totals:				212.88	21,345.12	14,919.96	0.00	6,425.16	0.00	0.00	0.00	
SVAUBUR	Supervalu/Auburn	Contact: Marc Nosal		Phone: (952) 294-6900		Credit Limit:		0.00		0.00		0.00
4/30/2009	0101509-IN	5/30/2009	5/10/2009	296.87	14,843.45	0.00	0.00	0.00	0.00	0.00	14,843.45	422
Customer SVAUBUR Totals:				296.87	14,843.45	0.00	0.00	0.00	0.00	0.00	14,843.45	

Customer/ Invoice Date	Invoice Number	Due Dates		Discount Amount	Balance	Current	20 Days	30 Days	45 Days	60 Days	Days Delq
		Invoice	Discount								
SVBILL											
Supervalue/Billings				Contact: Marc Nosal	Phone: (952) 294-6900						
4/28/2009	0101568-IN	5/28/2009	5/8/2009	299.24	14,961.98	0.00	0.00	0.00	0.00	0.00	424
5/13/2010	2105484-IN	6/12/2010	5/23/2010	353.60	17,187.48	0.00	0.00	0.00	0.00	0.00	44
7/6/2010	2106235-IN	8/5/2010	7/16/2010	265.65	13,282.34	0.00	13,282.34	0.00	0.00	0.00	0.00
Customer SVBILL Totals:					918.49	45,431.80	0.00	13,282.34	0.00	0.00	32,149.46
TOPHAGG											
Topco Associates				Contact:	Phone:						
7/12/2010	2106344-IN	7/27/2010	7/22/2010	0.00	3,371.52	3,371.52	0.00	0.00	0.00	0.00	0.00
7/19/2010	2106493-IN	8/3/2010	7/29/2010	14.40	1,440.00	1,440.00	0.00	0.00	0.00	0.00	0.00
7/22/2010	2106544-IN	8/6/2010	8/1/2010	44.07	4,407.36	4,407.36	0.00	0.00	0.00	0.00	0.00
Customer TOPHAGG Totals:					58.47	9,218.88	9,218.88	0.00	0.00	0.00	0.00
TOPIN											
Top Co Associates LLC				Contact:	Phone:						
6/11/2010	2105652-IN	7/11/2010	6/21/2010	0.00	13,607.04	0.00	0.00	0.00	0.00	13,607.04	0.00
Customer TOPIN Totals:					0.00	13,607.04	0.00	0.00	0.00	13,607.04	0.00
TURTLEM											
Turtle Mountain Inc.				Contact: Debbie	Phone: (541) 338-9400						
7/12/2010	2106333-IN	7/12/2010		0.00	10,720.72	10,720.72	0.00	0.00	0.00	0.00	14

[illegible]

**Exhibit B.16**

Customer/ Invoice Date	Invoice Number	Due Dates		Discount Amount	Balance	Current				Days Delq			
		Invoice	Discount					20 Days	30 Days		45 Days	60 Days	
7/12/2010	2106345-IN	8/11/2010	7/22/2010	0.00	22,619.40	22,619.40	0.00	0.00	0.00	0.00			
7/19/2010	2106469-IN	8/18/2010	7/29/2010	0.00	13,829.22	13,829.22	0.00	0.00	0.00	0.00			
7/19/2010	2106494-IN	8/18/2010	7/29/2010	0.00	7,254.00	7,254.00	0.00	0.00	0.00	0.00			
7/21/2010	2106522-IN	8/20/2010	7/31/2010	0.00	6,138.00	6,138.00	0.00	0.00	0.00	0.00			
7/21/2010	2106523-IN	8/20/2010	7/31/2010	0.00	10,941.42	10,941.42	0.00	0.00	0.00	0.00			
7/22/2010	2106537-IN	8/21/2010	8/1/2010	0.00	10,987.20	10,987.20	0.00	0.00	0.00	0.00			
7/22/2010	2106542-IN	8/21/2010	8/1/2010	0.00	15,135.90	15,135.90	0.00	0.00	0.00	0.00			
7/22/2010	2106543-IN	8/21/2010	8/1/2010	0.00	1,674.00	1,674.00	0.00	0.00	0.00	0.00			
7/26/2010	2106590-IN	8/25/2010	8/5/2010	0.00	13,581.70	13,581.70	0.00	0.00	0.00	0.00			
7/26/2010	2106591-IN	8/25/2010	8/5/2010	0.00	9,486.00	9,486.00	0.00	0.00	0.00	0.00			
Customer WFASSOC Totals:					0.00	142,437.70	113,320.84	26,659.32	0.00	0.00	2,457.54		
WFUNIFI	Western Family - Unified												0.00
5/4/2010	2105309-IN	6/3/2010	5/14/2010	0.00	14,736.79	0.00	0.00	0.00	0.00	0.00	14,736.79		53
6/1/2010	2105694-IN	7/1/2010	6/11/2010	0.00	2,798.14	0.00	0.00	0.00	0.00	2,798.14			0.00
6/2/2010	2105706-IN	7/2/2010	6/12/2010	0.00	274.32	0.00	0.00	0.00	0.00	274.32			0.00



Customer/ Invoice Date	Invoice Number	Due Dates		Discount Amount	Balance	Current						Days Delq
		Invoice	Discount				20 Days	30 Days	45 Days	60 Days		
6/7/2010	2105763-IN	7/17/2010	6/17/2010	0.00	7.72	0.00	0.00	0.00	7.72	0.00		19
6/28/2010	2106107-IN	7/28/2010	7/8/2010	0.00	121.13	0.00	121.13	0.00	0.00	0.00		
7/6/2010	2106242-IN	8/5/2010	7/16/2010	0.00	16,529.28	0.00	16,529.28	0.00	0.00	0.00		
7/6/2010	2106244-IN	8/5/2010	7/16/2010	0.00	18,564.00	0.00	18,564.00	0.00	0.00	0.00		
7/12/2010	2106338-IN	8/11/2010	7/22/2010	0.00	19,196.40	19,196.40	0.00	0.00	0.00	0.00		
7/13/2010	2106358-IN	8/12/2010	7/23/2010	0.00	15,014.06	15,014.06	0.00	0.00	0.00	0.00		
7/14/2010	2106401-IN	8/13/2010	7/24/2010	0.00	16,978.20	16,978.20	0.00	0.00	0.00	0.00		
7/14/2010	2106402-IN	8/13/2010	7/24/2010	0.00	21,452.54	21,452.54	0.00	0.00	0.00	0.00		
7/19/2010	2106476-IN	8/18/2010	7/29/2010	0.00	19,134.86	19,134.86	0.00	0.00	0.00	0.00		
7/20/2010	2106503-IN	8/19/2010	7/30/2010	0.00	13,939.62	13,939.62	0.00	0.00	0.00	0.00		
7/21/2010	2106518-IN	8/20/2010	7/31/2010	0.00	15,490.26	15,490.26	0.00	0.00	0.00	0.00		
Customer WFLNIFI Totals:				0.00	168,092.40	121,205.94	35,214.41	0.00	3,064.74	14,736.79		
WFLRM	Western Family - URM Spokane	Contact: Ron Klein				Phone: (503) 639-6300					Credit Limit:	0.00
6/14/2010	2105896-IN	7/14/2010	6/24/2010	0.00	1,909.46	0.00	0.00	1,909.46	0.00	0.00		12
6/17/2010	2105956-IN	7/17/2010	6/27/2010	0.00	69.60	0.00	0.00	69.60	0.00	0.00		

Customer/ Invoice Date	Invoice Number	Due Dates		Discount Amount	Balance	Current	20 Days	30 Days	45 Days	60 Days	Days Delq
		Invoice	Discount								
6/24/2010	2106057-IN	7/24/2010	7/4/2010	0.00	2,060.70	0.00	0.00	2,060.70	0.00	0.00	2
7/1/2010	2106204-IN	7/31/2010	7/11/2010	0.00	423.20	0.00	423.20	0.00	0.00	0.00	
7/8/2010	2106295-IN	8/7/2010	7/18/2010	0.00	26,364.00	26,364.00	0.00	0.00	0.00	0.00	
7/8/2010	2106296-IN	8/7/2010	7/18/2010	0.00	14,889.46	14,889.46	0.00	0.00	0.00	0.00	
7/13/2010	2106355-IN	8/12/2010	7/23/2010	0.00	30,013.50	30,013.50	0.00	0.00	0.00	0.00	
7/14/2010	2106400-IN	8/13/2010	7/24/2010	0.00	16,856.20	16,856.20	0.00	0.00	0.00	0.00	
7/15/2010	2106416-IN	8/14/2010	7/25/2010	0.00	26,191.20	26,191.20	0.00	0.00	0.00	0.00	
7/19/2010	2106470-IN	8/18/2010	7/29/2010	0.00	19,010.16	19,010.16	0.00	0.00	0.00	0.00	
7/19/2010	2106471-IN	8/18/2010	7/29/2010	0.00	14,686.90	14,686.90	0.00	0.00	0.00	0.00	
7/21/2010	2106528-IN	8/20/2010	7/31/2010	0.00	26,382.72	26,382.72	0.00	0.00	0.00	0.00	
Customer WF-URM Totals:				0.00	178,717.90	174,394.14	423.20	3,900.56	0.00	0.00	
WILLIAM	Williams Ireland Distributors	Contact:				Phone:	509-568-1260			Credit Limit:	0.00
6/17/2010	2105940-IN	6/17/2010		0.00	5,805.32	0.00	0.00	5,805.32	0.00	0.00	39
6/21/2010	2105972-IN	6/21/2010		0.00	14,364.00	0.00	0.00	14,364.00	0.00	0.00	35
6/21/2010	2106073-IN	6/21/2010		0.00	3,240.00	0.00	0.00	3,240.00	0.00	0.00	35



Customer/ Invoice Date	Invoice Number	Due Dates		Discount Amount	Balance	Current	Days				Days Delta
		Invoice	Discount				20 Days	30 Days	45 Days	60 Days	
6/25/2010	2106086-1N	7/15/2010		0.00	17.40	0.00	0.00	17.40	0.00	0.00	11
6/28/2010	2106111-1N	7/18/2010		0.00	20.84	0.00	20.84	0.00	0.00	0.00	8
6/28/2010	2106123-1N	7/18/2010		0.00	270.00	0.00	270.00	0.00	0.00	0.00	8
6/28/2010	2106125-1N	7/18/2010		0.00	324.00	0.00	324.00	0.00	0.00	0.00	8
6/29/2010	2106139-1N	7/19/2010		0.00	3,154.79	0.00	3,154.79	0.00	0.00	0.00	
6/30/2010	2106170-1N	7/20/2010		0.00	5.10	0.00	5.10	0.00	0.00	0.00	6
6/30/2010	2106173-1N	7/20/2010		0.00	248.82	0.00	248.82	0.00	0.00	0.00	6
6/30/2010	2106177-1N	7/20/2010		0.00	334.00	0.00	334.00	0.00	0.00	0.00	6
7/2/2010	2106219-1N	7/22/2010		0.00	10.48	0.00	10.48	0.00	0.00	0.00	4
7/2/2010	2106220-1N	7/22/2010		0.00	5.11	0.00	5.11	0.00	0.00	0.00	4
7/2/2010	2106221-1N	7/22/2010		0.00	4.54	0.00	4.54	0.00	0.00	0.00	4
7/7/2010	2106265-1N	7/27/2010		0.00	13,302.19	13,302.19	0.00	0.00	0.00	0.00	
7/7/2010	2106267-1N	7/27/2010		0.00	14,272.72	14,272.72	0.00	0.00	0.00	0.00	
7/7/2010	2106268-1N	7/27/2010		0.00	12,276.31	12,276.31	0.00	0.00	0.00	0.00	
7/7/2010	2106448-1N	7/27/2010		0.00	14,337.23	14,337.23	0.00	0.00	0.00	0.00	

Customer/ Invoice Date	Invoice Number	Due Dates		Discount Amount	Balance	Current		20 Days	30 Days	45 Days	60 Days	Days Delq
		Invoice	Discount									
7/9/2010	2106322-IN	7/29/2010	7/19/2010	0.00	15,999.69	15,999.69		0.00	0.00	0.00	0.00	
7/9/2010	2106323-IN	7/29/2010	7/19/2010	0.00	13,852.79	13,852.79		0.00	0.00	0.00	0.00	
7/9/2010	2106324-IN	7/29/2010	7/19/2010	0.00	11,081.86	11,081.86		0.00	0.00	0.00	0.00	
7/12/2010	2106337-IN	8/1/2010	7/22/2010	0.00	18,518.39	18,518.39		0.00	0.00	0.00	0.00	
7/12/2010	2106342-IN	8/1/2010	7/22/2010	0.00	9,446.74	9,446.74		0.00	0.00	0.00	0.00	
7/13/2010	2106352-IN	8/2/2010	7/23/2010	0.00	8,469.56	8,469.56		0.00	0.00	0.00	0.00	
7/15/2010	2106423-IN	8/4/2010	7/25/2010	0.00	14,425.67	14,425.67		0.00	0.00	0.00	0.00	
7/16/2010	2106431-IN	8/5/2010	7/26/2010	0.00	22,137.61	22,137.61		0.00	0.00	0.00	0.00	
7/16/2010	2106435-IN	8/5/2010	7/26/2010	0.00	12,022.80	12,022.80		0.00	0.00	0.00	0.00	
7/16/2010	2106436-IN	8/5/2010	7/26/2010	0.00	16,030.84	16,030.84		0.00	0.00	0.00	0.00	
7/16/2010	2106441-IN	8/5/2010	7/26/2010	0.00	13,100.94	13,100.94		0.00	0.00	0.00	0.00	
7/19/2010	2106464-IN	8/8/2010	7/29/2010	0.00	10,519.06	10,519.06		0.00	0.00	0.00	0.00	
7/19/2010	2106465-IN	8/8/2010	7/29/2010	0.00	9,191.87	9,191.87		0.00	0.00	0.00	0.00	
7/19/2010	2106473-IN	8/8/2010	7/29/2010	0.00	19,076.79	19,076.79		0.00	0.00	0.00	0.00	
7/19/2010	2106475-IN	8/8/2010	7/29/2010	0.00	9,135.27	9,135.27		0.00	0.00	0.00	0.00	

Customer/ Invoice Date	Invoice Number	Due Dates		Discount Amount	Balance	Days					Days Delq
		Invoice	Discount			Current	20 Days	30 Days	45 Days	60 Days	
7/19/2010	2106481-IN	8/8/2010	7/29/2010	0.00	16,723.26	16,723.26	0.00	0.00	0.00	0.00	
7/20/2010	2106504-IN	8/9/2010	7/30/2010	0.00	6,704.27	6,704.27	0.00	0.00	0.00	0.00	
7/20/2010	2106505-IN	8/9/2010	7/30/2010	0.00	11,358.94	11,358.94	0.00	0.00	0.00	0.00	
7/21/2010	2106517-IN	8/10/2010	7/31/2010	0.00	11,952.49	11,952.49	0.00	0.00	0.00	0.00	
7/21/2010	2106525-IN	8/10/2010	7/31/2010	0.00	14,904.30	14,904.30	0.00	0.00	0.00	0.00	
7/22/2010	2106538-IN	8/11/2010	8/1/2010	0.00	17,275.19	17,275.19	0.00	0.00	0.00	0.00	
7/22/2010	2106539-IN	8/11/2010	8/1/2010	0.00	24,858.72	24,858.72	0.00	0.00	0.00	0.00	
7/26/2010	2106595-IN	8/15/2010	8/5/2010	0.00	18,148.14	18,148.14	0.00	0.00	0.00	0.00	
7/26/2010	2106597-IN	8/15/2010	8/5/2010	0.00	18,190.36	18,190.36	0.00	0.00	0.00	0.00	
7/26/2010	2106598-IN	8/15/2010	8/5/2010	0.00	12,907.43	12,907.43	0.00	0.00	0.00	0.00	
Customer WINCO Totals:					0.00	410,017.26	410,221.43	1,931.90	1,727.13	0.00	0.60
WINCOB	WINCO FOODS - BOISE WAREHOUSE	Contact:	Phone:	503-980-6955	Credit Limit:						0.00
6/15/2010	2105902-IN	7/5/2010	6/25/2010	0.00	13.12	0.00	0.00	13.12	0.00	0.00	21
6/17/2010	2105939-IN	7/7/2010	6/27/2010	0.00	9.67	0.00	0.00	9.67	0.00	0.00	19
6/22/2010	2106014-IN	7/12/2010	7/2/2010	0.00	8.97	0.00	0.00	8.97	0.00	0.00	14

Customer/ Invoice Date	Invoice Number	Due Dates		Discount Amount	Balance	Current					Days Delq				
		Invoice	Discount												
6/22/2010	2106018-IN	7/12/2010	7/2/2010	0.00	1.35	0.00	0.00	0.00	1.35	0.00	0.00	0.00	14		
6/24/2010	2106054-IN	7/14/2010	7/4/2010	0.00	16.92	0.00	0.00	0.00	16.92	0.00	0.00	0.00	12		
6/24/2010	2106055-IN	7/14/2010	7/4/2010	0.00	9.61	0.00	0.00	0.00	9.61	0.00	0.00	0.00	12		
7/1/2010	2106197-IN	7/21/2010	7/11/2010	0.00	7.32	0.00	7.32	0.00	0.00	0.00	0.00	0.00	5		
7/1/2010	2106210-IN	7/21/2010	7/11/2010	0.00	4.45	0.00	4.45	0.00	0.00	0.00	0.00	0.00	5		
7/6/2010	2106241-IN	7/26/2010	7/16/2010	0.00	18,677.65	0.00	18,677.65	0.00	0.00	0.00	0.00	0.00			
7/8/2010	2106291-IN	7/28/2010	7/18/2010	0.00	12,147.30	12,147.30	0.00	0.00	0.00	0.00	0.00	0.00			
7/8/2010	2106292-IN	7/28/2010	7/18/2010	0.00	25,118.76	25,118.76	0.00	0.00	0.00	0.00	0.00	0.00			
7/9/2010	2106317-IN	7/29/2010	7/19/2010	0.00	27,247.88	27,247.88	0.00	0.00	0.00	0.00	0.00	0.00			
7/13/2010	2106356-IN	8/2/2010	7/23/2010	0.00	21,156.96	21,156.96	0.00	0.00	0.00	0.00	0.00	0.00			
7/15/2010	2106417-IN	8/4/2010	7/25/2010	0.00	20,760.49	20,760.49	0.00	0.00	0.00	0.00	0.00	0.00			
7/15/2010	2106418-IN	8/4/2010	7/25/2010	0.00	30,732.06	30,732.06	0.00	0.00	0.00	0.00	0.00	0.00			
7/19/2010	2106467-IN	8/8/2010	7/29/2010	0.00	21,062.24	21,062.24	0.00	0.00	0.00	0.00	0.00	0.00			
7/22/2010	2106536-IN	8/11/2010	8/1/2010	0.00	9,269.70	9,269.70	0.00	0.00	0.00	0.00	0.00	0.00			
7/22/2010	2106541-IN	8/11/2010	8/1/2010	0.00	26,055.86	26,055.86	0.00	0.00	0.00	0.00	0.00	0.00			





Customer/ Invoice Date	Invoice Number	Due Dates		Discount Amount	Balance	Days					Days Delq
		Invoice	Discount			Current	20 Days	30 Days	45 Days	60 Days	
6/23/2010	2106037-IN	7/13/2010	7/3/2010	0.00	268.90	0.00	0.00	268.90	0.00	0.00	13
6/24/2010	2106049-IN	7/14/2010	7/4/2010	0.00	7.89	0.00	0.00	7.89	0.00	0.00	12
6/24/2010	2106058-IN	7/14/2010	7/4/2010	0.00	17.49	0.00	0.00	17.49	0.00	0.00	12
6/28/2010	2106114-IN	7/18/2010	7/8/2010	0.00	5.47	0.00	5.47	0.00	0.00	0.00	8
6/30/2010	2106169-IN	7/20/2010	7/10/2010	0.00	1,658.01-	0.00	1,658.01-	0.00	0.00	0.00	
6/30/2010	2106189-IN	7/20/2010	7/10/2010	0.00	70.08-	0.00	70.08-	0.00	0.00	0.00	
7/1/2010	2106200-IN	7/21/2010	7/11/2010	0.00	5.64	0.00	5.64	0.00	0.00	0.00	5
7/1/2010	2106207-IN	7/21/2010	7/11/2010	0.00	14.12	0.00	14.12	0.00	0.00	0.00	5
7/1/2010	2106209-IN	7/21/2010	7/11/2010	0.00	1,161.42	0.00	1,161.42	0.00	0.00	0.00	5
7/6/2010	2106239-IN	7/26/2010	7/16/2010	0.00	26,847.25	0.00	26,847.25	0.00	0.00	0.00	
7/6/2010	2106446-IN	7/26/2010	7/16/2010	0.00	13,748.94	0.00	13,748.94	0.00	0.00	0.00	
7/7/2010	2106273-IN	7/27/2010	7/17/2010	0.00	20,634.04	20,634.04	0.00	0.00	0.00	0.00	
7/8/2010	2106286-IN	7/28/2010	7/18/2010	0.00	23,778.78	23,778.78	0.00	0.00	0.00	0.00	
7/8/2010	2106288-IN	7/28/2010	7/18/2010	0.00	23,082.74	23,082.74	0.00	0.00	0.00	0.00	

Customer/ Invoice Date	Invoice Number	Due Dates		Discount Amount	Balance	Current	Days Delq				
		Invoice	Discount				20 Days	30 Days	45 Days	60 Days	
7/8/2010	2106289-IN	7/28/2010	7/18/2010	0.00	22,772.37	22,772.37	0.00	0.00	0.00	0.00	
7/8/2010	2106290-IN	7/28/2010	7/18/2010	0.00	22,980.24	22,980.24	0.00	0.00	0.00	0.00	
7/14/2010	2106399-IN	8/3/2010	7/24/2010	0.00	21,398.24	21,398.24	0.00	0.00	0.00	0.00	
7/14/2010	2106455-IN	8/3/2010	7/24/2010	0.00	3,504.00	3,504.00	0.00	0.00	0.00	0.00	
7/15/2010	2106419-IN	8/4/2010	7/25/2010	0.00	24,758.59	24,758.59	0.00	0.00	0.00	0.00	
7/15/2010	2106421-IN	8/4/2010	7/25/2010	0.00	27,963.06	27,963.06	0.00	0.00	0.00	0.00	
7/19/2010	2106472-IN	8/8/2010	7/29/2010	0.00	26,910.12	26,910.12	0.00	0.00	0.00	0.00	
7/22/2010	2106534-IN	8/11/2010	8/1/2010	0.00	20,824.28	20,824.28	0.00	0.00	0.00	0.00	
7/22/2010	2106535-IN	8/11/2010	8/1/2010	0.00	25,159.96	25,159.96	0.00	0.00	0.00	0.00	
7/22/2010	2106540-IN	8/11/2010	8/1/2010	0.00	16,157.46	16,157.46	0.00	0.00	0.00	0.00	
7/26/2010	2106593-IN	8/15/2010	8/5/2010	0.00	21,977.27	21,977.27	0.00	0.00	0.00	0.00	
Customer WINCOMO Totals:				0.00	342,558.59	301,901.15	40,054.75	587.51	15.18	0.00	
DELUXE Division 10 Totals:				1,780.75	2,089,076.15	1,674,411.03	189,273.69	89,826.17	44,366.07	91,198.19	
Number of Customers:				39							

Customer/ Invoice Date	Invoice Number	Due Dates		Discount Amount	Balance	Current		20 Days	30 Days	45 Days	60 Days	Days Delq
		Invoice	Discount									
ABSRE A												
New Albertson's, Inc - 8261 Br						Contact:		Phone:		Credit Limit		0.00
6/21/2010	2105995-IN	7/21/2010		0.00	24,144.22	0.00	0.00	0.00	24,144.22	0.00	0.00	5
6/22/2010	2106019-IN	7/22/2010		0.00	25,499.52	0.00	0.00	0.00	25,499.52	0.00	0.00	4
6/23/2010	2106034-IN	7/23/2010		0.00	26,080.16	0.00	0.00	0.00	26,080.16	0.00	0.00	3
6/23/2010	2106044-IN	7/23/2010		0.00	36,055.04	0.00	0.00	0.00	36,055.04	0.00	0.00	3
7/1/2010	2106245-IN	7/31/2010		0.00	31,229.50	0.00	31,229.50	0.00	0.00	0.00	0.00	
7/8/2010	2106282-IN	8/7/2010		0.00	31,572.94	31,572.94	0.00	0.00	0.00	0.00	0.00	
7/13/2010	2106387-IN	8/12/2010		0.00	29,531.06	29,531.06	0.00	0.00	0.00	0.00	0.00	
7/13/2010	2106461-IN	8/12/2010		0.00	21,928.68	21,928.68	0.00	0.00	0.00	0.00	0.00	
7/20/2010	2106575-IN	8/19/2010		0.00	24,020.18	24,020.18	0.00	0.00	0.00	0.00	0.00	
7/20/2010	2106577-IN	8/19/2010		0.00	12,104.88	12,104.88	0.00	0.00	0.00	0.00	0.00	
7/22/2010	2106533-IN	8/21/2010		0.00	17,551.70	17,551.70	0.00	0.00	0.00	0.00	0.00	
Customer ABSRE A Totals:					219,717.88	136,709.44	31,229.50	111,778.94	0.00	0.00	0.00	
ABS PHOX												
Albertson's LLC - 8220 Phoenix						Contact:		Phone:		Credit Limit		0.00
6/1/2010	2105736-IN	7/1/2010		0.00	1,200.00	0.00	0.00	0.00	0.00	0.00	0.00	

Customer/ Invoice Date	Invoice Number	Due Dates		Discount Amount	Balance	Current	20 Days	30 Days	45 Days	60 Days	Days Deld
		Invoice	Discount								
6/3/2010	2105744-IN	7/3/2010		0.00	426.00	0.00	0.00	0.00	426.00	0.00	23
6/10/2010	2105806-IN	7/10/2010		0.00	46.50	0.00	0.00	0.00	46.50	0.00	16
6/15/2010	2105906-IN	7/15/2010		0.00	9.09	0.00	0.00	9.09	0.00	0.00	11
6/23/2010	2106030-IN	7/23/2010		0.00	16,973.88	0.00	0.00	16,973.88	0.00	0.00	3
6/28/2010	2106098-IN	7/28/2010		0.00	16,151.50	0.00	16,151.50	0.00	0.00	0.00	
6/30/2010	2106154-IN	7/30/2010		0.00	20,629.54	0.00	20,629.54	0.00	0.00	0.00	
7/6/2010	2106257-IN	8/5/2010		0.00	27,805.04	0.00	27,805.04	0.00	0.00	0.00	
7/14/2010	2106389-IN	8/13/2010		0.00	23,708.40	23,708.40	0.00	0.00	0.00	0.00	
7/15/2010	2106414-IN	8/14/2010		0.00	6,840.24	6,840.24	0.00	0.00	0.00	0.00	
7/19/2010	2106485-IN	8/18/2010		0.00	21,968.88	21,968.88	0.00	0.00	0.00	0.00	
7/21/2010	2106511-IN	8/20/2010		0.00	19,595.82	19,595.82	0.00	0.00	0.00	0.00	
7/22/2010	2106565-IN	8/21/2010		0.00	17,344.80	17,344.80	0.00	0.00	0.00	0.00	
7/26/2010	2106586-IN	8/25/2010		0.00	8,415.42	8,415.42	0.00	0.00	0.00	0.00	
Customer ABSPHOX Totals:					0.00	179,913.91	97,873.56	64,586.08	16,982.97	471.30	0.00

Customer/ Invoice Date	Invoice Number	Due Dates		Discount Amount	Balance	Current		20 Days	30 Days	45 Days	60 Days	Days Delq
		Invoice	Discount									
ABSPORT												
New Albertson's, Inc - 8252 Po		Contact:				Phone:		503-251-9200		Credit Limit:		0.00
6/15/2010	2105899-IN	7/15/2010		0.00	31,325.10	0.00	0.00	0.00	31,325.10	0.00	0.00	11
6/28/2010												
2106113-IN		7/28/2010		0.00	30,583.60	0.00	30,583.60	0.00	0.00	0.00	0.00	
7/8/2010												
2106293-IN		8/7/2010		0.00	26,215.94	26,215.94	0.00	0.00	0.00	0.00	0.00	
7/13/2010												
2106359-IN		8/12/2010		0.00	28,745.74	28,745.74	0.00	0.00	0.00	0.00	0.00	
Customer ABSPORT Totals:												
				0.00	116,870.38	54,961.68	30,583.60	31,325.10	0.00	0.00	0.00	
ABSSAL T												
New Albertson's, Inc - 8231 SL		Contact:				Phone:		801-299-7000		Credit Limit:		0.00
6/18/2010	2105977-IN	7/18/2010		0.00	15,398.98	0.00	0.00	0.00	15,398.98	0.00	0.00	8
6/28/2010												
2106104-IN		7/28/2010		0.00	15,617.40	0.00	15,617.40	0.00	0.00	0.00	0.00	
7/6/2010												
2106236-IN		8/5/2010		0.00	15,864.34	0.00	15,864.34	0.00	0.00	0.00	0.00	
7/13/2010												
2106357-IN		8/12/2010		0.00	13,887.44	13,887.44	0.00	0.00	0.00	0.00	0.00	
7/16/2010												
2106440-IN		8/15/2010		0.00	14,102.64	14,102.64	0.00	0.00	0.00	0.00	0.00	
Customer ABSSAL T Totals:												
				0.00	74,870.80	27,990.08	31,481.74	15,398.98	0.00	0.00	0.00	
AMCOM												
AmCom Food Services		Contact:				Phone:		800-634-4040		Credit Limit:		0.00
6/8/2010	2105775-IN	7/8/2010		0.00	138.16	0.00	0.00	0.00	0.00	138.16	0.00	18
6/24/2010												
2106069-IN		7/24/2010		0.00	18,708.67	0.00	0.00	0.00	18,708.67	0.00	0.00	2

Customer/ Invoice Date	Invoice Number	Due Dates		Discount Amount	Balance	Current	20 Days	30 Days	45 Days	60 Days	Days Deld
		Invoice	Discount								
6/29/2010	2106135-IN	7/29/2010		0.00	19,757.16	0.00	19,757.16	0.00	0.00	0.00	
7/12/2010	2106370-IN	8/11/2010		0.00	20,220.48	20,220.48	0.00	0.00	0.00	0.00	
7/22/2010	2106532-IN	8/21/2010		0.00	25,945.62	25,945.62	0.00	0.00	0.00	0.00	
Customer AMCOM Totals:				0.00	84,770.09	46,166.10	19,757.16	18,708.67	138.16	0.00	
ANDERSO	Anderson Dairy, Inc.	Contact:				Phone: 702-642-7507				Credit Limit:	0.00
7/19/2010	2106488-IN	8/18/2010		0.00	18,541.44	18,541.44	0.00	0.00	0.00	0.00	
Customer ANDERSO Totals:				0.00	18,541.44	18,541.44	0.00	0.00	0.00	0.00	
BERK	Berkeley Farms	Contact:				Phone: 510-265-8600				Credit Limit:	0.00
6/22/2010	2106011-IN	7/22/2010		0.00	11,257.42	0.00	0.00	11,257.42	0.00	0.00	4
Customer BERK Totals:				0.00	11,257.42	0.00	0.00	11,257.42	0.00	0.00	
BONSUS	Bon Suisse	Contact:	Debbie			Phone: 858-459-2308				Credit Limit:	0.00
6/14/2010	2105874-IN	7/14/2010		0.00	12,988.80	0.00	0.00	12,988.80	0.00	0.00	12
6/22/2010	2106000-IN	7/22/2010		0.00	364.32	0.00	0.00	364.32	0.00	0.00	4
7/3/2010	2106248-IN	8/2/2010		0.00	20,900.56	0.00	20,900.56	0.00	0.00	0.00	
7/12/2010	2106371-IN	8/11/2010		0.00	18,251.97	18,251.97	0.00	0.00	0.00	0.00	

Customer/ Invoice Date	Invoice Number	Due Dates		Discount Amount	Balance	Current					Days Delq				
		Invoice	Discount						20 Days	30 Days	45 Days	60 Days	Days Delq		
Customer BONSIUS Totals:				0.00	52,505.65	18,251.97	20,900.56	13,353.12	0.00	0.00					
COSTCO												0.00			
6/22/2010	2106009-IN	7/20/2010		0.00	43,298.42	0.00	0.00	43,298.42	0.00	0.00	6				
6/23/2010	2106028-IN	7/20/2010		0.00	22,849.20	0.00	0.00	22,849.20	0.00	0.00	6				
6/23/2010	2106029-IN	7/20/2010		0.00	1,290.84	0.00	0.00	1,290.84	0.00	0.00	6				
6/30/2010	2106158-IN	7/20/2010		0.00	1,372.41	0.00	1,372.41	0.00	0.00	0.00	6				
7/6/2010	2106261-IN	8/20/2010		0.00	16,756.08	0.00	16,756.08	0.00	0.00	0.00					
7/6/2010	2106262-IN	8/20/2010		0.00	28,942.32	0.00	28,942.32	0.00	0.00	0.00					
7/7/2010	2106277-IN	8/20/2010		0.00	45,698.40	45,698.40	0.00	0.00	0.00	0.00					
7/12/2010	2106364-IN	8/20/2010		0.00	45,698.40	45,698.40	0.00	0.00	0.00	0.00					
7/12/2010	2106368-IN	8/20/2010		0.00	9,106.23	9,106.23	0.00	0.00	0.00	0.00					
7/12/2010	2106369-IN	8/20/2010		0.00	1,684.00	1,684.00	0.00	0.00	0.00	0.00					
7/13/2010	2106374-IN	8/20/2010		0.00	45,698.40	45,698.40	0.00	0.00	0.00	0.00					
7/13/2010	2106375-IN	8/20/2010		0.00	19,802.64	19,802.64	0.00	0.00	0.00	0.00					
7/13/2010	2106376-IN	8/20/2010		0.00	25,895.76	25,895.76	0.00	0.00	0.00	0.00					

Customer/ Invoice Date	Invoice Number	Due Dates		Discount Amount	Balance	Current	20 Days	30 Days	45 Days	60 Days	Days Delq
		Invoice	Discount								
7/14/2010	2106390-IN	8/20/2010		0.00	41,128.56	41,128.56	0.00	0.00	0.00	0.00	
7/15/2010	2106415-IN	8/20/2010		0.00	7,599.05	7,599.05	0.00	0.00	0.00	0.00	
7/19/2010	2106489-IN	8/20/2010		0.00	45,698.40	45,698.40	0.00	0.00	0.00	0.00	
7/26/2010	2106585-IN	8/20/2010		0.00	45,698.40	45,698.40	0.00	0.00	0.00	0.00	
Customer COSTCO Totals:					0.00	448,217.51	333,708.24	47,070.81	67,438.46	0.00	0.00
CRYSTAL	Foster Farms Dairy			Contract		Phone:	208-576-3400			Credit Limit:	0.00
6/15/2010	2106313-IN	7/15/2010		0.00	126.72-	0.00	0.00	126.72-	0.00	0.00	
6/29/2010	2106132-IN	7/29/2010		0.00	12,008.82	0.00	12,008.82	0.00	0.00	0.00	
6/29/2010	2106133-IN	7/29/2010		0.00	14,014.56	0.00	14,014.56	0.00	0.00	0.00	
6/29/2010	2106136-IN	7/29/2010		0.00	17,499.46	0.00	17,499.46	0.00	0.00	0.00	
6/30/2010	2106155-IN	7/30/2010		0.00	8,515.26	0.00	8,515.26	0.00	0.00	0.00	
7/13/2010	2106378-IN	8/12/2010		0.00	15,972.72	15,972.72	0.00	0.00	0.00	0.00	
7/14/2010	2106395-IN	8/13/2010		0.00	5,331.20	5,331.20	0.00	0.00	0.00	0.00	
7/16/2010	2106459-IN	8/15/2010		0.00	7,104.00	7,104.00	0.00	0.00	0.00	0.00	
7/20/2010	2106499-IN	8/19/2010		0.00	19,474.32	19,474.32	0.00	0.00	0.00	0.00	



Customer/ Invoice Date	Invoice Number	Due Dates		Discount Amount	Balance	Current	20 Days	30 Days	45 Days	60 Days	Days Delq
		Invoice	Discount								
7/23/2010	2106569-IN	8/22/2010		0.00	9,356.28	9,356.28	0.00	0.00	0.00	0.00	
7/23/2010	2106570-IN	8/22/2010		0.00	11,260.80	11,260.80	0.00	0.00	0.00	0.00	
Customer CRYSTAL Totals:				0.00	120,410.70	68,499.32	52,038.10	126.72-	0.00	0.00	
CURTYWU	Curt Wury Corp		Contact:			Phone:	440/454-3799			Credit Limit:	0.00
7/6/2010	2106269-IN	7/16/2010		0.00	6,040.86	0.00	6,040.86	0.00	0.00	0.00	10
7/6/2010	2106270-IN	7/16/2010		0.00	11,012.89	0.00	11,012.89	0.00	0.00	0.00	10
7/6/2010	2106271-IN	7/16/2010		0.00	7,684.35	0.00	7,684.35	0.00	0.00	0.00	10
Customer CURTYWU Totals:				0.00	24,738.10	0.00	24,738.10	0.00	0.00	0.00	
GROCERY	Grocery Outlet, Inc		Contact:			Phone:				Credit Limit:	0.00
6/22/2010	2106024-IN	7/22/2010		0.00	9,158.40	0.00	0.00	9,158.40	0.00	0.00	4
7/6/2010	2106260-IN	8/5/2010		0.00	14,250.00	0.00	14,250.00	0.00	0.00	0.00	
7/23/2010	2106566-IN	8/22/2010		0.00	15,105.60	15,105.60	0.00	0.00	0.00	0.00	
Customer GROCERY Totals:				0.00	38,514.00	15,105.60	14,250.00	9,158.40	0.00	0.00	
HELADOS	Helados La Tapatia		Contact:			Phone:				Credit Limit:	0.00
7/12/2010	2106366-IN	8/11/2010		0.00	2,807.04	2,807.04	0.00	0.00	0.00	0.00	



Customer/ Invoice Date	Invoice Number	Due Dates		Discount Amount	Balance	Days					Days Delf
		Invoice	Discount			Current	20 Days	30 Days	45 Days	60 Days	
7/7/2010	2106275-IN	8/6/2010		0.00	11,868.68	11,868.68	0.00	0.00	0.00	0.00	
7/14/2010	2106388-IN	8/13/2010		0.00	12,264.84	12,264.84	0.00	0.00	0.00	0.00	
7/21/2010	2106512-IN	8/20/2010		0.00	11,738.12	11,738.12	0.00	0.00	0.00	0.00	
Customer PRODUCE Totals:				0.00	67,796.62	35,871.64	19,747.96	12,177.02	0.00	0.00	
RICH	Rich's Ice Cream		Contact:			Phone:				Credit Limit:	0.00
6/22/2010	2106904-IN	7/22/2010		0.00	22,654.08	0.00	0.00	22,654.08	0.00	0.00	4
Customer RICH Totals:				0.00	22,654.08	0.00	0.00	22,654.08	0.00	0.00	
SMART	Smart & Final		Contact:			Phone:				Credit Limit:	0.00
6/11/2010	2105841-IN	7/11/2010		0.00	774.33	0.00	0.00	0.00	774.33	0.00	15
6/23/2010	2106031-IN	7/23/2010		0.00	19,866.88	0.00	0.00	19,866.88	0.00	0.00	3
6/23/2010	2106182-IN	6/23/2010		0.00	3,783.78	0.00	0.00	3,783.78	0.00	0.00	33
6/28/2010	2106100-IN	7/28/2010		0.00	44,361.60	0.00	44,361.60	0.00	0.00	0.00	
6/29/2010	2106130-IN	7/29/2010		0.00	41,412.96	0.00	41,412.96	0.00	0.00	0.00	
7/6/2010	2106259-IN	8/5/2010		0.00	19,747.20	0.00	19,747.20	0.00	0.00	0.00	
7/9/2010	2106301-IN	8/8/2010		0.00	15,716.16	15,716.16	0.00	0.00	0.00	0.00	



Customer/ Invoice Date	Invoice Number	Due Dates		Discount Amount	Balance	Current	Days					Days Delq	
		Invoice	Discount				20 Days	30 Days	45 Days	60 Days			
7/13/2010	2106379-IN	8/12/2010	7/23/2010	0.00	34,728.20	34,728.20	0.00	0.00	0.00	0.00	0.00		
7/14/2010	2106397-IN	8/13/2010	7/24/2010	0.00	24,537.32	24,537.32	0.00	0.00	0.00	0.00	0.00		
7/15/2010	2106413-IN	8/14/2010	7/25/2010	0.00	9,763.20	9,763.20	0.00	0.00	0.00	0.00	0.00		
7/15/2010	2106460-IN	8/14/2010	7/25/2010	0.00	18,680.16	18,680.16	0.00	0.00	0.00	0.00	0.00		
7/19/2010	2106482-IN	8/18/2010	7/29/2010	0.00	25,757.44	25,757.44	0.00	0.00	0.00	0.00	0.00		
7/19/2010	2106492-IN	8/18/2010	7/29/2010	0.00	30,145.14	30,145.14	0.00	0.00	0.00	0.00	0.00		
7/20/2010	2106500-IN	8/19/2010	7/30/2010	0.00	20,953.92	20,953.92	0.00	0.00	0.00	0.00	0.00		
7/21/2010	2106529-IN	8/20/2010	7/31/2010	305.86	30,585.60	30,585.60	0.00	0.00	0.00	0.00	0.00		
7/22/2010	2106531-IN	8/21/2010	8/1/2010	341.82	34,182.16	34,182.16	0.00	0.00	0.00	0.00	0.00		
7/23/2010	2106567-IN	8/22/2010	8/2/2010	387.84	38,784.08	38,784.08	0.00	0.00	0.00	0.00	0.00		
7/23/2010	2106568-IN	8/22/2010	8/2/2010	284.16	28,416.24	28,416.24	0.00	0.00	0.00	0.00	0.00		
7/26/2010	2106588-IN	8/25/2010	8/5/2010	0.00	17,404.80	17,404.80	0.00	0.00	0.00	0.00	0.00		
Customer SSI Totals:				1,319.68	582,931.35	468,018.66	93,719.09	21,193.60	0.00	0.00			
STATER		Stater Bros Mkts-Topco		Contact:		Phone:		Credit Limit:				0.00	
7/9/2010	2106299-IN	8/8/2010	7/19/2010	0.00	13,511.76	13,511.76	0.00	0.00	0.00	0.00	0.00		

Customer/ Invoice Date	Invoice Number	Due Dates		Discount Amount	Balance	Current	20 Days	30 Days	45 Days	60 Days	Days Delq
		Invoice	Discount								
7/9/2010	2106325-IN	8/8/2010	7/19/2010	0.00	7,326.72	7,326.72	0.00	0.00	0.00	0.00	
7/13/2010	2106373-IN	8/12/2010	7/23/2010	0.00	15,053.28	15,053.28	0.00	0.00	0.00	0.00	
7/14/2010	2106394-IN	8/13/2010	7/24/2010	0.00	21,234.96	21,234.96	0.00	0.00	0.00	0.00	
7/19/2010	2106484-IN	8/18/2010	7/29/2010	165.51	16,550.88	16,550.88	0.00	0.00	0.00	0.00	
7/19/2010	2106487-IN	8/18/2010	7/29/2010	126.72	12,671.76	12,671.76	0.00	0.00	0.00	0.00	
7/20/2010	2106497-IN	8/19/2010	7/30/2010	167.86	16,786.32	16,786.32	0.00	0.00	0.00	0.00	
7/21/2010	2106510-IN	8/20/2010	7/31/2010	163.63	16,362.96	16,362.96	0.00	0.00	0.00	0.00	
Customer STATER Totals:				623.72	119,498.64	119,498.64	0.00	0.00	0.00	0.00	
SUREWIN	SURE WINNER FOODS	Contract:				Phone:	207-282-1258			Credit Limit:	50,000.00
3/8/2010	2104395-IN	3/8/2010		0.00	1,462.40	0.00	0.00	0.00	0.00	0.00	140
3/23/2010	2104678-IN	3/23/2010		0.00	49.76	0.00	0.00	0.00	0.00	0.00	125
5/7/2010	2106354-IN	5/7/2010		0.00	5,000.00	0.00	0.00	0.00	0.00	0.00	80
6/4/2010	210632-IN	7/4/2010	6/14/2010	0.00	5,000.00	0.00	0.00	0.00	5,000.00	0.00	22
7/9/2010	2106311-IN	8/8/2010	7/19/2010	0.00	7,240.00	7,240.00	0.00	0.00	0.00	0.00	

Customer/ Invoice Date	Invoice Number	Due Dates		Discount Amount	Balance	Current	20 Days	30 Days	45 Days	60 Days	Days Delta
		Invoice	Discount								
Customer SUREWIN Totals:											
				0.00	18,752.16	7,240.00	0.00	0.00	5,000.00	6,512.16	
SMDREIS Safeway Inc											
		Contract				Phone:			Credit Limit:		0.00
11/30/2009	0005505-IN	12/30/2009		0.00	1,862.42	0.00	0.00	0.00	0.00	1,862.42	
2/22/2010	2104313-IN	3/24/2010		0.00	5,060.16	0.00	0.00	0.00	0.00	5,060.16	
4/5/2010	2104898-IN	5/5/2010		0.00	21,390.00	0.00	0.00	0.00	0.00	21,390.00	82
5/24/2010	2105581-IN	6/23/2010		0.00	8,049.97	0.00	0.00	0.00	0.00	8,049.97	33
5/28/2010	2105687-IN	6/27/2010		0.00	1,628.38	0.00	0.00	0.00	1,628.38	0.00	29
6/7/2010	2105754-IN	7/7/2010		0.00	5,060.16	0.00	0.00	0.00	5,060.16	0.00	19
6/7/2010	2105755-IN	7/7/2010		0.00	1,862.42	0.00	0.00	0.00	1,862.42	0.00	19
6/18/2010	2105987-IN	7/18/2010		0.00	1,545.50	0.00	0.00	1,545.50	0.00	0.00	8
6/23/2010	2106042-IN	7/23/2010		0.00	96.00	0.00	0.00	96.00	0.00	0.00	3
6/29/2010	2106134-IN	7/29/2010		0.00	13,728.00	0.00	13,728.00	0.00	0.00	0.00	
6/30/2010	2106156-IN	7/30/2010		0.00	37,951.20	0.00	37,951.20	0.00	0.00	0.00	
7/1/2010	2106208-IN	7/31/2010		0.00	4,884.00	0.00	4,884.00	0.00	0.00	0.00	
7/2/2010	2106223-IN	8/1/2010		0.00	3,256.00	0.00	3,256.00	0.00	0.00	0.00	
7/9/2010	2106300-IN	8/8/2010		0.00	13,728.00	13,728.00	0.00	0.00	0.00	0.00	

Customer/ Invoice Date	Invoice Number	Due Dates		Discount Amount	Balance	Days Delq				
		Invoice	Discount			Current	20 Days	30 Days	45 Days	60 Days
7/9/2010	2106302-N	8/8/2010		0.00	13,728.00	13,728.00	0.00	0.00	0.00	
7/9/2010	2106320-N	8/8/2010		0.00	3,256.00	3,256.00	0.00	0.00	0.00	
7/14/2010	2106393-N	8/13/2010		0.00	13,728.00	13,728.00	0.00	0.00	0.00	
7/15/2010	2106412-N	8/14/2010		0.00	38,941.20	38,941.20	0.00	0.00	0.00	
7/16/2010	2106428-N	8/15/2010		0.00	3,256.00	3,256.00	0.00	0.00	0.00	
7/16/2010	2106429-N	8/15/2010		0.00	8,140.00	8,140.00	0.00	0.00	0.00	
7/16/2010	2106437-N	8/15/2010		0.00	3,256.00	3,256.00	0.00	0.00	0.00	
7/19/2010	2106466-N	8/18/2010		0.00	3,256.00	3,256.00	0.00	0.00	0.00	
7/19/2010	2106486-N	8/18/2010		0.00	30,899.76	30,899.76	0.00	0.00	0.00	
7/19/2010	2106491-N	8/18/2010		0.00	37,951.20	37,951.20	0.00	0.00	0.00	
7/21/2010	2106513-N	8/20/2010		0.00	38,349.80	38,349.80	0.00	0.00	0.00	
7/23/2010	2106557-N	8/22/2010		0.00	8,140.00	8,140.00	0.00	0.00	0.00	
7/23/2010	2106558-N	8/22/2010		0.00	3,256.00	3,256.00	0.00	0.00	0.00	
7/23/2010	2106559-N	8/22/2010		0.00	3,256.00	3,256.00	0.00	0.00	0.00	
7/26/2010	2106583-N	8/25/2010		0.00	13,728.00	13,728.00	0.00	0.00	0.00	



Customer/ Invoice Date	Invoice Number	Due Dates		Discount Amount	Balance	Current		20 Days	30 Days	45 Days	60 Days	Days Delq
		Invoice	Discount									
7/26/2010	2106587-IN	8/25/2010		0.00	13,728.00	13,728.00		0.00	0.00	0.00	0.00	
Customer SWDREIS Totals:												
				0.00	343,127.01	250,597.96	59,819.20	1,641.50	8,550.96	22,517.39		
TARGET Target Foods, LLC												
7/22/2009	0005055-IN	8/21/2009		0.00	12,709.20	0.00	0.00	0.00	0.00	0.00	12,709.20	339
7/30/2009	0005111-IN	8/29/2009		0.00	6,728.40	0.00	0.00	0.00	0.00	0.00	6,728.40	331
7/31/2009	0070609-IN	7/31/2009		0.00	3,120.00	0.00	0.00	0.00	0.00	0.00	3,120.00	360
8/31/2009	0005280-IN	9/30/2009		0.00	2,990.40	0.00	0.00	0.00	0.00	0.00	2,990.40	299
9/11/2009	0005317-IN	10/11/2009		0.00	1,495.20	0.00	0.00	0.00	0.00	0.00	1,495.20	288
9/15/2009	0005325-IN	10/15/2009		0.00	2,242.80	0.00	0.00	0.00	0.00	0.00	2,242.80	284
9/18/2009	0005337-IN	10/18/2009		0.00	2,990.40	0.00	0.00	0.00	0.00	0.00	2,990.40	281
2/28/2010	2104378-IN	2/28/2010		0.00	31,991.77	0.00	0.00	0.00	0.00	0.00	31,991.77	148
*** On Credit Hold ***												
Customer TARGET Totals:												
				0.00	64,268.17	0.00	0.00	0.00	0.00	0.00	64,268.17	
WESTPIC West Pico Foods, Inc.												
6/21/2010	2105974-IN	7/21/2010		0.00	21,594.84	0.00	0.00	0.00	0.00	0.00	0.00	5
Contact: Phone: (847) 471-2800 Credit Limit: 0.00												

Customer/ Invoice Date	Invoice Number	Due Dates		Discount Amount	Balance	Current	20 Days	30 Days	45 Days	60 Days	Days Delq
6/22/2010	2106005-IN	7/22/2010		0.00	16,885.44	0.00	0.00	16,885.44	0.00	0.00	4
6/28/2010	2106096-IN	7/28/2010		0.00	16,885.44	0.00	16,885.44	0.00	0.00	0.00	
6/30/2010	2106159-IN	7/30/2010		0.00	27,623.04	0.00	27,623.04	0.00	0.00	0.00	
7/12/2010	2106363-IN	8/11/2010		0.00	27,531.84	27,531.84	0.00	0.00	0.00	0.00	
7/19/2010	2106490-IN	8/18/2010		0.00	16,885.44	16,885.44	0.00	0.00	0.00	0.00	
7/21/2010	2106530-IN	8/20/2010		0.00	26,388.90	26,388.90	0.00	0.00	0.00	0.00	
7/26/2010	2106584-IN	8/25/2010		0.00	33,856.08	33,856.08	0.00	0.00	0.00	0.00	
7/26/2010	2106589-IN	8/25/2010		0.00	16,885.44	16,885.44	0.00	0.00	0.00	0.00	
Customer WESTPIC Totals:				0.00	204,536.46	121,547.70	44,508.48	38,480.28	0.00	0.00	
VIA REZE Division 20 Totals:				1,943.40	3,163,806.80	1,890,803.71	675,580.94	453,807.29	24,425.87	119,183.08	
Number of Customers: 24											

[illegible]

**Exhibit B.16**

Customer/ Invoice Date	Invoice Number	Due Dates		Discount Amount	Balance	Current					Days Delta	
		Invoice	Discount				20 Days	30 Days	45 Days	60 Days		
6/18/2010	2106064-IN	7/20/2010		0.00	22,258.80	0.00	0.00	22,258.80	0.00	0.00	6	
6/18/2010	2106126-IN	7/20/2010		0.00	14,839.20	0.00	0.00	14,839.20	0.00	0.00	6	
6/23/2010	2106066-IN	7/20/2010		0.00	204.32	0.00	0.00	204.32	0.00	0.00	6	
6/23/2010	2106153-IN	7/20/2010		0.00	176.84	0.00	0.00	176.84	0.00	0.00	6	
6/24/2010	2106061-IN	7/20/2010		0.00	14,839.20	0.00	0.00	14,839.20	0.00	0.00	6	
6/24/2010	2106065-IN	7/20/2010		0.00	82.44	0.00	0.00	82.44	0.00	0.00	6	
6/24/2010	2106127-IN	7/20/2010		0.00	14,839.20	0.00	0.00	14,839.20	0.00	0.00	6	
6/24/2010	2106128-IN	7/20/2010		0.00	14,839.20	0.00	0.00	14,839.20	0.00	0.00	6	
6/25/2010	2106129-IN	7/20/2010		0.00	22,258.80	0.00	0.00	22,258.80	0.00	0.00	6	
7/1/2010	2106213-IN	8/20/2010		0.00	19,785.60	0.00	19,785.60	0.00	0.00	0.00		
7/1/2010	2106214-IN	8/20/2010		0.00	14,839.20	0.00	14,839.20	0.00	0.00	0.00		
7/1/2010	2106215-IN	8/20/2010		0.00	4,946.40	0.00	4,946.40	0.00	0.00	0.00		
7/1/2010	2106216-IN	8/20/2010		0.00	7,419.60	0.00	7,419.60	0.00	0.00	0.00		
7/1/2010	2106217-IN	8/20/2010		0.00	14,839.20	0.00	14,839.20	0.00	0.00	0.00		
7/1/2010	2106453-IN	8/20/2010		0.00	1,963.60	0.00	1,963.60	0.00	0.00	0.00		

Customer/ Invoice Date	Invoice Number	Due Dates		Discount Amount	Balance	Days						Days Delq
		Invoice	Discount			Current	20 Days	30 Days	45 Days	60 Days		
7/3/2010	2106231-IN	8/20/2010		0.00	14,839.20		0.00	14,839.20	0.00		0.00	
7/9/2010	2106313-IN	8/20/2010		0.00	7,419.60	7,419.60	0.00	0.00	0.00		0.00	
7/10/2010	2106326-IN	8/20/2010		0.00	14,839.20	14,839.20	0.00	0.00	0.00		0.00	
7/10/2010	2106327-IN	8/20/2010		0.00	4,946.40	4,946.40	0.00	0.00	0.00		0.00	
7/12/2010	2106334-IN	8/20/2010		0.00	14,839.20	14,839.20	0.00	0.00	0.00		0.00	
7/12/2010	2106361-IN	8/20/2010		0.00	27.48	27.48	0.00	0.00	0.00		0.00	
7/14/2010	2106404-IN	8/20/2010		0.00	14,839.20	14,839.20	0.00	0.00	0.00		0.00	
7/14/2010	2106405-IN	8/20/2010		0.00	7,419.60	7,419.60	0.00	0.00	0.00		0.00	
7/19/2010	2106479-IN	8/20/2010		0.00	14,839.20	14,839.20	0.00	0.00	0.00		0.00	
7/19/2010	2106480-IN	8/20/2010		0.00	172.23	172.23	0.00	0.00	0.00		0.00	
7/20/2010	2106501-IN	8/20/2010		0.00	14,839.20	14,839.20	0.00	0.00	0.00		0.00	
7/22/2010	2106548-IN	8/20/2010		0.00	54.96	54.96	0.00	0.00	0.00		0.00	
7/22/2010	2106549-IN	8/20/2010		0.00	54.96	54.96	0.00	0.00	0.00		0.00	
7/23/2010	2106551-IN	8/20/2010		0.00	14,839.20	14,839.20	0.00	0.00	0.00		0.00	
7/23/2010	2106552-IN	8/20/2010		0.00	14,839.20	14,839.20	0.00	0.00	0.00		0.00	

Customer/ Invoice Date	Invoice Number	Due Dates		Discount Amount	Balance	Current		20 Days		30 Days		45 Days		60 Days		Days Delq
		Invoice	Discount													
7/23/2010	2106553-IN	8/20/2010		0.00	14,839.20	14,839.20	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
7/23/2010	2106554-IN	8/20/2010		0.00	14,839.20	14,839.20	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
7/23/2010	2106555-IN	8/20/2010		0.00	14,839.20	14,839.20	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
7/23/2010	2106556-IN	8/20/2010		0.00	14,839.20	14,839.20	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Customer COSTCO Totals:					0.00	387,493.77	183,326.43	78,632.80	124,415.20	1,119.34	0.00					
K-VA-T FOOD STORES, INC.					Contact:		Phone:			Credit Limit:						0.00
6/4/2010	2105831-IN	7/4/2010	6/14/2010	0.00	1,668.88	0.00	0.00	0.00	0.00	1,668.88	0.00					22
6/28/2010	2106179-IN	6/30/2010	6/30/2010	0.00	4,496.24	0.00	4,496.24	0.00	0.00	0.00	0.00					26
Customer KVAT Totals:					0.00	6,165.12	0.00	4,496.24	0.00	1,668.88	0.00					
LA FOODS					Contact:		Phone:	818-587-3757		Credit Limit:						0.00
7/8/2010	2106280-IN	8/7/2010		0.00	5,350.50	5,350.50	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Customer LAFOODS Totals:					0.00	5,350.50	5,350.50	0.00	0.00	0.00	0.00	0.00	0.00			
MDI					Contact:		Phone:	828-725-4100		Credit Limit:						50,000.00
6/8/2010	2105824-IN	7/8/2010	6/18/2010	0.00	1,340.05	0.00	0.00	0.00	0.00	1,340.05	0.00	0.00	0.00			18
6/17/2010	2105930-IN	7/17/2010	6/27/2010	0.00	246.24	0.00	0.00	0.00	246.24	0.00	0.00	0.00	0.00			9

Customer/ Invoice Date	Invoice Number	Due Dates		Discount Amount	Balance	Current	Days Delq				
		Invoice	Discount				20 Days	30 Days	45 Days	60 Days	
7/1/2010	2106409-N	7/31/2010	7/1/2010	0.00	3,836.00	0.00	3,836.00	0.00	0.00	0.00	
Customer MDI Totals:											
				0.00	5,422.29	0.00	3,836.00	246.24	1,340.05	0.00	
OREGON											
	Oregon Ice Cream LLC			Contact:		Phone:	541-345-1541	Extensio	236	Credit Limit:	0.00
7/14/2010	2106406-N	8/13/2010		0.00	975.00	975.00	0.00	0.00	0.00	0.00	
Customer OREGON Totals:											
				0.00	975.00	975.00	0.00	0.00	0.00	0.00	
SEWF											
	SOUTHEAST WHOLESALE FOODS			Contact:		Phone:	305-652-4622			Credit Limit:	0.00
5/18/2010	2106494-N	5/18/2010		0.00	115.08	0.00	0.00	0.00	0.00	115.08	69
6/4/2010	2105826-N	7/4/2010	6/14/2010	0.00	172.62	0.00	0.00	0.00	172.62	0.00	22
6/4/2010	2105827-N	7/4/2010	6/14/2010	0.00	121.72	0.00	0.00	0.00	121.72	0.00	22
6/4/2010	2105829-N	7/4/2010	6/14/2010	0.00	76.72	0.00	0.00	0.00	76.72	0.00	22
6/17/2010	2105931-N	7/17/2010	6/27/2010	0.00	11.60	0.00	0.00	11.60	0.00	0.00	9
7/1/2010	2106411-N	7/31/2010	7/1/2010	0.00	6,512.00	0.00	6,512.00	0.00	0.00	0.00	
7/9/2010	2106308-N	8/8/2010	7/19/2010	0.00	8,140.00	8,140.00	0.00	0.00	0.00	0.00	
7/13/2010	2106380-N	8/12/2010	7/23/2010	0.00	11,396.00	11,396.00	0.00	0.00	0.00	0.00	
7/13/2010	2106381-N	8/12/2010	7/23/2010	0.00	9,590.00	9,590.00	0.00	0.00	0.00	0.00	

[illegible]



Customer/ Invoice Date	Invoice Number	Due Dates		Discount Amount	Balance	Current					Days Delq
		Invoice	Discount				20 Days	30 Days	45 Days	60 Days	
6/17/2010	2105929-IN	7/17/2010	7/2/2010	0.00	6,019.20	0.00	0.00	6,019.20	0.00	0.00	9
6/17/2010	2105932-IN	7/17/2010	7/2/2010	0.00	6,019.20	0.00	0.00	6,019.20	0.00	0.00	9
6/18/2010	2105978-IN	7/18/2010	7/3/2010	0.00	556.48	0.00	0.00	556.48	0.00	0.00	8
6/21/2010	2106063-IN	7/21/2010	7/6/2010	0.00	1,075.17	0.00	0.00	1,075.17	0.00	0.00	5
6/25/2010	2106081-IN	7/25/2010	7/10/2010	0.00	7,595.28	0.00	0.00	7,595.28	0.00	0.00	1
6/25/2010	2106082-IN	7/25/2010	7/10/2010	0.00	7,595.28	0.00	0.00	7,595.28	0.00	0.00	1
6/25/2010	2106083-IN	7/25/2010	7/10/2010	151.91	7,595.28	0.00	0.00	7,595.28	0.00	0.00	1
6/25/2010	2106089-IN	7/25/2010	7/10/2010	0.00	7,595.28	0.00	0.00	7,595.28	0.00	0.00	1
6/25/2010	2106090-IN	7/25/2010	7/10/2010	0.00	8,902.56	0.00	0.00	8,902.56	0.00	0.00	1
6/25/2010	2106091-IN	7/25/2010	7/10/2010	0.00	7,595.28	0.00	0.00	7,595.28	0.00	0.00	1
6/25/2010	2106092-IN	7/25/2010	7/10/2010	0.00	15,115.00	0.00	0.00	15,115.00	0.00	0.00	1
6/25/2010	2106093-IN	7/25/2010	7/10/2010	0.00	7,595.28	0.00	0.00	7,595.28	0.00	0.00	1
6/25/2010	2106094-IN	7/25/2010	7/10/2010	0.00	7,595.28	0.00	0.00	7,595.28	0.00	0.00	1
6/28/2010	2106106-IN	7/28/2010	7/13/2010	0.00	9,548.67	0.00	9,548.67	0.00	0.00	0.00	
6/28/2010	2106110-IN	7/28/2010	7/13/2010	0.00	11,800.96	0.00	11,800.96	0.00	0.00	0.00	

Customer/ Invoice Date	Invoice Number	Due Dates		Discount Amount	Balance	Current					Days Delq
		Invoice	Discount				20 Days	30 Days	45 Days	60 Days	
6/28/2010	2106180-N	7/2/2010	7/2/2010	0.00	6,350.10	0.00	6,350.10	0.00	0.00	0.00	24
6/28/2010	2106181-N	7/2/2010	7/2/2010	0.00	7,595.28	0.00	7,595.28	0.00	0.00	0.00	24
6/29/2010	2106166-N	7/29/2010	7/14/2010	0.00	14,308.12	0.00	14,308.12	0.00	0.00	0.00	
6/30/2010	2106178-N	7/30/2010	7/15/2010	0.00	12.40	0.00	12.40	0.00	0.00	0.00	
7/1/2010	2106408-N	7/31/2010	7/16/2010	0.00	8,248.92	0.00	8,248.92	0.00	0.00	0.00	
7/1/2010	2106449-N	7/31/2010	7/16/2010	0.00	7,595.28	0.00	7,595.28	0.00	0.00	0.00	
7/1/2010	2106450-N	7/31/2010	7/16/2010	0.00	8,902.56	0.00	8,902.56	0.00	0.00	0.00	
7/2/2010	2106218-N	8/1/2010	7/17/2010	0.00	7,006.35	0.00	7,006.35	0.00	0.00	0.00	
7/2/2010	2106222-N	8/1/2010	7/17/2010	0.00	10,645.86	0.00	10,645.86	0.00	0.00	0.00	
7/2/2010	2106224-N	8/1/2010	7/17/2010	0.00	7,595.28	0.00	7,595.28	0.00	0.00	0.00	
7/2/2010	2106225-N	8/1/2010	7/17/2010	151.91	7,595.28	0.00	7,595.28	0.00	0.00	0.00	
7/2/2010	2106226-N	8/1/2010	7/17/2010	178.05	8,902.56	0.00	8,902.56	0.00	0.00	0.00	
7/2/2010	2106227-N	8/1/2010	7/17/2010	151.91	7,595.28	0.00	7,595.28	0.00	0.00	0.00	
7/2/2010	2106228-N	8/1/2010	7/17/2010	88.79	4,439.32	0.00	4,439.32	0.00	0.00	0.00	
7/2/2010	2106229-N	8/1/2010	7/17/2010	151.91	7,595.28	0.00	7,595.28	0.00	0.00	0.00	

Customer/ Invoice Date	Invoice Number	Due Dates		Discount Amount	Balance	Days					Days Delq
		Invoice	Discount			Current	20 Days	30 Days	45 Days	60 Days	
7/3/2010	2106232-IN	8/2/2010	7/18/2010	102.10	5,104.92	0.00	5,104.92	0.00	0.00	0.00	
7/6/2010	2106243-IN	8/5/2010	7/21/2010	120.89	6,044.54	0.00	6,044.54	0.00	0.00	0.00	
7/8/2010	2106287-IN	8/7/2010	7/23/2010	151.91	7,595.28	7,595.28	0.00	0.00	0.00	0.00	
7/9/2010	2106309-IN	8/8/2010	7/24/2010	0.00	7,595.28	7,595.28	0.00	0.00	0.00	0.00	
7/9/2010	2106310-IN	8/8/2010	7/24/2010	151.91	7,595.28	7,595.28	0.00	0.00	0.00	0.00	
7/9/2010	2106312-IN	8/8/2010	7/24/2010	0.00	7,595.28	7,595.28	0.00	0.00	0.00	0.00	
7/9/2010	2106315-IN	8/8/2010	7/24/2010	0.00	16,090.98	16,090.98	0.00	0.00	0.00	0.00	
7/9/2010	2106316-IN	8/8/2010	7/24/2010	169.45	8,472.74	8,472.74	0.00	0.00	0.00	0.00	
7/9/2010	2106318-IN	8/8/2010	7/24/2010	0.00	7,595.28	7,595.28	0.00	0.00	0.00	0.00	
7/9/2010	2106319-IN	8/8/2010	7/24/2010	151.91	7,595.28	7,595.28	0.00	0.00	0.00	0.00	
7/9/2010	2106321-IN	8/8/2010	7/24/2010	144.88	7,243.95	7,243.95	0.00	0.00	0.00	0.00	
7/12/2010	2106341-IN	8/11/2010	7/27/2010	0.00	6,137.37	6,137.37	0.00	0.00	0.00	0.00	
7/13/2010	2106382-IN	8/12/2010	7/28/2010	0.00	7,595.28	7,595.28	0.00	0.00	0.00	0.00	
7/16/2010	2106425-IN	8/15/2010	7/31/2010	0.00	7,595.28	7,595.28	0.00	0.00	0.00	0.00	
7/16/2010	2106426-IN	8/15/2010	7/31/2010	0.00	7,595.28	7,595.28	0.00	0.00	0.00	0.00	

Customer/ Invoice Date	Invoice Number	Due Dates		Discount Amount	Balance	Current		20 Days		30 Days		45 Days		60 Days		Days Delq
		Invoice	Discount													
7/16/2010	2106427-1N	8/15/2010	7/31/2010	0.00	8,248.92	8,248.92		0.00		0.00		0.00		0.00		
7/16/2010	2106430-1N	8/15/2010	7/31/2010	0.00	7,008.17	7,008.17		0.00		0.00		0.00		0.00		
7/16/2010	2106433-1N	8/15/2010	7/31/2010	0.00	7,595.28	7,595.28		0.00		0.00		0.00		0.00		
7/16/2010	2106434-1N	8/15/2010	7/31/2010	0.00	7,595.28	7,595.28		0.00		0.00		0.00		0.00		
7/16/2010	2106438-1N	8/15/2010	7/31/2010	0.00	5,380.21	5,380.21		0.00		0.00		0.00		0.00		
7/16/2010	2106439-1N	8/15/2010	7/31/2010	0.00	9,293.80	9,293.80		0.00		0.00		0.00		0.00		
7/19/2010	2106478-1N	8/18/2010	8/3/2010	0.00	13,900.55	13,900.55		0.00		0.00		0.00		0.00		
7/20/2010	2106506-1N	8/19/2010	8/4/2010	0.00	12,516.69	12,516.69		0.00		0.00		0.00		0.00		
7/23/2010	2106560-1N	8/22/2010	8/7/2010	0.00	4,770.06	4,770.06		0.00		0.00		0.00		0.00		
7/23/2010	2106561-1N	8/22/2010	8/7/2010	0.00	7,595.28	7,595.28		0.00		0.00		0.00		0.00		
7/23/2010	2106562-1N	8/22/2010	8/7/2010	113.93	5,696.46	5,696.46		0.00		0.00		0.00		0.00		
7/23/2010	2106563-1N	8/22/2010	8/7/2010	0.00	7,595.28	7,595.28		0.00		0.00		0.00		0.00		
7/23/2010	2106564-1N	8/22/2010	8/7/2010	0.00	7,595.28	7,595.28		0.00		0.00		0.00		0.00		
7/26/2010	2106594-1N	8/25/2010	8/10/2010	0.00	10,288.87	10,288.87		0.00		0.00		0.00		0.00		
7/26/2010	2106599-1N	8/25/2010	8/10/2010	240.49	12,024.30	12,024.30		0.00		0.00		0.00		0.00		

Customer/ Invoice Date	Invoice Number	Due Dates		Discount Amount	Balance	Current	20 Days	30 Days	45 Days	60 Days	Days Delq
		Invoice	Discount								
Customer WAlMART Totals:											
				2,221.95	503,199.37	233,406.99	146,886.96	96,981.48	25,906.89	17.05	
WINNDIX WINN-DIXIE STORES, INC.											
		Contact				Phone: 904-370-6895					0.00
6/8/2010	2106825-IN	7/8/2010		0.00	1,454.83	0.00	0.00	0.00	1,454.83	0.00	18
7/9/2010	2106305-IN	8/8/2010		0.00	4,632.50	4,632.50	0.00	0.00	0.00	0.00	
7/13/2010	2106383-IN	8/12/2010		0.00	4,951.44	4,951.44	0.00	0.00	0.00	0.00	
7/13/2010	2106384-IN	8/12/2010		0.00	7,412.00	7,412.00	0.00	0.00	0.00	0.00	
Customer WINNDIX Totals:				0.00	18,450.77	16,995.94	0.00	0.00	1,454.83	0.00	
MATTERHORN GROUP Division 30 Totals:											
				2,337.03	978,300.56	469,180.86	255,472.00	221,654.52	31,861.05	132.13	
Number of Customers: 10											
Report Totals:											
				6,061.18	6,231,176.51	4,034,395.60	1,120,326.63	766,287.89	100,652.99	210,513.40	
Number of Customers: 73											

Matterhorn Group, Inc.

Copyrights/Trademarks	Rainbow Glacier Name	\$ 215,659.06
Copyrights/Trademarks	Oh My! Goodness	unknown
Copyrights/Trademarks	Rich & Thin	unknown
Copyrights/Trademarks	Eddy the Yeti	unknown
Copyrights/Trademarks	DeLuxe Ice Cream	unknown
Copyrights/Trademarks	Vitafreze	unknown

**Matterhorn Group, Inc.**

Goodwill	\$	37,659.06
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**Vitafreze Frozen Confections, Inc.**

Goodwill	\$	67,109.18
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**Deluxe Ice Cream Company**

Goodwill	\$	4,285,368.00
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Acquisition				Current
Date	Location	Description		Value
8/1/1986	Matterhorn Group, Inc.	TELEPHONE SYSTEM	\$	43,132.00
11/1/1986		MAS 90 UPGRADE TO 4.4	\$	24,694.00
12/1/1986		Server for MAS	\$	16,256.00
2/1/1987		Vegas Office Furniture	\$	15,525.00
5/1/1987		MAS 90	\$	11,232.19
5/1/1987		EDI/ebridge Setup	\$	6,608.00
5/1/1987		ADP Report Writer	\$	5,488.00
5/1/1987		Servers at MGI	\$	5,312.50
7/1/1987		MAS90 Upgrade	\$	2,752.70
9/1/1987		Office Furniture	\$	2,363.57
9/1/1987		Computer	\$	2,079.00
1/1/1988		MARKETING LAPTOP	\$	1,070.00
1/1/1988		AP DELL COMPUTER	\$	951.00
1/1/1988		Refrigerator	\$	911.50
7/1/1988		EDI - SPS/DIS ebridge	\$	861.00
11/1/1988		MAS90 Work Order Module	\$	680.00
1/1/1989		Office cubicles (from MIC 8/31/07)	\$	331.00
2/1/1989		3 LCD Computer Monitors (from MIC 8/31/07)	\$	291.00
2/1/1989		Down Payment on Dell Term Server (from MIC 8/31/07	\$	206.00
3/1/1989		Computer (from MIC 8/31/07)	\$	123.50
1/1/1991		Rebuild Parts	\$	(600.00)
5/1/1989		2 Printers (from MIC 8/31/07)	\$	-
8/1/1989		Network Upgrade (from MIC 8/31/07)	\$	-
2/1/1990		Upgrade server (from MIC 8/31/07)	\$	-
2/1/1990		Ebridge Application for Mas90 (from MIC 8/31/07)	\$	-
2/1/1990		MAS90 5 User License (from MIC 8/31/07)	\$	-
3/1/1990		Ebridge EDI Software (from MIC 8/31/07)	\$	-
4/1/1990		Phone System	\$	-
11/1/1990		Laptop	\$	-
11/1/1990		Software	\$	-
12/1/1990		Local Server	\$	-
12/1/1990		Laptop	\$	-
			\$	140,267.96



7/1/1997	Vitafreze Frozen Confections, Inc.	New Server/Laptop	\$	1,779.85
5/1/1998		COMPUTERS	\$	1,532.00
11/1/1999		COMPUTER- MATTERHORN	\$	182.73
3/1/1995		Battery for Forklift	\$	5,735.50
3/1/1995		PALLET JACKS	\$	5,463.50
2/1/1991		Chiller	\$	253,059.50
		Freon System	\$	180,285.27
5/1/1991		PROCESSING TANKS & PIPES	\$	127,747.87
6/1/1991		FLOWPAC CARTONER	\$	109,256.85
1/1/1992		Jr. Molds 1/75 oz & Mold Table for Rollo 27 Bar Machine	\$	105,327.20
1/1/1992		CONE EQUIPMENT INSTALL	\$	102,614.21
2/1/1992		CONE TUNNEL	\$	97,621.98
2/1/1992		FREEZERS	\$	94,601.24
3/1/1992		CASE LOADER	\$	88,303.50
3/1/1992		ANDERSON 8 WIDE WRAPPER	\$	73,464.88
3/1/1992		Ammonia System General Rebuilds	\$	65,950.00
4/1/1992		ESKIMO PIE PROJECT	\$	61,567.74
4/1/1992		PH BALANCING TANK	\$	56,008.18
4/1/1992		PROCESSING TANKS & PIPES	\$	53,224.53
5/1/1992		20 wide gram machine, ice bar molds	\$	40,808.00
5/1/1992		COMPRESSORS	\$	38,833.43
6/1/1992		REFRIGERATION	\$	33,859.72
8/1/1992		Rebuild Amonia System	\$	32,951.20
9/1/1992		CIP SYSTEMS	\$	32,479.86
10/1/1992		Sealer	\$	30,731.50
10/1/1992		Ammonia Compressor Rebuild	\$	28,773.00
11/1/1992		HOYER FREEZER	\$	27,171.38
12/1/1992		Brine chiller Insulation	\$	25,620.00
12/1/1992		3000 IC MIX SILO	\$	22,307.17
1/1/1993		MOLD TABLE ROLLO 27	\$	21,627.41
1/1/1993		Bagger Kwik Lok	\$	20,889.50
3/1/1993		Vitaline Brine System	\$	20,571.00
3/1/1993		Ammonia Compressor	\$	16,811.50
3/1/1993		Compressor Rebuild	\$	16,525.50
		Office AC Unit	\$	13,595.00
6/1/1993		MOLD TABLE - ROLLO 27	\$	11,950.00
6/1/1993		CODE DATER	\$	11,686.74
8/1/1993		Metal Detectors	\$	11,408.00
11/1/1993		Shrink Wrap Tunner	\$	9,828.28
1/1/1994		General Rebuilds - Rebuild Hoyer Rollo 27 Machine	\$	9,791.00
2/1/1994		Freezer Door Replacement	\$	9,564.00
2/1/1994		Wrapper	\$	9,539.50
3/1/1994		METAL DETECTOR	\$	9,342.55
4/1/1994		MP2 Computerized Maintenance System	\$	8,807.00
4/1/1994		Manifold	\$	8,699.00
4/1/1994		TRASH COMPACTOR	\$	8,613.70
4/1/1994		Pallet Cross Beams	\$	8,163.00
5/1/1994		Rebuild of Fuji wrappers	\$	7,006.50
12/1/1994		Label Machine	\$	6,864.00
1/1/1995		DMQ Pasteurizer (from MIC 8/31/07)	\$	6,499.50
3/1/1995		CHERRY BURRELL TANK	\$	6,440.04
3/1/1995		Metal Detector	\$	6,044.50
4/1/1995		Stationary Scales	\$	5,156.00
5/1/1995		HOT WATER SYSTEM	\$	4,304.91
5/1/1995		Conveyer (from MIC 8/31/07)	\$	4,101.00
5/1/1995		COMPRESSOR	\$	3,195.50
5/1/1995		BULK TANKS	\$	3,013.04
8/1/1995		Vaccum Pump	\$	2,965.50
8/1/1995		Lab Sink	\$	2,560.90

## Exhibit B.28

9/1/1995	STAINLESS STELL MOLDS	\$	2,542.46
9/1/1995	Ammonia Refrig Engineering	\$	2,500.00
10/1/1995	DRYER	\$	2,450.70
1/1/1996	Box Taper (from MIC 8/31/07)	\$	2,388.50
1/1/1996	Pace Comm Phone System	\$	2,388.50
7/1/1996	Rollo Sealer Jaw Spares	\$	2,287.50
8/1/1996	Beater Bar for 3D92	\$	1,900.00
12/1/1996	Harris Davis Auction Items	\$	1,856.00
12/1/1996	EMBOSS CODER	\$	1,783.59
8/1/1997	Sanitary Static Mixer	\$	1,733.50
9/1/1997	BIOCHEMISTRY ANALYZER	\$	1,721.20
2/1/1998	Hoyer Keyboard	\$	1,655.50
6/1/1998	PALLET RACKING	\$	978.89
10/1/1998	Ammonia rerig eng drawings	\$	962.50
9/1/1999	Ammonia Engineering	\$	892.50
9/1/1999	Computer software	\$	771.50
10/1/1999	Lab Supplies	\$	484.00
11/1/1999	Boiler Pump (from MIC 8/31/07)	\$	119.50
11/1/1999	CISCO PIX FIREWALL	\$	58.66
11/1/1999	SCALE	\$	46.27
11/1/1999	AMMONIA ROTARY COMPRESSOR	\$	-
11/1/1999	VOGT FREEZER	\$	-
11/1/1999	FREEZER PIPE WORK	\$	-
11/15/1999	FREEZER ELECTRICAL WORK	\$	-
1/1/2000	BLADES FOR FREEZER	\$	-
2/1/2000	BRINE CHILLING SYSTEM	\$	-
2/1/2000	GLVER - MODEL H20	\$	-
6/1/2000	WRAPPER	\$	-
7/1/2000	FORKLIFT- PRIME MOVER	\$	-
7/1/2000	BATTERY FOR FORKLIFT	\$	-
7/1/2000	BATTERY CHARGER	\$	-
7/1/2000	ICE CREAM CONVEYOR	\$	-
7/1/2000	BOND-O-MATIC	\$	-
7/1/2000	FUJI FOREMOST WRAPPER	\$	-
7/1/2000	OIL SEPARATORS	\$	-
7/1/2000	MOLD STRIPS	\$	-
7/1/2000	AMMONIA COMPRESSOR	\$	-
8/1/2000	SPEED CONTROL COMPRESSOR	\$	-
8/1/2000	150 GALLON MIX TANK	\$	-
9/1/2000	VALVES FOR MIX TANK	\$	-
10/1/2000	AMMONIA RECEIVER	\$	-
11/1/2000	KRACK REFRIDGERATION COILS	\$	-
12/1/2000	FMC MOLDS	\$	-
12/1/2000	CONDENSOR AND COILS	\$	-
12/12/2000	COMPRESSOR & ATTACHMENTS	\$	-
1/1/2001	BAG MACHINE	\$	-
1/25/2001	CABINET #2042	\$	-
1/26/2001	FULLER COMPRESSOR	\$	-
2/23/2001	FREIGHT FULLER COMPRESSOR	\$	-
3/1/2001	POS. ROTARY PUMP	\$	-
3/1/2001	3.5 TON HEAT PUMP	\$	-
4/1/2001	15 TON HEAT PUMP	\$	-
4/1/2001	EVAP. CONDENSER	\$	-
4/1/2001	HOPPERS CARTON MACHINE	\$	-
4/1/2001	TWIN MOLDS	\$	-
4/1/2001	STICK INSERTER-GROUP II	\$	-
5/1/2001	ELECTRON 7 SCALE	\$	-
6/1/2001	ELECTRIC PALLET TRUCK	\$	-
6/1/2001	STICK INSERTER	\$	-

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7/1/2001	2-1/2 OZ. MOLDS	\$	-
8/1/2001	1800 AMP C AND D CHARGER	\$	-
8/1/2001	3 OZ MOLDS	\$	-
9/1/2001	AIR DRYER	\$	-
9/1/2001	2 - 1/2 OZ MOLDS	\$	-
10/21/2001	ELECTRIC PALLET TRUCK	\$	-
11/1/2001	3-1/2 OZ MOLDS	\$	-
11/1/2001	2-1/2 OZ FLAT MOLDS	\$	-
1/23/2002	GLUING GUNS	\$	-
3/1/2002	AIR COMPRESSOR	\$	-
3/1/2002	BRINE LINES PROJECT	\$	-
3/1/2002	NH3 LIQUID PUMP	\$	-
3/15/2002	ICE CREAM SLICE MACHINE	\$	-
4/1/2002	UPDATE VITALINE #2	\$	-
5/2/2002	STAINLESS STEEL COVER FOR	\$	-
5/2/2002	3-1/2 OZ MOLDS	\$	-
5/6/2002	ANDERSON WRAPPER REBUILD	\$	-
5/22/2002	BRINE CHILLER - SUPPORT	\$	-
6/6/2002	OVERHAUL AMMONIA	\$	-
6/24/2002	2-1/2 OZ FLUTED	\$	-
7/1/2002	HEAT EXCHANGER FOR #4	\$	-
8/1/2002	YORK 8 CYLINDER	\$	-
8/1/2002	IBM PS2 MOD 30 PC	\$	-
8/16/2002	OIL SEPARATOR	\$	-
8/26/2002	EXTRACTOR BAR FOR VITA#1	\$	-
8/31/2002	LATERAL THREE DRAWER FILE	\$	-
9/1/2002	OIL SEPARATORS	\$	-
9/16/2002	VITALINE EXTRACTOR BARS	\$	-
9/30/2002	MOTORIZE PALLET JACK	\$	-
11/1/2002	2 DRAWER FILE CABINET	\$	-
12/9/2002	BENCH SCALE	\$	-
12/12/2002	CPS PRINTER	\$	-
1/1/2003	CPS PRINTER	\$	-
1/1/2003	FREEZER CONVEYORS-NVLTY	\$	-
1/3/2003	YALE ELECT. PALLET JACK	\$	-
1/3/2003	HYDRAULIC DUMPSTER	\$	-
1/7/2003	GUN/TANK PROJECT	\$	-
1/28/2003	486 COMPUTER	\$	-
1/28/2003	KWIK LOK	\$	-
2/17/2003	FOOT BATH	\$	-
3/1/2003	GRACO S/S PUMP	\$	-
4/1/2003	INK JET PRINTER	\$	-
4/1/2003	UPDATES ON THE VITALINES	\$	-
4/6/2003	YALE ELECT PALLET TRUCK	\$	-
5/1/2003	TUB & POPSICLE CARTS	\$	-
6/30/2003	VITALINE 1&2 MODIFICATION	\$	-
7/1/2003	HOPPER	\$	-
7/1/2003	ROCKER POP MOLDS	\$	-
8/1/2003	COOLING TOWER	\$	-
10/30/2003	ROLLER CONVEYOR	\$	-
10/31/2003	1500 GALLON PLASTIC TANK	\$	-
1/1/2004	HARDENING ROOM- RERACK	\$	-
2/1/2004	METAL DETECTOR	\$	-
2/1/2004	HYSTER - N40 FR	\$	-
4/1/2004	WAUKESHA PURITI CENT PUMP	\$	-
4/1/2004	PLASMA CUTTER	\$	-
5/1/2004	BLACKMER PUMP BODY	\$	-
5/9/2004	KIWANI BOILER	\$	-
6/1/2004	24 LB SCALE	\$	-

6/1/2004	PRESTO LIFT FORKLIFT	\$	-
6/1/2004	POLYCAL 4000 GL PLAS TANK	\$	-
6/30/2004	SEWER SAMPLER	\$	-
10/1/2004	COP TANK	\$	-
10/1/2004	JORDAN STEAM REGULATOR	\$	-
1/1/2005	3M TAPE MACHINE	\$	-
1/1/2005	HP FAX MACHINE	\$	-
1/1/2005	HOYER ROLLO - 27	\$	-
1/1/2005	HOYER 3 BARREL FREEZER	\$	-
1/1/2005	24# SCALE	\$	-
1/1/2005	MICROJET INK PRINTER	\$	-
1/1/2005	PAYROLL/HUMAN RESOURCE PC	\$	-
1/1/2005	CONTURN LAP TOP COMPUTER	\$	-
1/1/2005	MODEM 19.2	\$	-
1/1/2005	IBM WORKSTATION	\$	-
1/1/2005	COPIER-XEROX	\$	-
1/1/2005	HOYER FOLO-ADD. COSTS	\$	-
1/1/2005	ULTRA TAPER W/CODER	\$	-
1/1/2005	YALE MTRZD PALLET JACK	\$	-
1/1/2005	18" FLOOR POLISHER	\$	-
1/1/2005	"SLOW DOWN" KIT	\$	-
1/1/2005	PACKARD BELL / PC	\$	-
1/1/2005	BAG CHUTE	\$	-
1/1/2005	VOICE MAIL SYSTEM	\$	-
1/1/2005	BIOTRADE MACHINE	\$	-
1/1/2005	ATLASCOPO AIR COMPRESSOR	\$	-
1/1/2005	COMPUTER	\$	-
1/1/2005	Wulftec Pallet Wrapper (From MIC on 8/31/07)	\$	-
1/28/2005	Metal Detector (From MIC on 8/31/07)	\$	-
2/28/2005	#44 2000 FORD TAURUS	\$	-
3/1/2005	Boiler Pump (from MIC 8/31/07)	\$	-
3/1/2005	Bench Scale (from MIC 8/31/07)	\$	-
		\$	2,112,347.13

8/1/2009	<b>Deluxe Ice Cream Company</b>	000074 - Dell Inspiron 8600 Laptop Computer	\$	84.50
2/1/2009		000080-81-82 Office Workcenters (3)	\$	572.00
10/1/2008		Planning Lap Top	\$	1,073.00
10/1/2008		00056 - Logix Controller	\$	1,066.50
10/31/2008		Admin Computer	\$	986.00
12/31/2008		Lap Top ( Plant Manager )	\$	828.00
7/30/2008		Server Bridge - Wells Fargo	\$	1,292.66
5/1/2008		2 Dell Computers for Receiving	\$	1,578.08
4/1/2008		Admin Computer	\$	2,214.00
8/7/2006		Dell Server	\$	5,533.50
4/1/2005		Truck Engine Rebuild	\$	32,761.50
11/30/2005		000093-1999 International Tractor #28	\$	11,739.50
1/2/2006		000090 1998 Utility Reefer Trailer	\$	9,073.50
1/15/2006		[LKA000002] 000078-1999 International Tractor #27	\$	7,121.56
3/16/2006		[LKA000001] 1983 F227S INT'L TRACTOR #22	\$	6,846.88
4/1/2007		Utility Trailer	\$	3,786.50
3/1/2005		Vitaline Junior Conversion	\$	145,630.50
3/1/2005		Metal Detectors	\$	82,941.35
3/1/2005		LPR Low Pressure RCV	\$	64,059.78
3/1/2005		General Rebuild (V3 WRAPPER AND STICK MACHINE 1, 2, 3)	\$	47,132.09
4/1/2005		00057 - Ammonia Compressor	\$	42,394.50
4/30/2005		Tetra KF 1200SC Freezer Rebuild (from MIC 8/31/07)	\$	32,424.00
5/1/2005		Cartoner (from MIC 8/31/07)	\$	32,116.00
5/1/2005		Boiler	\$	30,301.00
6/1/2005		Conversion 56 oz. filler	\$	29,273.50
6/1/2005		Barrell Freezers	\$	29,104.50
8/1/2005		6000 hr Rebuild on Barrel Freezers	\$	25,085.50
8/1/2005		Doboy 500 Bag Sealer	\$	24,255.00
8/1/2005		000011-New Production Room	\$	21,259.27
8/1/2005		2 Box Tapers	\$	15,280.00
8/31/2005		Stick Machine Rebuild	\$	13,050.00
9/1/2005		Tractor Engine Replacement	\$	12,537.00
9/11/2005		000075 - Sugar Tank	\$	11,799.00
11/30/2005		Packaged Shrink Wrap Machine Rebuild	\$	11,725.00
12/31/2005		Mix Silo (from MIC 8/31/07)	\$	11,574.00
12/31/2005		Barrell Freezer Rebuild	\$	11,118.00
12/31/2005		Vilter 12 Compressor (From MIC 8/31/07)	\$	9,331.00
12/31/2005		6 Wide Vitaline Evacuator	\$	9,286.00
1/2/2006		000096 Yoohoo Bag Sealer	\$	9,060.50
1/6/2006		Chart Recorders for the Mix Pasteurization	\$	7,991.00
2/21/2006		Wrapper (from MIC 8/31/07)	\$	6,917.00
5/15/2006		000072 - Metal Detector	\$	6,819.00
5/31/2006		000098 Metal Detector	\$	6,661.50
6/30/2006		000095 Rebuild 200Hp Ammonia Compressor Eng Rm	\$	6,138.50
7/24/2006		Compressor rebuild (from MIC 8/31/07)	\$	5,546.50
8/10/2006		Carton Foldinel Change Kit	\$	5,367.60
8/31/2006		000079 Rebuild Ammonia Compressor	\$	5,341.50
9/1/2006		000070 - Inline Blender	\$	5,182.50
9/1/2006		Pump	\$	5,121.00
9/1/2006		Freezer Burrell (From MIC 8/31/07)	\$	4,985.50
9/11/2006		000071 - Rebuild Half Gallon Filler	\$	4,790.50
9/29/2006		Multi-lane wrapper	\$	4,486.00
10/27/2006		000088 Replace Drives for Vitaline #1	\$	4,345.50
10/31/2006		00041 - Hoypack 50 Cartonizer - Vitaline	\$	4,149.00
12/29/2006		000099 Ink Jet Coder for 5 Qt Pails	\$	4,037.00
3/31/2007		KM 340 Freezer Barrels Upgrade Kit	\$	3,826.57
4/1/2007		Boardroom Cabinets	\$	3,369.50
4/30/2007		000068 - Repair Cream Tank	\$	3,296.00
6/30/2007		DMQ 1000 Fallon Mix Tank (from MIC 8/31/07)	\$	3,269.00

9/1/2007	LPR Low Pressure RCV	\$	3,090.50
11/30/2007	000073 - Upgrade Stick Machine	\$	2,880.50
1/7/2008	00065 - Fire Suppress System	\$	2,767.00
1/7/2008	00042 - KF1200XC Barrel Freezer	\$	2,618.50
2/1/2008	00043 - KF1200XC Barrel Freezer	\$	2,618.50
3/1/2008	000089 Replace Main Drive Wheel on Line 3	\$	2,616.50
3/1/2008	00066 - Back Freezers	\$	2,369.00
4/1/2008	00044 - HTST Installation	\$	1,868.00
4/1/2008	000097 Air Controller #1 Freezer Barrel	\$	1,741.50
4/1/2008	00040 - 6000 Gal Cream Tank	\$	1,701.00
4/29/2008	000076 - Bio-Hazard Locking System	\$	1,682.50
7/30/2008	Safeline metal detector (from MIC 8/31/07)	\$	1,316.00
9/1/2008	00058 - Chassis	\$	1,231.50
9/30/2008	DMQ Videojet Control Panel (from MIC 8/31/07)	\$	1,078.50
12/31/2008	Air compressor (from MIC 8/31/07)	\$	606.50
3/1/2009	CIP panel display (from MIC 8/31/07)	\$	557.50
3/1/2009	00054 - Back Freezers	\$	368.00
3/1/2009	00055 - 40HP Freak Drive North Cooling Tower	\$	319.00
3/1/2009	00052- Neptune Water Meter	\$	229.50
4/1/2009	000083-84-85 Lateral Files (3)	\$	228.00
4/1/2009	00045 - T-28 Plates Heat Exchanger	\$	165.50
5/1/2009	00053 - Ammonia Sniffer	\$	143.50
7/1/2009	00050 - Plate Hardner Repairs	\$	131.00
7/1/2009	Conveyor for Doboy Wrapper (from MIC 8/31/07)	\$	120.00
8/1/2009	000086-87 Storage Cabinets (2)	\$	99.50
8/1/2009	HTST heat controls (from MIC 8/31/07)	\$	67.00
9/1/2009	00051 - DWE UV-1 Bagging Machine	\$	58.00
9/1/2009	Doboy wrapper drive (from MIC 8/31/07)	\$	53.50
10/1/2009	CIP drive replacement (from MIC 8/31/07)	\$	47.00
10/1/2009	00039 - 6-Wide Main Drive Socket	\$	30.50
10/1/2009	Doby Wrapper Temp control (from MIC 8/31/07)	\$	15.00
10/1/2009	Hot water pump for HTST (from MIC 8/31/07)	\$	12.50
10/1/2009	CIP PLC System (From MIC on 8/31/07)	\$	-
10/1/2009	Valves for CIP System (From MIC on 8/31/07)	\$	-
11/1/2009	12 Cylinder Compressor Rebuild (From MIC 8/31/07)	\$	-
11/1/2009	HTST & CIP Systems (From MIC on 8/31/07)	\$	-
11/1/2009	Hoyer Freezer (From MIC on 8/31/07)	\$	-
11/1/2009	Continuous Freezer (From MIC on 8/31/07)	\$	-
12/1/2009	Rebuild Hoyer (from MIC on 8/31/07)	\$	-
12/1/2009	000002-Machinery & Equipment	\$	-
12/1/2009	{LKT000001} TRADED 02/01/04 NBV-B 8825.88	\$	-
200859	{LKT000002} TRADED 01/28/05 NBV-B 3618.06	\$	-
200909	000033-1992 Dodge Van	\$	-
200955	000035-1994 Utility Trailer #23A	\$	-
201001	000038-1998 International Tractor #25	\$	-
201002	000001-Office Furniture & Equipment	\$	-
201002	Hoyer Pump (from MIC 8/31/2007)	\$	-
201003	000007-Security Alarm System	\$	-
201003	Doboy Wrapper (from MIC 8/31/07)	\$	-
201004	000013-EDI Program for AS400	\$	-
201004	000014-Ink Jet System	\$	-
201005	000016-Gauges	\$	-
201006	000015-New Evaporator	\$	-
201007	000019-Tuck Tite Machine	\$	-
201009	000012-Computer Network	\$	-
201010	000018-Bag Sealer	\$	-
201011	Box Taper (from MIC 8/31/07)	\$	-
201012	000017-Cream Storage Tank	\$	-
201017	000020-HTST Pasteurizer	\$	-

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201019	000023-Gauges	\$	-
201020	000024-Copeland Compressor	\$	-
201023	000026-Dell Computer	\$	-
201024	000027-Swab Tester	\$	-
201025	000025-A/R Program for AS400	\$	-
201026	00048 - Office Furniture	\$	-
201027	00049 - Plant Computer/Printer	\$	-
201028	00061 - MAS 90 Software	\$	-
201029	00062 - Software	\$	-
201030	00063 - Dell Computer	\$	-
201031	00064 - Plant Network	\$	-
201088	000091-92 Dell OptiPlex GX620 Desktop (2)	\$	-
201003B	Dell Laptop	\$	-
		\$	<b>941,766.84</b>
		\$	<b>3,194,381.93</b>

Total Raw Materials	\$0.00
Total Finished Goods	\$329,643.04
Total	\$329,643.04

The Debtor is not able to provide detailed pricing information on its raw materials and finished goods inventory, because such pricing information constitutes a trade secret of the Debtor.



Total Raw Materials	\$1,551,087.01
Total Finished Goods	\$2,411,301.94
Total	<b>\$3,962,388.95</b>

The Debtor is not able to provide detailed pricing information on its raw materials and finished goods inventory, because such pricing information constitutes a trade secret of the Debtor.

Total Raw Materials	\$2,405,601.55
Total Finished Goods	\$1,886,795.47
Total	<b>\$4,292,397.02</b>

The Debtor is not able to provide detailed pricing information on its raw materials and finished goods inventory, because such pricing information constitutes a trade secret of the Debtor.

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D, N A T U R E O F L I E N, A N D D E S C R I P T I O N A N D V A L U E O F P R O P E R T Y S U B J E C T T O L I E N	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M W I T H O U T D E D U C T I N G V A L U E O F C O L L A T E R A L	U N S E C U R E D P O R T I O N, I F A N Y
Account No.			<b>Notice Purposes Only</b>					
<b>Berry Plastics Corporation</b> <b>Attn: Ira G. Boots, Chair and CEO/Jim Kr</b> <b>P.O. Box 959</b> <b>Evansville, IN 47706-0959</b>	-						<b>0.00</b>	<b>0.00</b>
Value \$			<b>0.00</b>				<b>0.00</b>	<b>0.00</b>
Account No.			<b>Notice Purposes Only</b>					
<b>Berry Plastics Technical Services, Inc</b> <b>1371 Chillicothe Road</b> <b>Aurora, OH 44202</b>	-						<b>0.00</b>	<b>0.00</b>
Value \$			<b>0.00</b>				<b>0.00</b>	<b>0.00</b>
Account No.			<b>Notice Purposes Only</b>					
<b>Boise Office Equipment</b> <b>Attn: Director/Officer/Legal Counsel</b> <b>330 N. Ancestor Pl, No 100</b> <b>Boise, ID 83704</b>	-						<b>0.00</b>	<b>0.00</b>
Value \$			<b>0.00</b>				<b>0.00</b>	<b>0.00</b>
Account No.			<b>The claim is collectively against, and secured by junior liens against substantially all of the assets of, Matterhorn Group, Inc., Deluxe Ice Cream Company, and Vitafreze Frozen Confections, Inc.</b>					
<b>CC&amp;B</b> <b>Attn: Michael J. Newell</b> <b>550 Howe Avenue, #110</b> <b>Sacramento, CA 95825</b>	-						<b>500,000.00</b>	<b>Unknown</b>
Value \$			<b>Unknown</b>				<b>500,000.00</b>	<b>Unknown</b>
Subtotal (Total of this page)							<b>500,000.00</b>	<b>0.00</b>

2 continuation sheets attached

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.	X	<b>The claim is collectively against, and secured by alleged senior liens against substantially all of the assets of, Matterhorn Group, Inc., Deluxe Ice Cream Company, and Vitafreze Frozen Confections, Inc.</b>			X	10,564,936.00	Unknown
<b>KeyBank National Association</b> <b>702 W. Idaho Street</b> <b>Boise, ID 83702</b>							
Value \$		Unknown					
Account No.	-	<b>Notice Purposes Only</b>				0.00	0.00
<b>KeyBank, N.A.</b> <b>Attn: Paul N. Harris, EVP Gral Counsel,</b> <b>127 Public Square</b> <b>Cleveland, OH 44114</b>							
Value \$		0.00					
Account No.	-	<b>Notice Purposes Only</b>				0.00	0.00
<b>KeyBank, N.A.</b> <b>Attn: Thomas E. Nadon</b> <b>Asset Recovery Group-MS</b> <b>WA-31-18-0311</b> <b>601 108th Avenue, NE, 3rd Floor</b> <b>Bellevue, WA 98009-9027</b>							
Value \$		0.00					
Account No.	-	<b>Notice Purposes Only</b>				0.00	0.00
<b>KeyBank, N.A.</b> <b>c/o Randy Peterman</b> <b>Moffatt, Thomas, Barrett, Rock &amp; Fields,</b> <b>101 S Capitol Blvd, 10th Floor</b> <b>Boise, ID 83701-0829</b>							
Value \$		0.00					
Account No.	-	<b>Notice Purposes Only</b>				0.00	0.00
<b>Norse Dairy Systems, LLC</b> <b>1740 Joyce Avenue</b> <b>Columbus, OH 43219</b>							
Value \$		0.00					
Subtotal						10,564,936.00	0.00
(Total of this page)							

Sheet **1** of **2** continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.							
<b>Norse Dairy Systems, LLC</b> <b>Attn: Ct Corporation System (Agent)</b> <b>1300 E. 9th Street</b> <b>Cleveland, OH 44114</b>	-	<b>Notice Purposes Only</b>					
		Value \$ <b>0.00</b>				<b>0.00</b>	<b>0.00</b>
Account No.							
<b>Pacific Mezzanine Fund, L.P.</b> <b>Attn: Nathan W. Bell</b> <b>Two Theatre Square</b> <b>Suite 210</b> <b>Orinda, CA 94563</b>	-	<b>The claim is collectively against, and secured by junior liens against substantially all of the assets of, Matterhorn Group, Inc., Deluxe Ice Cream Company, and Vitafreze Frozen Confections, Inc.</b>					
		Value \$ <b>Unknown</b>				<b>250,000.00</b>	<b>Unknown</b>
Account No.							
<b>Wells Fargo Bank N.A.</b> <b>Attn: James M. Strother, EVP, Gral Couns</b> <b>420 Montgomery Street</b> <b>San Francisco, CA 94163</b>	-	<b>Notice Purposes Only</b>					
		Value \$ <b>0.00</b>				<b>0.00</b>	<b>0.00</b>
Account No.							
<b>Wells Fargo Bank, NA</b> <b>300 Tri-State Intl, Suite 400</b> <b>Lincolnshire, IL 60069</b>	-	<b>Notice Purposes Only</b>					
		Value \$ <b>0.00</b>				<b>0.00</b>	<b>0.00</b>
Account No.							
		Value \$					
Subtotal						<b>250,000.00</b>	<b>0.00</b>
(Total of this page)							
Total						<b>11,314,936.00</b>	<b>0.00</b>
(Report on Summary of Schedules)							

Sheet **2** of **2** continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

### Wages, salaries, and commissions

#### TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Aimee Galindo</b> <b>2365 Tribeca Street</b> <b>Las Vegas, NV 89135</b>		-					4,122.91	888.42
								3,234.49
Account No.								
<b>Brian Kennedy</b> <b>17320 SW Brandysire</b> <b>Tigard, OR 97224</b>		-					0.00	0.00
							0.00	0.00
Account No.								
<b>Colleen Keith</b> <b>2601 S. Grand Canyon</b> <b>#1046</b> <b>Las Vegas, NV 89117</b>		-					1,166.88	243.54
							1,166.88	923.34
Account No.								
<b>Darlene Boyce</b> <b>1908 N 14th St</b> <b>Boise, ID 83702</b>		-					3,088.19	579.04
							3,088.19	2,509.15
Account No.								
<b>Edward S Varner</b> <b>4587 N MacKenzie Ln</b> <b>Boise, ID 83703</b>		-					3,624.90	801.91
							3,624.90	2,822.99
Subtotal								2,512.91
(Total of this page)							12,002.88	9,489.97

Sheet **1** of **6** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

### Wages, salaries, and commissions

#### TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Gary Doyle</b> <b>2410 Green Mountain Ct</b> <b>Las Vegas, NV 89135</b>		-					0.00	0.00
							0.00	0.00
Account No.								
<b>Jennifer Loving</b> <b>11773 Cashmere Mist</b> <b>Las Vegas, NV 89138</b>		-					1,288.24	1,288.24
							5,755.26	4,467.02
Account No.								
<b>Linda Pennington</b> <b>22178 W Baseline Rd</b> <b>Quincy, WA 98848-9529</b>		-					1,243.89	1,243.89
							6,634.07	5,390.18
Account No.								
<b>Michael Galarotti</b> <b>6261 W. Katie Ave</b> <b>Las Vegas, NV 89103</b>		-					0.00	0.00
							1,040.73	1,040.73
Account No.								
<b>Ross Bennett</b> <b>705 Ratcliff Drive</b> <b>Salem, OR 97302</b>		-					402.16	402.16
							2,362.29	1,960.13
Subtotal								2,934.29
(Total of this page)							15,792.35	12,858.06

Sheet **2** of **6** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims



In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

### Wages, salaries, and commissions

#### TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Sharon Farbridge-Currie</b> <b>7408 Alcove Glen Ct</b> <b>Las Vegas, NV 89129</b>		-					178.74	
							1,235.28	1,056.54
Account No.								
<b>Vicki Phillips</b> <b>9025 W. Desert Inn R</b> <b>#128</b> <b>Las Vegas, NV 89117</b>		-					0.00	
							645.00	645.00
Account No.								
Account No.								
Account No.								
Subtotal								178.74
(Total of this page)							1,880.28	1,701.54

Sheet **3** of **6** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

### Taxes and Certain Other Debts Owed to Governmental Units

#### TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			<b>For Notice Purposes Only</b>				0.00	
Clark County Assessor c/o Bankruptcy Clerk 500 S Grand Central Pkwy Box 551401 Las Vegas, NV 89155		-						0.00
								0.00
Account No.			<b>For Notice Purposes Only</b>				0.00	
Dept. of Emp. Training & Rehab Employment Security Division□□ 500 East Third Street□□ Carson City, NV 89713		-						0.00
								0.00
Account No.			<b>For Notice Purposes Only</b>				0.00	
Employment Department 875 Union St NE Salem, OR 97311		-						0.00
								0.00
Account No.			<b>For Notice Purposes Only</b>				0.00	
Employment Development Dept. Special Procedures Section POB 826880, MIC 92E Sacramento, CA 94280		-						0.00
								0.00
Account No.			<b>For Notice Purposes Only</b>				0.00	
Franchise Tax Board Bankruptcy Unit POB 2952 Sacramento, CA 95812		-						0.00
								0.00
Subtotal (Total of this page)							0.00	0.00

Sheet **4** of **6** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

### Taxes and Certain Other Debts Owed to Governmental Units

#### TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM					AMOUNT ENTITLED TO PRIORITY
Account No.							
<b>Idaho State Tax Commission Bankruptcy Division PO Box 36 Boise, ID 83722</b>	-						
						0.00	0.00
Account No.							
<b>Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114</b>	-						
						0.00	0.00
Account No.							
<b>Nevada Department of Taxation Bankruptcy Section 555 E. Washington Ave., #1300 Las Vegas, NV 89101</b>	-						
						0.00	0.00
Account No.							
<b>Oregon Attorney General Department of Justice 1162 Court St NE Salem, OR 97301</b>	-						
						0.00	0.00
Account No.							
<b>Oregon Dept. of Revenue ODR Bkcy 955 Center NE #353 Salem, OR 97301-2555</b>	-						
						0.00	0.00
Subtotal							0.00
(Total of this page)						0.00	0.00

Sheet **5** of **6** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims



In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No.  <b>1635 Village Center Circle, LLC SDS-12-2871, PO Box 86 Minneapolis, MN 55486-2871</b>		-					<b>120.00</b>
Account No.  <b>1SYNC PO Box 71-3883 Columbus, OH 43271-3883</b>		-					<b>0.00</b>
Account No.  <b>3 Rivers 11676 Perry Highway First Floor - suite 100 Wexford, PA 15090</b>		-					<b>48.00</b>
Account No.  <b>ACCOUNTANTS INTERNATIONAL FILE 30235 PO BOX 60000 San Francisco, CA 94160</b>		-					<b>0.00</b>
Subtotal (Total of this page)							<b>168.00</b>

59 continuation sheets attached

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No.							
<b>Accounting Office (OSH) Dpt. of Industrial Relations PO Box 420603 San Francisco, CA 94142</b>	-						<b>0.00</b>
Account No.							
<b>AccuVal Associates, Inc 10218 N. Port Washington Road Mequon, WI 53092</b>	-						<b>0.00</b>
Account No.							
<b>Action Signs, Inc DBA Action Sign &amp; Crane Nampa, ID 83686</b>	-						<b>0.00</b>
Account No.							
<b>ACUITY SOLUTIONS, LLC 7881 W CHARLESTON BLVD SUITE 165 Las Vegas, NV 89117</b>	-						<b>0.00</b>
Account No.							
<b>Ada County Treasurer Po Box 2868 Boise, ID 83701</b>	-						<b>0.00</b>
Sheet no. <b>1</b> of <b>59</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>0.00</b>

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
<b>Ada County Treasurer PO Box 2868 Boise, ID 83701-2868</b>	-						<b>0.00</b>
Account No.							
<b>Advantage Sales and Marketing P.O. Box 31001-1691 Pasadena, CA 91110-1691</b>	-						<b>94,870.03</b>
Account No.							
<b>AICPA PO Box 10069 Newark, NJ 07101-3069</b>	-						<b>0.00</b>
Account No.							
<b>Aimee Galindo 3320 Raintree Dr Nampa, ID 83686</b>	-						<b>0.00</b>
Account No.							
<b>AJ Julien 7629 S Fillmore Way Centennial, CO 80122</b>	-						<b>0.00</b>
Sheet no. <b>2</b> of <b>59</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							<b>94,870.03</b>

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No.							
<b>Albert Godinho</b> <b>13118 W. Woodspring</b> <b>Boise, ID 83713</b>	-						<b>0.00</b>
Account No.							
<b>Aldrich Kilbride &amp; Tatone LLC</b> <b>680 Hawthorne Avenue SE</b> <b>Suite 140</b> <b>Salem, OR 97301-5096</b>	-						<b>93,180.00</b>
Account No.							
<b>American Arbitration Associate</b> <b>6795 North Palm Ave, 2nd Floor</b> <b>Fresno, CA 93704</b>	-						<b>0.00</b>
Account No.							
<b>American Express</b> <b>PO Box 360002</b> <b>Ft. Lauderdale, FL 33336-0002</b>	-						<b>0.00</b>
Account No.							
<b>Americold Logistics</b> <b>PO BOX 78628</b> <b>Milwaukee, WI 53278-0628</b>	-						<b>0.00</b>
Sheet no. <b>3</b> of <b>59</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							<b>93,180.00</b>



In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No.							
<b>Anytime Lock &amp; Key</b> <b>6216 Fairview Ave</b> <b>Boise, ID 83704</b>	-						<b>0.00</b>
Account No.							
<b>Argonaut Insurance Company</b> <b>PO. Box 974941</b> <b>Dallas, TX 75397-4941</b>	-						<b>0.00</b>
Account No.							
<b>Arizona Department of Revenue</b> <b>PO Box 29079</b> <b>Phoenix, AZ 85038-9079</b>	-						<b>0.00</b>
Account No.							
<b>Armanino McKenna</b> <b>12667 Alcosta Blvd Suite 500</b> <b>San Ramon, CA 94583-4437</b>	-						<b>0.00</b>
Account No.							
<b>Arsenal Design</b> <b>174 Bellevue Ave. Suite 205</b> <b>Newport, RI 02840</b>	-						<b>0.00</b>
Sheet no. <b>4</b> of <b>59</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							<b>0.00</b>

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No.							
<b>AT&amp;T</b> <b>PO Box 105503</b> <b>Atlanta, GA 30348-5503</b>	-						<b>0.00</b>
Account No.							
<b>Atlas Cold Storage</b> <b>Box 512285</b> <b>Philadelphia, PA 19175-2285</b>	-						<b>0.00</b>
Account No.							
<b>Baker &amp; Hostetler LLP</b> <b>12100 Wilshire Boulevard</b> <b>15th Floor</b> <b>Los Angeles, CA 90025-7120</b>	-						<b>13,082.13</b>
Account No.							
<b>Barnes Construction Inc</b> <b>5304 Farmway Rd</b> <b>Caldwell, ID 83607</b>	-						<b>0.00</b>
Account No.							
<b>Benefit Managers Company</b> <b>Po Box 190983</b> <b>Boise, ID 83719</b>	-						<b>0.00</b>
Sheet no. <b>5</b> of <b>59</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							<b>13,082.13</b>

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.							
Big Y c/o Advantage Sales & Marketin 300 Foxborough Blvd Foxboro, MA 02035		-					13,378.13
Account No.							
Black Lowe & Graham 701 Fifth Ave Suite 4800 Seattle, WA 98104		-					513.75
Account No.							
Black Lowe & Graham Trust Acct 701 Fifth Ave Suite 4800 Seattle, WA 98104		-					0.00
Account No.							
Blimling and Associates, Inc 213 West Cottage Grove Rd Cottage Grove, WI 53527		-					0.00
Account No.							
Blue Cross PO Box 31604 Salt Lake City, UT 84131-0604		-					0.00
Sheet no. <u>6</u> of <u>59</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							13,891.88

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
<b>Blue Cross of Idaho</b> <b>Po Box 6948</b> <b>Boise, ID 83707</b>	-						<b>0.00</b>
Account No.							
<b>BNP Media</b> <b>PO Box 2600</b> <b>Troy, MI 48007-2600</b>	-						<b>0.00</b>
Account No.							
<b>Boise Office Equipment</b> <b>330 N Ancestor Pl</b> <b>Suite 100</b> <b>Boise, ID 83701</b>	-						<b>263.50</b>
Account No.							
<b>Bozzuto's, Inc</b> <b>275 Schoolhouse Road</b> <b>Cheshire, CT 06410-0340</b>	-						<b>460.32</b>
Account No.							
<b>Brian Kennedy</b> <b>17320 SW Brandyshire</b> <b>Portland, OR 97224</b>	-						<b>0.00</b>
Sheet no. <u>7</u> of <u>59</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							<b>723.82</b>

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
<b>Broadgate Consultants</b> <b>48 Wall Street</b> <b>New York, NY 10005-2902</b>		-					<b>0.00</b>
Account No.							
<b>Brokers National Life</b> <b>PO Box 99339</b> <b>Fort Worth, TX 76199</b>		-					<b>0.00</b>
Account No.							
<b>Bruce Graber</b> <b>22526 Facinas</b> <b>Mission Viejo, CA 92691</b>		-					<b>540.43</b>
Account No.							
<b>Bruneel Tire Factor #03</b> <b>PO Box 117</b> <b>Caldwell, ID 83606</b>		-					<b>0.00</b>
Account No.							
<b>C H Robinson</b> <b>PO Box 9121</b> <b>Minneapolis, MN 55480-9121</b>		-					<b>703,458.48</b>
Sheet no. <b>8</b> of <b>59</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>703,998.91</b>

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>Caldwell Floral</b> <b>103 S. Kimball Ave.</b> <b>Caldwell, ID 83605</b>	-					<b>0.00</b>
Account No.						
<b>California Franchise Tax Board</b> <b>PO Box 942857</b> <b>Sacramento, CA 94257</b>	-					<b>0.00</b>
Account No.						
<b>Capital Valuation Group, LTD</b> <b>P.O. Box 2108</b> <b>Salem, OR 97308-2108</b>	-					<b>0.00</b>
Account No.						
<b>Cargill</b> <b>20 NOrth Broad Street</b> <b>Lititz, PA 17543</b>	-					<b>0.00</b>
Account No.						
<b>Carl Ostrin</b> <b>3847 Cavalier Dr.</b> <b>Salem, OR 97302</b>	-					<b>0.00</b>
Sheet no. <b>9</b> of <b>59</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>0.00</b>
Subtotal (Total of this page)						<b>0.00</b>

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No.							
<b>Cartrige Connection</b> <b>7180 Ambleside Dr</b> <b>Boise, ID 83709</b>	-						<b>0.00</b>
Account No.							
<b>Catalina Marketing Corporation</b> <b>P.O. Box 620000</b> <b>Orlando, FL 32891-8484</b>	-						<b>0.00</b>
Account No.							
<b>CC&amp;B Holdings INC</b> <b>PO BOX 13457</b> <b>Sacramento, CA 95813</b>	-						<b>0.00</b>
Account No.							
<b>CenturyLink</b> <b>PO Box 660068</b> <b>Dallas, TX 75266-0068</b>	-						<b>1,753.21</b>
Account No.							
<b>Chase Card Services</b> <b>Cardmember Services</b> <b>Po Box 9001074</b> <b>Louisville, KY 40290</b>	-						<b>0.00</b>
Sheet no. <b>10</b> of <b>59</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							<b>1,753.21</b>

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.							
Chris Pearson 10445 W Sultana Lane Boise, ID 83714		-					0.00
Account No.							
Christine M. Rasmussen & Assoc 2879 Lobelia Court Green Bay, WI 54313		-					0.00
Account No.							
City of Portland Bureau of Licenses 111 SW Columbia St, Ste 600 Portland, OR 97201-5840		-					0.00
Account No.							
City Research Solutions, LLC One Parker Place Suite 305 Janesville, WI 53545		-					0.00
Account No.							
Clear Voice Telecom 1880 S. Coblat Point Way Suite 300 Meridian, ID 83642		-					0.00
Sheet no. 11 of 59 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							0.00
Subtotal (Total of this page)							0.00



In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No.							
<b>Club Demonstration Service PO BOX 9468 Uniondale, NY 11555-9468</b>	-						<b>0.00</b>
Account No.							
<b>CNA Deductible Recovery Group NW 7905 PO Box 1450 Minneapolis, MN 55485</b>	-						<b>0.00</b>
Account No.							
<b>Colorado Dept. of Labor &amp; Unem PO Box 956 Denver, CO 80201-0956</b>	-						<b>0.00</b>
Account No.							
<b>Compensation Consultants Inc 1605 Woodridge Drive SE Port Orchard, WA 98366</b>	-						<b>0.00</b>
Account No.							
<b>Compensation Resources, Inc 310 State Route 17 Saddle River, NJ 07458</b>	-						<b>0.00</b>
Sheet no. <b>12</b> of <b>59</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							<b>0.00</b>

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E	D E B T O R	H U S B A N D	W I F E	J O I N T	C O M M U N I T Y	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.										
<b>Comptroller of Public Accounts</b> <b>P.O. Box 149348</b> <b>Austin, TX 78714-9348</b>										<b>0.00</b>
Account No.										
<b>Consumer Connection</b> <b>1200 Whitman Court NE</b> <b>Renton, WA 98059</b>										<b>0.00</b>
Account No.										
<b>Contract Servicing</b> <b>Acct# 38145</b> <b>PO Box 34623</b> <b>Seattle, WA 98124-1623</b>										<b>0.00</b>
Account No.										
<b>Costco Wholesale</b> <b>999 Lake Drive</b> <b>Issaquah, WA 98027</b>										<b>0.00</b>
Account No.										
<b>Cox Communications</b> <b>PO Box 53262</b> <b>Phoenix, AZ 85072-3262</b>										<b>144.99</b>
Subtotal (Total of this page)										<b>144.99</b>

Sheet no. **13** of **59** sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
<b>Creative Impact Printing</b> <b>3230 Polaris Ave., Suite 20</b> <b>Las Vegas, NV 89102</b>	-						<b>67.00</b>
Account No.							
<b>Creative Source Group</b> <b>13718 W. 76th Circle</b> <b>Lenexa, KS 66216</b>	-						<b>5,585.95</b>
Account No.							
<b>CRG DO NOT USE</b> <b>13355 Noel Rd Suite 1825</b> <b>Dallas, TX 75240</b>	-						<b>0.00</b>
Account No.							
<b>CRG Partners Group, LLC</b> <b>13355 Noel Road</b> <b>Suite 1825</b> <b>Dallas, TX 75240</b>	-						<b>0.00</b>
Account No.							
<b>Cross Town Movers, Inc.</b> <b>1419 Eldorado Street</b> <b>Boise, ID 83704</b>	-						<b>0.00</b>
Sheet no. <b>14</b> of <b>59</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>5,652.95</b>

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No.							
<b>D &amp; D Marketing</b> <b>At the Regency Suite 103</b> <b>2444 Madison Rd</b> <b>Cincinnati, OH 45208-1295</b>	-						<b>0.00</b>
Account No.							
<b>Darlene Boyce</b> <b>1908 N. 14th Street</b> <b>Boise, ID 83702</b>	-						<b>0.00</b>
Account No.							
<b>Data Intergration Specialist</b> <b>9488 White Oaks Ct</b> <b>Champlin, MN 55316</b>	-						<b>0.00</b>
Account No.							
<b>DataTel Communications</b> <b>680 S. Progress Avenue</b> <b>Suite 1</b> <b>Meridian, ID 83642</b>	-						<b>0.00</b>
Account No.							
<b>Daymon Worldwide</b> <b>Attn: John Stracuzzi</b> <b>P.O. Box 9661</b> <b>Uniondale, NY 11555-9661</b>	-						<b>46,952.51</b>
Sheet no. <b>15</b> of <b>59</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							<b>46,952.51</b>
Subtotal (Total of this page)							<b>46,952.51</b>

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No.							
<b>DEE HADLEY</b> <b>1925 N. WATER #306</b> <b>Milwaukee, WI 53202</b>	-						<b>0.00</b>
Account No.							
<b>DEEB MACDONALD &amp; ASSOCIATES</b> <b>Pete Deeb</b> <b>121 W. Lancashire</b> <b>Williamsburg, VA 23188</b>	-						<b>0.00</b>
Account No.							
<b>Dell Commercial Credit</b> <b>Po Box 689020</b> <b>Des Moines, IA 50368</b>	-						<b>0.00</b>
Account No.							
<b>Dell Financial Services</b> <b>Payment Processing Center</b> <b>Po Box 5292</b> <b>Carol Stream, IL 60197</b>	-						<b>0.00</b>
Account No.							
<b>Deluxe Business Checks</b> <b>Po Box 742572</b> <b>Cincinnati, OH 45274</b>	-						<b>0.00</b>
Sheet no. <b>16</b> of <b>59</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							<b>0.00</b>
Subtotal (Total of this page)							<b>0.00</b>

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No.							
<b>Dena Jacobs 5324 Valparaiso Sacramento, CA 95841</b>	-						<b>0.00</b>
Account No.							
<b>Dena Pemberton 800 Micro Ct Roseville, CA 95678</b>	-						<b>0.00</b>
Account No.							
<b>Dept of Labor &amp; Industries 901 N Monroe St Ste 100 Spokane, WA 99201-2149</b>	-						<b>0.00</b>
Account No.							
<b>DNA Mail PO Box 221050 Salt Lake City, UT 84122</b>	-						<b>595.68</b>
Account No.							
<b>do not use 5991 W. State Street Boise, ID 83703</b>	-						<b>0.00</b>
Sheet no. <b>17</b> of <b>59</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							<b>595.68</b>

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>DO NOT USE</b> <b>5408 NE. 88th Street</b> <b>Bldg B, Suite 104</b> <b>Vancouver, WA 98665</b>	-					<b>0.00</b>
Account No.						
<b>Do not use*****</b> <b>Po 191030</b> <b>Boise, ID 83719</b>	-					<b>0.00</b>
Account No.						
<b>Don't Use</b> <b>Attn: Peggy Shaw</b> <b>Temecula, CA 92590</b>	-					<b>0.00</b>
Account No.						
<b>Don't USE</b> <b>1880 S Cobalt Point Way</b> <b>Suite 300</b> <b>Meridian, ID 83642</b>	-					<b>0.00</b>
Account No.						
<b>Don't use</b> <b>5991 W. State Street</b> <b>Boise, ID 83703</b>	-					<b>0.00</b>
Sheet no. <b>18</b> of <b>59</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>0.00</b>
Subtotal (Total of this page)						<b>0.00</b>

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U E D S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No.							
<b>Don't Use Po Box 856042 Louisville, KY 40285</b>	-						<b>0.00</b>
Account No.							
<b>Downtown Boise Association 720 W. Idaho Boise, ID 83702</b>	-						<b>0.00</b>
Account No.							
<b>Downtown Public Parking 121 N. 9th Street Suite 500 Boise, ID 83702</b>	-						<b>0.00</b>
Account No.							
<b>DSE Marketing Concepts 190 Wellesley Way Freehold, NJ 07728</b>	-						<b>55.34</b>
Account No.							
<b>DTS Logistics, LLC 1640 Monad Road Billings, MT 59101-3200</b>	-						<b>0.00</b>
Sheet no. <b>19</b> of <b>59</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							<b>55.34</b>
Subtotal (Total of this page)							<b>55.34</b>



In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No.							
<b>Dunn Humby</b> <b>PO Box 635029</b> <b>Cincinnati, OH 45263-5502</b>	-						<b>0.00</b>
Account No.							
<b>Durham &amp; Bates Agencies, Inc.</b> <b>720 SW Washington</b> <b>Suite 250</b> <b>Portland, OR 97205-3554</b>	-						<b>0.00</b>
Account No.							
<b>Durham Jones &amp; Pinegar</b> <b>111 E. Broadway</b> <b>PO Box 4050</b> <b>Salt Lake City, UT 84110</b>	-						<b>0.00</b>
Account No.							
<b>eBridge Software</b> <b>777 Walkers Line</b> <b>Burlington, ON L7N 2G1</b>	-						<b>0.00</b>
Account No.							
<b>Elam &amp; Burke</b> <b>251 East Front Street</b> <b>PO BOX 1539</b> <b>Boise, ID 83701</b>	-						<b>0.00</b>
Sheet no. <b>20</b> of <b>59</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							<b>0.00</b>

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>Embarq</b> <b>PO Box 660068</b> <b>Dallas, TX 75266-0068</b>	-					<b>0.00</b>
Account No.						
<b>Employment Publishing</b> <b>175 Strafford Ave., Suite #1</b> <b>Wayne, PA 19087</b>	-					<b>0.00</b>
Account No.						
<b>FedEx</b> <b>Po Box 7221</b> <b>Pasadena, CA 91109-7321</b>	-					<b>961.32</b>
Account No.						
<b>Fleet Street</b> <b>PO Box 8415</b> <b>Boise, ID 83707</b>	-					<b>0.00</b>
Account No.						
<b>Foerstel Design</b> <b>249 S. 16th Street</b> <b>Boise, ID 83702-5141</b>	-					<b>0.00</b>
Sheet no. <b>21</b> of <b>59</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						<b>961.32</b>

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
<b>Food Lion</b> <b>PO Box 198135</b> <b>Atlanta, GA 30384-8135</b>	-						<b>12,010.61</b>
Account No.							
<b>Franchise Tax Board</b> <b>PO Box 942857</b> <b>Sacramento, CA 94257-0551</b>	-						<b>0.00</b>
Account No.							
<b>Franklin C. Everett</b> <b>700 Bellevue Avenue</b> <b>Newport, RI 02840</b>	-						<b>0.00</b>
Account No.							
<b>Gary Doyle</b> <b>2410 Green Mountain Ct.</b> <b>Las Vegas, NV 89135</b>	-						<b>0.00</b>
Account No.							
<b>GE Capital</b> <b>PO Box 31001-0273</b> <b>Pasadena, CA 91110-0273</b>	-						<b>204.24</b>
Sheet no. <b>22</b> of <b>59</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>12,214.85</b>

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No.							
<b>George DeMars</b> <b>195 Ramada Lane</b> <b>Aptos, CA 95003</b>	-						<b>0.00</b>
Account No.							
<b>George L Bell</b> <b>4468 Fillmore Ave</b> <b>Ogden, UT 84403</b>	-						<b>0.00</b>
Account No.							
<b>Good Wood Barbecue &amp; Company</b> <b>7849 W. Spectrum</b> <b>Boise, ID 83709</b>	-						<b>0.00</b>
Account No.							
<b>Great American Appertizers</b> <b>NW 557</b> <b>PO BOX 1450</b> <b>Minneapolis, MN 55485-5457</b>	-						<b>0.00</b>
Account No.							
<b>Griffin Publishing Company</b> <b>PO Box 2826</b> <b>Duxbury, MA 02331-2826</b>	-						<b>500.00</b>
Sheet no. <b>23</b> of <b>59</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							<b>500.00</b>

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.							
<b>Guckenheimer Enterprises, INC</b> <b>DEPT. 33628</b> <b>PO BOX 39000</b> <b>San Francisco, CA 94139</b>		-					<b>0.00</b>
Account No.							
<b>Guittard Chocolate Company</b> <b>File No 73033</b> <b>PO BOX 60000</b> <b>San Francisco, CA 94160-3033</b>		-					<b>0.00</b>
Account No.							
<b>H K Enterprises</b> <b>P.O. Box 12340</b> <b>Reno, NV 89510</b>		-					<b>0.00</b>
Account No.							
<b>Haas Tech</b> <b>4004 Halco Court</b> <b>Las Vegas, NV 89108</b>		-					<b>0.00</b>
Account No.							
<b>Haggen Inc.</b> <b>PO Box 9704</b> <b>Bellingham, WA 98227</b>		-					<b>0.00</b>
Subtotal (Total of this page)							<b>0.00</b>

Sheet no. 24 of 59 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>Hannaford</b> <b>c/o Advantage Sales &amp; Mktg</b> <b>Attn: Toni Grassi</b> <b>Portland, ME 04103</b>	-					<b>0.00</b>
Account No.						
<b>Hanson Logistics</b> <b>Suite 4</b> <b>2900 S. State Street</b> <b>Saint Joseph, MI 49085</b>	-					<b>0.00</b>
Account No.						
<b>Harold Vastag</b> <b>995 Highland Springs Ct</b> <b>Oneida, WI 54155</b>	-					<b>0.00</b>
Account No.						
<b>Harry Price</b> <b>2439 Ptarmigan ST NW</b> <b>Salem, OR 97304</b>	-					<b>0.00</b>
Account No.						
<b>Hawley Troxel</b> <b>877 Main St</b> <b>Suite 1000</b> <b>Boise, ID 83701</b>	-					<b>0.00</b>
Sheet no. <b>25</b> of <b>59</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						<b>0.00</b>

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No.							
<b>HK Enterprises</b> <b>PO Box 12340</b> <b>Reno, NV 89510</b>	-						<b>0.00</b>
Account No.							
<b>IAICV</b> <b>100 North 20th Street</b> <b>4th Floor</b> <b>Philadelphia, PA 19109-1443</b>	-						<b>0.00</b>
Account No.							
<b>ICO- Deluxe Ice Cream</b> <b>1860 State Street</b> <b>Salem, OR 97301</b>	-						<b>0.00</b>
Account No.							
<b>ID Society of Certified Accts.</b> <b>PO Box 2896</b> <b>Boise, ID 83701</b>	-						<b>0.00</b>
Account No.							
<b>ID State Board of Accountancy</b> <b>PO Box 83720</b> <b>Boise, ID 83720-0002</b>	-						<b>0.00</b>
Sheet no. <b>26</b> of <b>59</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							<b>0.00</b>
Subtotal (Total of this page)							<b>0.00</b>

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No.							
<b>Idaho Emergency Physicians PO Box 4008 Boise, ID 83711</b>	-						<b>0.00</b>
Account No.							
<b>Idaho Power Po Box 34966 Seattle, WA 98124-1966</b>	-						<b>0.00</b>
Account No.							
<b>Idaho Secretary of State 450 N. 4th Street PO Box 83720 Boise, ID 83720-0080</b>	-						<b>0.00</b>
Account No.							
<b>Idaho State Tax Commission PO Box 36 Boise, ID 83722-0410</b>	-						<b>0.00</b>
Account No.							
<b>Idaho-YPO Attn Becky Williams Meridian, ID 83642</b>	-						<b>0.00</b>
Sheet no. <b>27</b> of <b>59</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							<b>0.00</b>
Subtotal (Total of this page)							<b>0.00</b>



In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
<b>IDEA</b> <b>1 Idea Way</b> <b>Caldwell, ID 83605</b>	-						<b>0.00</b>
Account No.							
<b>IMC Licensing</b> <b>111 W Washington St suite 400</b> <b>Louisville, KY 40202</b>	-						<b>0.00</b>
Account No.							
<b>Integra Telecom</b> <b>PO Box 2966</b> <b>Milwaukee, WI 53201-2966</b>	-						<b>3,022.79</b>
Account No.							
<b>J. George</b> <b>5248 N. 36th St.</b> <b>Boise, ID 83703</b>	-						<b>0.00</b>
Account No.							
<b>Jeff Lorek</b> <b>7792 Michael Ct</b> <b>Granite Bay, CA 95746</b>	-						<b>0.00</b>
Sheet no. <b>28</b> of <b>59</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>3,022.79</b>

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No.							
<b>Jenna Sturgill</b> <b>618 E Highland View Dr</b> <b>Boise, ID 83702</b>	-						<b>0.00</b>
Account No.							
<b>Jennifer Johnson</b> <b>1616 W Teton Ave</b> <b>Nampa, ID 83686</b>	-						<b>0.00</b>
Account No.							
<b>Jennifer Loving</b> <b>11773 Cashmere Mist Ave.</b> <b>Las Vegas, NV 89138</b>	-						<b>0.00</b>
Account No.							
<b>Jenny Kehr</b> <b>P.O. Box 345</b> <b>Eagle, ID 83616</b>	-						<b>0.00</b>
Account No.							
<b>Jim Palmer Trucking</b> <b>PO BOX 150290</b> <b>Ogden, UT 84415-9902</b>	-						<b>0.00</b>
Sheet no. <b>29</b> of <b>59</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							<b>0.00</b>

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
<b>JOHN D. WHETTEN</b> <b>2383 IRONWOOD PLACE</b> <b>Alamo, CA 94507</b>	-						<b>0.00</b>
Account No.							
<b>John Hancock (USA)</b> <b>Dept 894109</b> <b>Los Angeles, CA 90189-4109</b>	-						<b>0.00</b>
Account No.							
<b>JOHN JEX</b> <b>26 RAVENHILL LANE</b> <b>Moraga, CA 94556</b>	-						<b>0.00</b>
Account No.							
<b>Just Born Royalty</b> <b>1300 Stefko Blvd</b> <b>Bethlehem, PA 18017-6672</b>	-						<b>4,796.19</b>
Account No.							
<b>K.B. Miller</b> <b>2608 Second Ave., Ste. 444</b> <b>Seattle, WA 98121</b>	-						<b>0.00</b>
Sheet no. <b>30</b> of <b>59</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							<b>4,796.19</b>

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No.							
<b>Kevin Hanks</b> <b>4233 West 3125 South</b> <b>West Valley City, UT 84120</b>	-						<b>0.00</b>
Account No.							
<b>Key Equipment Finance Inc.</b> <b>NY-31-66-0819</b> <b>PO Box 1865</b> <b>Albany, NY 12201</b>	-						<b>0.00</b>
Account No.							
<b>Kirk Lyon</b> <b>439 W Main St</b> <b>Boise, ID 83702</b>	-						<b>0.00</b>
Account No.							
<b>Kraft Foods North America, Inc</b> <b>Cash Accounting, NF 123</b> <b>Three Lakes Drive</b> <b>Northfield, IL 60093</b>	-						<b>135,473.87</b>
Account No.							
<b>Lawrence &amp; Byron Janitorial</b> <b>101 We Are Not This Stupid</b> <b>No-where, BA NO-WHERE</b>	-						<b>0.00</b>
Sheet no. <b>31</b> of <b>59</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							<b>135,473.87</b>

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
<b>Lawroom</b> <b>1277 Treat Blvd</b> <b>Ste 620</b> <b>Walnut Creek, CA 94597</b>		-					<b>0.00</b>
Account No.							
<b>Levene, Neale, Bender, Rankin,</b> <b>10250 Constellation Blvd.</b> <b>Suite 1700</b> <b>Los Angeles, CA 90067</b>		-					<b>0.00</b>
Account No.							
<b>Liberty Northwest</b> <b>PO Box 5089</b> <b>Portland, OR 97208-5089</b>		-					<b>0.00</b>
Account No.							
<b>Linda Pennington</b> <b>22178 W. Baseline Road</b> <b>Quincy, WA 98848</b>		-					<b>1,154.39</b>
Account No.							
<b>Link Conference Service</b> <b>Po Box 6576</b> <b>Bellevue, WA 98008</b>		-					<b>0.00</b>
Sheet no. <b>32</b> of <b>59</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>1,154.39</b>

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No.							
<b>LocalCareers.com, Inc.</b> <b>N 89 W16790 Appleton Ave.</b> <b>Suite 200</b> <b>Menomonee Falls, WI 53051</b>	-						<b>0.00</b>
Account No.							
<b>LSI Systems</b> <b>234 South Cole Road</b> <b>Boise, ID 83709</b>	-						<b>0.00</b>
Account No.							
<b>Marie Froehlich</b> <b>9328 Aster Crest Court</b> <b>Elk Grove, CA 95624</b>	-						<b>0.00</b>
Account No.							
<b>Marriott Rewards</b> <b>CARDMEMBER SERVICE</b> <b>PO BOX 94014</b> <b>Palatine, IL 60094-4014</b>	-						<b>0.00</b>
Account No.							
<b>Marrs Bergquist CPAs</b> <b>3615 S. Town Center Drive</b> <b>Suite 100</b> <b>Las Vegas, NV 89135</b>	-						<b>0.00</b>
Sheet no. <b>33</b> of <b>59</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							<b>0.00</b>
Subtotal (Total of this page)							<b>0.00</b>

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>Mass Marketing</b> <b>Attn: John Carlson</b> <b>7851 Mission Center Ct. #115</b> <b>San Diego, CA 92108</b>	-					<b>0.00</b>
Account No.						
<b>Mass Marketing Services</b> <b>Attn: John Carlson</b> <b>7851 Mission Center Ct #115</b> <b>San Diego, CA 92108</b>	-					<b>52,212.63</b>
Account No.						
<b>MAZUR/ZACHOW, INC.</b> <b>1025 S. MOORLAND RD</b> <b>SUITE 300</b> <b>Brookfield, WI 53005</b>	-					<b>0.00</b>
Account No.						
<b>MEDIA 3</b> <b>TOM SCHIEMER</b> <b>10765 PORTER MOUNTAIN COURT</b> <b>Las Vegas, NV 89129</b>	-					<b>0.00</b>
Account No.						
<b>Merchant Distributors, Inc</b> <b>PO Box 2148</b> <b>Hickory, NC 28603</b>	-					<b>0.00</b>
Sheet no. <b>34</b> of <b>59</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						<b>52,212.63</b>

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No.							
<b>Metlife Small Business Center PO BOX 704466 Kansas City, MO 64180-4466</b>	-						<b>0.00</b>
Account No.							
<b>MetLife Small Business PO Box 804466 Kansas City, MO 64180-4466</b>	-						<b>0.00</b>
Account No.							
<b>Michael Beard 1013 D. Street Sacramento, CA 95814</b>	-						<b>0.00</b>
Account No.							
<b>Michelle Brown 520 S 18th St Payette, ID 83661</b>	-						<b>0.00</b>
Account No.							
<b>MicroNet Systems Inc PO Box 781 Boise, ID 83701</b>	-						<b>0.00</b>
Sheet no. <b>35</b> of <b>59</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							<b>0.00</b>
Subtotal (Total of this page)							<b>0.00</b>



In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
<b>Mike Dunteman</b> <b>9794 Ruddy Duck Way</b> <b>Elk Grove, CA 95758</b>	-						<b>0.00</b>
Account No.							
<b>Mike Newell</b> <b>PO Box 13457</b> <b>Sacramento, CA 95813</b>	-						<b>0.00</b>
Account No.							
<b>Moreton &amp; Company</b> <b>PO Box 191030</b> <b>Boise, ID 83719</b>	-						<b>9,855.00</b>
Account No.							
<b>MultiAd</b> <b>35176 Eagle Way</b> <b>Chicago, IL 60678-1351</b>	-						<b>0.00</b>
Account No.							
<b>Murie Design</b> <b>199 North Capitol Blvd</b> <b>Suite 400</b> <b>Boise, ID 83702</b>	-						<b>0.00</b>
Sheet no. <b>36</b> of <b>59</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>9,855.00</b>

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No.							
<b>Nathan Bell 2 Theatre Square Suite 210 Orinda, CA 94563</b>	-						<b>0.00</b>
Account No.							
<b>NCH Retailer Services 15223 Collections center Dr Chicago, IL 60693</b>	-						<b>0.00</b>
Account No.							
<b>Network Communication Services 211 E. Pine Avenue Suite 101 Meridian, ID 83642</b>	-						<b>1,199.56</b>
Account No.							
<b>Networks Idaho 6051 Corporal Lane Boise, ID 83704</b>	-						<b>0.00</b>
Account No.							
<b>Nevada Dairy Commission 4600 Kietzke Ln. Suite A-107 Reno, NV 89502</b>	-						<b>0.00</b>
Sheet no. <b>37</b> of <b>59</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							<b>1,199.56</b>

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No.							
<b>NEVADA DEPT OF TAXATION PO BOX 52674 Phoenix, AZ 85072-2674</b>	-						<b>0.00</b>
Account No.							
<b>Nevada DETR Employment Security Division 500 E. Third Street Carson City, NV 89713-0030</b>	-						<b>0.00</b>
Account No.							
<b>NEVADA EMPLOYMENT SECURITY DIVISION 500 E. THIRD ST Carson City, NV 89713-0030</b>	-						<b>0.00</b>
Account No.							
<b>Nevada Manufacturers Directory 1633 Central Street Evanston, IL 60201-1569</b>	-						<b>0.00</b>
Account No.							
<b>NFRA 4755 Linglestown Road Suite 300 Harrisburg, PA 17112</b>	-						<b>0.00</b>
Sheet no. <b>38</b> of <b>59</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							<b>0.00</b>

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No.							
<b>Nielsen P.O. Box 88956 Chicago, IL 60695</b>	-						<b>0.00</b>
Account No.							
<b>Nordic Cold Storage, LLC 1802 Rome Highway Rockmart, GA 30153</b>	-						<b>8,623.50</b>
Account No.							
<b>Office Depot PO Box 88040 Chicago, IL 60680-1040</b>	-						<b>0.00</b>
Account No.							
<b>Ohio Department of Taxation CORPORATION FRANCHISE TAX PO BOX 2476 Columbus, OH 43216-2476</b>	-						<b>0.00</b>
Account No.							
<b>One to One Demonstrations P.O. Box 9114 Uniondale, NY 11555-9114</b>	-						<b>0.00</b>
Sheet no. <b>39</b> of <b>59</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							<b>8,623.50</b>

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No.							
<b>Open-i Media</b> <b>305 W. Broadway, #300</b> <b>New York, NY 10013</b>	-						<b>0.00</b>
Account No.							
<b>Oregon Department of Revenue</b> <b>P.O. Box 14780</b> <b>Salem, OR 97309-0469</b>	-						<b>0.00</b>
Account No.							
<b>Oregon Ice Cream</b> <b>13115 NE 4TH ST</b> <b>SUITE 220</b> <b>Vancouver, WA 98684</b>	-						<b>348,703.59</b>
Account No.							
<b>Pacific Private Capital</b> <b>2 Theatre Square</b> <b>Suite 210</b> <b>Orinda, CA 94563</b>	-						<b>0.00</b>
Account No.							
<b>Pacific Private Capital</b> <b>2200 Powel Street, Suite 1250</b> <b>Emeryville, CA 94608</b>	-						<b>0.00</b>
Sheet no. <b>40</b> of <b>59</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							<b>348,703.59</b>

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U E D S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No.							
<b>Paetec</b> <b>PO Box 3177</b> <b>Cedar Rapids, IA 52406-3177</b>	-						<b>29.32</b>
Account No.							
<b>Palmer Kazanjian Wohl Perkins</b> <b>520 Capitol Mall, Suite 600</b> <b>Sacramento, CA 95814</b>	-						<b>0.00</b>
Account No.							
<b>PaperClips A Mor</b> <b>PO Box 190900</b> <b>Boise, ID 83719</b>	-						<b>0.00</b>
Account No.							
<b>PaperClips A Mor</b> <b>PO Box 190900</b> <b>Boise, ID 83719</b>	-						<b>0.00</b>
Account No.							
<b>Parklane Management Company</b> <b>817 W. Franklin Street</b> <b>Boise, ID 83702</b>	-						<b>0.00</b>
Sheet no. <b>41</b> of <b>59</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							<b>29.32</b>

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No.							
<b>Patterson &amp; Patterson</b> <b>1450 E. Watertower, Suite 110</b> <b>Meridian, ID 83642</b>	-						<b>0.00</b>
Account No.							
<b>Perry Campo</b> <b>3803 E 17th Ave</b> <b>Spokane, WA 99223</b>	-						<b>0.00</b>
Account No.							
<b>Peter Jaeger</b> <b>2107 Julie Lange</b> <b>Twin Falls, ID 83301</b>	-						<b>0.00</b>
Account No.							
<b>Pint Size Corp</b> <b>99-1287 Waiua Place</b> <b>Aiea, HI 96701</b>	-						<b>0.00</b>
Account No.							
<b>Pitney Bowes</b> <b>PO Box 856042</b> <b>Louisville, KY 40285-6042</b>	-						<b>191.93</b>
Sheet no. <b>42</b> of <b>59</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							<b>191.93</b>

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
<b>PLMA</b> <b>369 Lexington Ave</b> <b>New York, NY 10017</b>		-					<b>0.00</b>
Account No.							
<b>Pods</b> <b>PO BOX 31673</b> <b>Tampa, FL 33631</b>		-					<b>0.00</b>
Account No.							
<b>Preston Alder</b> <b>5421 Hickory Run</b> <b>Boise, ID 83713</b>		-					<b>0.00</b>
Account No.							
<b>Principal Financial Group</b> <b>PO Box 39710</b> <b>Colorado Springs, CO 80949-3910</b>		-					<b>0.00</b>
Account No.							
<b>Qwest</b> <b>PO Box 29040</b> <b>Phoenix, AZ 85038-9040</b>		-					<b>254.10</b>
Sheet no. <b>43</b> of <b>59</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							<b>254.10</b>



In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
<b>Ra Media</b> <b>518 S 9th St</b> <b>Suite 250</b> <b>Boise, ID 83702</b>		-					<b>0.00</b>
Account No.							
<b>Rainbow Glacier, Inc</b> <b>1700 W 20TH</b> <b>Vancouver, WA 98660</b>		-					<b>0.00</b>
Account No.							
<b>Ralphs Grocery</b> <b>PO Box 54143</b> <b>Los Angeles, CA 90054</b>		-					<b>343.87</b>
Account No.							
<b>Regence BlueShield of Idaho</b> <b>PO BOX 91128</b> <b>Seattle, WA 98111</b>		-					<b>0.00</b>
Account No.							
<b>Register.Com</b> <b>575 Eighth Avenue</b> <b>New York, NY 10018</b>		-					<b>0.00</b>
Sheet no. <b>44</b> of <b>59</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>343.87</b>

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D  W I F E  J O I N T  O R  C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.							
<b>RICHARD MARSHALL</b> <b>2313 NW 10th</b> <b>Meridian, ID 83642</b>	-						<b>0.00</b>
Account No.							
<b>Robert Smith</b> <b>5991 W. State Street</b> <b>Boise, ID 83703</b>	-						<b>0.00</b>
Account No.							
<b>Ron Coffey</b> <b>8148 Sliver Falls</b> <b>HWY SE</b> <b>Aumsville, OR 97325</b>	-						<b>0.00</b>
Account No.							
<b>Ronda Paffile</b> <b>10632 N Sage Crest</b> <b>Boise, ID 83714</b>	-						<b>0.00</b>
Account No.							
<b>Roots Rents Inc.</b> <b>2602 Cleveland Blvd.</b> <b>Caldwell, ID 83605</b>	-						<b>0.00</b>
Subtotal (Total of this page)							<b>0.00</b>

Sheet no. 45 of 59 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E	D E B T O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.								
<b>Rose City Printing &amp; Packaging</b> <b>3100 NW Industrial St.</b> <b>Portland, OR 97210-1615</b>			-					0.00
Account No.								
<b>Ross Bennett</b> <b>705 Ratcliff Drive SE</b> <b>Salem, OR 97302</b>			-					0.00
Account No.								
<b>RQA, Inc.</b> <b>7900 South Cass Avenue</b> <b>Suite 150</b> <b>Darien, IL 60561</b>			-					0.00
Account No.								
<b>Safeguard Business Systems</b> <b>PO Box 88043</b> <b>Chicago, IL 60680-1043</b>			-					0.00
Account No.								
<b>Save-A-Lot</b> <b>PO Box 4484</b> <b>Hazelwood, MO 63042-4484</b>			-					611.60
Subtotal (Total of this page)								611.60

Sheet no. 46 of 59 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E	D E B T O R	H U S B A N D	W I F E	J O I N T	O R	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.										
<b>SBWH, Inc. PO Box 6913 Santa Barbara, CA 93160-6913</b>										<b>0.00</b>
Account No.										
<b>Schmitt, Griffiths, Smith &amp; Co 5929 S. Fashion Pointe Drive Suite 300 Ogden, UT 84403</b>										<b>0.00</b>
Account No.										
<b>Schwan's Home Service, Inc. 115 West College Drive Marshall, MN 56258</b>										<b>0.00</b>
Account No.										
<b>Scott Varner 4587 N MacKenzie Ln Boise, ID 83703</b>										<b>247.47</b>
Account No.										
<b>Scouler Andrews, LLC 225 West Wacker Drive Suite 1550 Chicago, IL 60606</b>										<b>0.00</b>
Subtotal (Total of this page)										<b>247.47</b>

Sheet no. 47 of 59 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>Secretary of State</b> <b>1500 11th Street, 3rd Floor</b> <b>PO Box 944230</b> <b>Sacramento, CA 94244-2300</b>	-					<b>0.00</b>
Account No.						
<b>SGS Technology of Idaho LLC</b> <b>4155 Harrison Blvd, Suite 300</b> <b>Ogden, UT 84403</b>	-					<b>0.00</b>
Account No.						
<b>SHARON FARBRIDGE-CURRIE</b> <b>7408 ALCOVE GLEN CT</b> <b>Las Vegas, NV 89129</b>	-					<b>0.00</b>
Account No.						
<b>Shopper Events LLC</b> <b>File 749239</b> <b>Los Angeles, CA 90074-9239</b>	-					<b>0.00</b>
Account No.						
<b>Shread Pro</b> <b>P.O. Box 27805</b> <b>Salt Lake City, UT 84127-0805</b>	-					<b>0.00</b>
Sheet no. <b>48</b> of <b>59</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>0.00</b>
Subtotal (Total of this page)						<b>0.00</b>

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.							
Shred-It Boise 2668 S. Cole Road Boise, ID 83709		-					0.00
Account No.							
Shred-It Las Vegas 7180 Placid Street Las Vegas, NV 89119-4203		-					117.00
Account No.							
Sierra Packaging & Converting 1400 Kleppe Lane Sparks, NV 89431		-					0.00
Account No.							
SnoTemp Cold Storage PO BOX 2066 Eugene, OR 97402		-					8,839.19
Account No.							
Society for Human Resource PO Box 791139 Baltimore, MD 21279-1139		-					0.00
Sheet no. 49 of 59 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							8,956.19

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No.							
<b>Southern Graphic Systems Inc P.O Box 502565 Saint Louis, MO 63150-2625</b>	-						<b>0.00</b>
Account No.							
<b>Southwest Traders, INC Attn: Peggy Shaw 27711 Diaz Road Temecula, CA 92590</b>	-						<b>0.00</b>
Account No.							
<b>Sprint Po Box 79255 City Of Industry, CA 91716</b>	-						<b>0.00</b>
Account No.							
<b>SPS Commerce, Inc. VB Box 3 PO Box 9202 Minneapolis, MN 55480-9202</b>	-						<b>594.00</b>
Account No.							
<b>Staples Credit plan PO Box 689020 Des Moines, IA 50368</b>	-						<b>0.00</b>
Sheet no. <b>50</b> of <b>59</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							<b>594.00</b>
Subtotal (Total of this page)							<b>594.00</b>

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
<b>State of Idaho Dept of Labor 317 W. Main Street Boise, ID 83735-0610</b>	-						<b>0.00</b>
Account No.							
<b>State of Utah PO Box 146500 Salt Lake City, UT 84114-6500</b>	-						<b>0.00</b>
Account No.							
<b>Stephen Wagenaar 8355 Aumville Hwy Salem, OR</b>	-						<b>0.00</b>
Account No.							
<b>Steve Jackson 3700 Pinehill Way Ave Antelope, CA 95843</b>	-						<b>0.00</b>
Account No.							
<b>Stoel Rives LLP 101 S Capital Blvd Suite 1900 Boise, ID 83702</b>	-						<b>3,669.28</b>
Sheet no. <b>51</b> of <b>59</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>3,669.28</b>



In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W				
Account No.							
<b>Storage Cubby's</b> <b>363 N. Linder</b> <b>Meridian, ID 83642</b>	-						<b>117.00</b>
Account No.							
<b>Sue Gilmore</b> <b>9233 SE Willock Rd</b> <b>Olalla, WA 98359</b>	-						<b>0.00</b>
Account No.							
<b>Supervalu</b> <b>PO Box 9340</b> <b>Minneapolis, MN 55440-9340</b>	-						<b>30.70</b>
Account No.							
<b>SUSANN SIMMONS</b> <b>5991 W. STATE STREET</b> <b>SUITE B</b> <b>Boise, ID 83703</b>	-						<b>0.00</b>
Account No.							
<b>Sussman Shank llp</b> <b>1000 Southwest Broadway</b> <b>Suite 1400</b> <b>Portland, OR 97205</b>	-						<b>0.00</b>
Sheet no. <b>52</b> of <b>59</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>147.70</b>

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No.							
<b>T Mobile</b> <b>PO Box 790047</b> <b>Saint Louis, MO 63179-0047</b>	-						<b>0.00</b>
Account No.							
<b>Tahoe Springs Water</b> <b>3300 Meade Avenue</b> <b>Suite B</b> <b>Las Vegas, NV 89102-0749</b>	-						<b>35.00</b>
Account No.							
<b>tailfordmitchell</b> <b>830 North Summit St</b> <b>Toledo, OH 43604</b>	-						<b>47,404.83</b>
Account No.							
<b>TALG</b> <b>18770 NE 6th Avenue</b> <b>Attn: Quesnel A/R</b> <b>Miami, FL 33179</b>	-						<b>0.00</b>
Account No.							
<b>Ted Duggan</b> <b>18055 SW Pheasant Court</b> <b>Beaverton, OR 97006</b>	-						<b>0.00</b>
Sheet no. <b>53</b> of <b>59</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							<b>47,439.83</b>

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No.							
<b>Tetra Pak</b> <b>P.O Box 70235</b> <b>Chicago, IL 60673-0235</b>	-						<b>0.00</b>
Account No.							
<b>The ALC Group</b> <b>219 W. 18th St.</b> <b>Kansas City, MO 64108</b>	-						<b>0.00</b>
Account No.							
<b>The Kroger CO</b> <b>3496 Solutions Center</b> <b>Lockbox 773496</b> <b>Chicago, IL 60677-3004</b>	-						<b>0.00</b>
Account No.							
<b>The Mobile Storage Group</b> <b>PO Box 10999</b> <b>Burbank, CA 91510-0999</b>	-						<b>0.00</b>
Account No.							
<b>The Schwan Food Company</b> <b>Attn: Kim Patzlaff</b> <b>115 West College Drive</b> <b>Marshall, MN 56258</b>	-						<b>0.00</b>
Sheet no. <b>54</b> of <b>59</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							<b>0.00</b>
Subtotal (Total of this page)							<b>0.00</b>

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No.							
<b>Tony George</b> <b>9900 Crown Dr</b> <b>Boise, ID 83709</b>	-						<b>0.00</b>
Account No.							
<b>Tornado Office Systems</b> <b>504 Union Street</b> <b>Dardanelle, AR 72834</b>	-						<b>0.00</b>
Account No.							
<b>TR Toppers, Inc</b> <b>P.O. Box 11521</b> <b>Pueblo, CO 81001</b>	-						<b>0.00</b>
Account No.							
<b>TRANSAMERICA INSURANCE</b> <b>COMPANY</b> <b>PO Box 30266</b> <b>Los Angeles, CA 90030-0266</b>	-						<b>5,820.00</b>
Account No.							
<b>Transilwrap Company</b> <b>2434 Momentum Place</b> <b>Chicago, IL 60689-5324</b>	-						<b>0.00</b>
Sheet no. <b>55</b> of <b>59</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							<b>5,820.00</b>
Subtotal (Total of this page)							<b>5,820.00</b>

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
<b>Treasure Valley Coffee</b> <b>11875 President Drive</b> <b>Boise, ID 83713</b>		-					<b>0.00</b>
Account No.							
<b>Unified Grocers</b> <b>Attn: Norm Bowers</b> <b>5200 Sheila Street</b> <b>Los Angeles, CA 90040</b>		-					<b>0.00</b>
Account No.							
<b>Unigard</b> <b>PO BOX 90701</b> <b>Bellevue, WA 98009-0701</b>		-					<b>0.00</b>
Account No.							
<b>United Parcel Service</b> <b>PO Box 894820</b> <b>LOS ANGELES, CA 90189-4820</b>		-					<b>0.00</b>
Account No.							
<b>Universal Marketing Services</b> <b>PO Box 222510</b> <b>Hollywood, FL 33022-2510</b>		-					<b>390.50</b>
Sheet no. <b>56</b> of <b>59</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>390.50</b>

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
<b>Utah State Tax Commission</b> <b>210 North 1950 West</b> <b>Salt Lake City, UT 84134-0180</b>	-						<b>0.00</b>
Account No.							
<b>Verizon Wireless</b> <b>PO Box 660108</b> <b>Dallas, TX 75266-0108</b>	-						<b>412.30</b>
Account No.							
<b>Verizon Wireless</b> <b>PO Box 96082</b> <b>Bellevue, WA 98009</b>	-						<b>0.00</b>
Account No.							
<b>VERN CHRISTENSEN</b> <b>3205 CRESTLINE DR.</b> <b>Park City, UT 84060</b>	-						<b>0.00</b>
Account No.							
<b>Washington St Dept Labor &amp; Ind</b> <b>PO Box 34022</b> <b>Seattle, WA 98124-1022</b>	-						<b>0.00</b>
Sheet no. <b>57</b> of <b>59</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>412.30</b>

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
<b>Washington St Dept of Revenue PO Box 34051 Seattle, WA 98124-1051</b>	-						<b>1,801.32</b>
Account No.							
<b>WCB Ice Cream An Alliance Company 267 Livingston St Northvale, NJ 07647</b>	-						<b>0.00</b>
Account No.							
<b>Wells Fargo Attn: Jim LaBella 400 Capitol Mall; suite 700 Sacramento, CA 95814</b>	-						<b>0.00</b>
Account No.							
<b>WinCo Foods, Inc PO Box 400 Woodburn, OR 97071-0400</b>	-						<b>0.00</b>
Account No.							
<b>Winn-Dixie Stores PO Box 850001 Orlando, FL</b>	-						<b>0.00</b>
Sheet no. <b>58</b> of <b>59</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>1,801.32</b>

In re **Matterhorn Group, Inc.**Case No. **10-39672 (MSM)**

Debtor

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
<b>Wolf Sensory, Inc. dba The Wolf Group 10860 Kenwood Road Cincinnati, OH 45242</b>	-					<b>0.00</b>
Account No.						
<b>Workin.com, Inc. 343 Church Street Santa Cruz, CA 95060</b>	-					<b>0.00</b>
Account No.						
<b>Yarnell Ice Cream 205 S. Spring Street Searcy, AR 72143</b>	-					<b>147,974.83</b>
Account No.						
Account No.						
Sheet no. <b>59</b> of <b>59</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>147,974.83</b>
Total (Report on Summary of Schedules)						<b>1,772,671.38</b>



In re **Matterhorn Group, Inc.**

Case No. **10-39672 (MSM)**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
--	--

See Exhibit G

Name	Vendor/customer	Address	City	State	Zip	Phone	Short Description of Contract	Term	
1635 Village Center Circle Advantage Sales & Marketing	1635 Village Center Circle Advantage Sales & Marketing	PO Box 86 P.O. Box 31001-1691	Minneapolis Pasadena	MIN CA	55486-2871 91110-1691		Lease For Matchhorn Corporate Offices in Las Vegas, NV Sales representation with a number of customers for CL, Kool-aid, Just Born Brands, and others Records storage agreement	Apr 1, 2010 - Apr 30, 2015 Nov 25, 2008 Termination w/90d notice	MGI MGI MGI
Archive Alternatives	Archive Alternatives	PO Box 2222	Salem	OR	97308	(503) 391-8036			
BoDeans Equipment Agreement 12.30.08	Bodeans	1780 21st Street SW	Le Mars	IA	51031		Master Equipment Systems Placement Agreement	June 14, 2011 Dec 30, 2008 - Perpetuity, 90D notice	MGI MGI
BoDeans Supply Agreement 12.30.08	Bodeans	1780 21st Street SW	Le Mars	IA	51031		Purchasing Agreement - Walters	Dec 30, 2008 - Dec 30, 2011, 90D notice	MGI
Burd & Fletcher	Burd & Fletcher	5151 East Geospace Drive 55 Cedar	Independence Eugene	MO OR	64056 97402	(800)821-2776	Purchase agreement for Containers Production Agreement for Coconut Bliss	Jan 1, 2009 - Jan 1, 2011 May 1, 2009 - Termination	MGI MGI
Coconut Bliss	Coconut Bliss	1013 D Street	Sacramento	CA	95814		Distribution agreement	Feb 9, 2005 - Feb 9, 2010	MGI
DSEBrokerage	DSEBrokerage	190 Wellesley Way	Freehold	NJ	7728		Consulting services for Just Born	Mar 31, 2007 - Just born renewal	MGI
Everett, PDF	Frank Everett	700 Bellevue Avenue	Newport	RI	02840		Employment agreement with Frank c. Everett - Hook Marketing	Sep 3, 2007 - Feb 1, 2008 -	MGI
Everett2008	Frank Everett	700 Bellevue Avenue	Newport	RI	02840		Employment agreement with Frank c. Everett - Hook Marketing	Feb 9, 2009 - Feb 9, 2012	MGI
Foster AGREEMENT OF SALE	Foster Farms	529 Kansas Ave	Modesto	CA	95351		Supply agreement - draft with redline text	Feb 9, 2009 - Feb 9, 2012	MGI
Foster farms Assignment	Foster Farms	529 Kansas Ave	Modesto	CA	95351		assignment of Crystal contract from HP	oct 25, 2007	MGI
Foster Farms Mix supply contract	Foster Farms	529 Kansas Ave	Modesto	CA	95351		Hood to Foster Farms Dairy governs Loaner Vehicle Program - allows VF to borrow vehicles for delivery		MGI
GE Cap1	GE Capital	1961 Hirst Dr	Moberly	MO	65270		Caldwell - Lease agreement for Ricoh	Jun 6, 2006 - Jun 6, 2010	MGI
GE Cap2	GE Capital	1961 Hirst Dr	Moberly	MO	65270		Caldwell - Lease agreement for Ricoh	Jun 20, 2006 - Jun 20, 2010	MGI
Key Revolving and Term Note Agreement	Key Bank	702 W. Idaho St.	Boise	ID	83702		Loan and Revolving credit agreement	May 22, 2009 - Jul 1, 2011	
Klima Royalty	HK Enterprises Jerome Klima, JR	PO Box 12340	Reno	NV	89509		Licensing Agreement for Big Ed	Nov 1, 1994 - Oct 31, 1995 + 19 1 yr opt	MGI MGI
KRAFT - FINAL SIGNED CONTRACT JUNE 08	Kraft/ IMC Licensing	111 West Washington ST, Ste 400	Louisville	KY	402202	(502) 589-7655	Licensing Agreement for CL	Jun 18, 2008 - Dec 31, 2011	MGI

Kraft ROYALTY	Kraft/ IMC Licensing	111 West Washington ST, Ste 400	Louisville	KY	402202	(502) 589-7655	Royalty Table from Kraft - Final Signed	Jun 18, 2008 - Dec 31, 2011	MGI
Lassard.pdf	Lassard's Club Marketing & Sales Northeast, LLC	PO Box 280	Raymond	NH	3077		Brokerage Agreement	1 year agreement	MGI
NDS General Terms & Conditions	NDS	22439 Network Place	Chicago	IL	60673-1224	614.294.4931	General terms and conditions for purchasing from NDS	Effective Jan 1, 2008	MGI
OICMfg highlighted 080910 ag.PDF	Oregon Ice Cream	885 Grant Street	Eugene	OR	97402		Same as OICMfg.pdf highlighted	Mar 1, 2007 - Mar 1, 2010	MGI
OICMfg.pdf	Oregon Ice Cream	885 Grant Street	Eugene	OR	97402		MFG agreement with Oregon Ice Cream	Mar 1, 2007 - Mar 1, 2010	MGI
OICPrivateLabel.PDF	Oregon Ice Cream	885 Grant Street	Eugene	OR	97402		MFG agreement with Oregon Ice Cream	Mar 1, 2006 - Mar 1, 2007?	MGI
Parklane Lease	Parklane Management company	817 W. Franklin Street	Boise	ID	83702	(208) 345-3221	Lease for Rooms 31 & 40 @ 720 W. Idaho, Boise, ID 83702	Mar 29, 2010 - Mar 31, 2011	MGI
Permacold Service Contract	Permacold Engineering, Inc	3005 N.E. Argyle	Portland	OR	97211	(503) 249-8190	Service contract	Undefined	MGI
Prom Note - CC&B PMF.pdf	Pacific Mezzanine Fund, L.P.						Promissory note for Additional capital	Jun 21, 2010 - Oct 1, 2010	MGI
Professional Recruiting Group	Professional Recruiting Group	P.O. BOX 514	New Glarus	WI	53574		Fee Agreement- Recruiting Services	Dependent on Hire Date	MGI
Smart & Final 2010-2011	Smart & Final	600 citadel Drive	Commerce	CA	90040		Frozen Novelty Supply agreement	Jul 1, 2010 - Jun 30, 2011	MGI
Turtle Mountain Co Pack Vitaline Sale Agreement	Turtle Mountain LLC	440 East 2 av	Eugene	OR	97401		Mfg agreement for Turtle Mountain	Feb 1, 2009 - Dec 31, 2013	MGI

Name	Vendor/customer	Address	City	State	Zip	Phone	Short Description of Contract	Term	
6531 Folsom	Michael Oppert	9851 Horn Road, #270	Sacramento	CA	95827		Lease for 6531 Folsom Boulevard, Sacramento, CA	Sep 1, 2009 - Aug 31, 2010	VitaFreeze
American Enterprise	American Enterprise	9470 Marius Way	Sacramento	CA	95829		Cleaning Service for 1221 66th St	3/28/09 - 15 Day Notice	VitaFreeze
Amerigas Berry Plastics Fully Executed Agreement	Amerigas Berry Plastics	P.O. Box 965 101 Oakley Street	Valley Forge Evansville	PA IN	19482 47710	(812)424-2904	Cylinder Rental VF - Agreement for Placement of filling Equipment and Purchase of containers	4/30/06- Jan 15, 2008 - Jan 15, 2010	VitaFreeze
Brochini	Brochini	PO Box 1663411	Sacramento	CA	95816		Lease agreement for 6513 Folsom Blvd.	Sep 1, 2005 - Aug 31, 2009	VitaFreeze
Chap Signed	chep	8517 S. Park Circle	Orlando	FL	32819-9040	866.855.2437	Hire Agreement for Pallets	Sep 7, 2007 Until Terminated	VitaFreeze
Crystal Lease	Crystal	1013 D Street	Sacramento	CA	95814		Lease agreement for lot 66 of Edgemont in Book 8 of Maps, Map No. 30	Jan 1, 2005 - Dec 31, 2010	VitaFreeze
Docuware GE/ Cap	Docuware GE/ Cap	1961 Hurst Dr	Moberly	MO	65270		VF - Lease agreement for Ricob 700	Jun 19, 2008 - Jun 19, 2013	VitaFreeze
Hyster	Hyster	2430 Grand Ave	Sacramento	CA	95838		Equipment Schedule/Purchase option to lease agreement (Fklift & Batt)	Jun 20, 2004 - Oct 31-2010	VitaFreeze
Hyster2	Hyster	2430 Grand Ave	Sacramento	CA	95838		Maintenance agreement for Hyster	Jun 20, 2004 - Oct 31-2010	VitaFreeze
Jimbo's Junbos	Jimbo's Junbos	185 Peanut Drive	Edenton	NC	27932	800-334-4771	Purchase commitment- 300000# of peanuts@.87	May 1, 2010- June 2011	VitaFreeze
JM Equipment	JM Equipment	610 Houston St	Sacramento	CA	95691	916-372-0707	Nissan P30Lp Lease	10/20/09-10/19/10	VitaFreeze
Kouretas 2009-2010.pdf	Kouretas	725 30th Street, Ste #101	Sacramento	CA	95816	(916) 446-3145	VF - lease for 1221 66th Street, SAC	Sep 1, 2009 - Aug 31, 2010	VitaFreeze
Kouretas.pdf	Kouretas	725 30th Street, Ste #101	Sacramento	CA	95816	(916) 446-3145	VF - Transfer of lease from Crystal to VF for 1221 66th Street, SAC	Sep 1, 2005 - Aug 31, 2009	VitaFreeze
Mission Linen & Uniform Service Dec 2008.pdf	Mission Linen & Uniform Service	7520 Reese Road	Sacramento	CA	95828	(916) 423-3179	VF - Modification of original Mission Linen Agreement from 5 years to 2.	Dec 10, 2008 - Dec 10, 2010	VitaFreeze
Sweetener Products	Sweetener Products	P.O. Box 58426	Vernon	CA	90058	800-305-2200	Original not in folder Purchase Agreement- 60/40 Sucrose- 2,000,000 lbs.	Jan 1,2010- Dec 31,2010	VitaFreeze
Waste	Waste Management Inc	11931 Foundation Pl	Sacramento	CA	95670	916-387-1400	Dumpster Lease	8/7/09- 8/7/2010	VitaFreeze
	Pacific Telmanagement Services	14472 Wicks Blvd	San Leandro	CA	94577	510-347-3638	Payphone service	9/9/08-	VitaFreeze

Name	Vendor/customer	Address	City	State	Zip	Phone	Short Description of Contract	Term
AAA Cleaning Service	AAA Cleaning Service	2713 22nd St. SE	Salem	OR	97302	(503) 399-8250	Cleaning Service for 1860 State Street	May 17, 2010 - May 17, 2011
ADP	ADP	10155 S E Sunnyside Rd	Clackamas	OR	97015		Payroll Services for Deluxe	Jul 19, 2007
ADP1	ADP	10155 S E Sunnyside Rd	Clackamas	OR	97015		Authorization to Debit/credit bank account for payroll	Notice Jul 18, 2007
ADP2	ADP	10155 S E Sunnyside Rd	Clackamas	OR	97015		Limited Power of attorney to file tax information	Termination with Notice Jul 19, 2007
ADP3	ADP	10155 S E Sunnyside Rd	Clackamas	OR	97015		Fee Schedule for ADP	Termination with Notice Jul 18, 2007
Boise Paper	Boise Paper	2121 Madrona Ave. S.E.	Salem	OR	97302		Sublease of a portion of the premises leased by Boise from Keystone	Apr 1, 2009 - Dec 21, 2009
De Lage Landen	De Lage Landen	7373 SE Milwaukie Expwy	Portland	OR	97222	(800) 452-0050	Forklift Equipment Lease	Mar 7, 2005 - Mar 7, 2010
Dejanett	Dejanett	45 82nd Drive, Ste 49	Gladstone	OR	97027		Broker with Western Family	7/1/2005
Huhtamaki CF - 3100 Lease	Huhtamaki	9201 Packaging Drive	De Soto	KS	66018		Equipment lease for CF-3100	Jul 25, 2008 - Jul 25, 2011
Huhtamaki FC - 2300 Lease	Huhtamaki	9201 Packaging Drive	De Soto	KS	66018		Equipment lease for FC-2300	Jul 25, 2008 - Jul 25, 2013
Huhtamaki Lease	Huhtamaki	9201 Packaging Drive	De Soto	KS	66018		Equipment lease for Butkan RIP	Jun 19, 2005 - Jun 19, 2010
Keystone	Keystone	PO Box 4082	Salem	OR	97302		Lease for 1545 Madison Street, NE Salem, Or	Feb 1, 2002 - Month to Month
Keystone	Keystone	PO Box 4082	Salem	OR	97302		Lease for 1985 16th Street, NE STE 110, 120, 130 Salem, Or	Mar 15, 2010 - Month to Month
Norlift Forklifts	Wells Fargo Financial Leasing	300 Tri-State International, Ste 400	Lincolshire	IL	60069	(800) 570-3607	Lease for 4 New Clark Forklifts	60D notice May 14, 2010 - Sep 14, 2015
OFC.pdf	Outlook Foods Corp Aldrich Kilbride & Tatone CPAs	1011 Commercial Stree, NE Ste 120	Salem	OR	97301		Lease & Name swap from Outlook foods formerly Deluxe Ice Cream for Salem Plant	Jul 1, 2000 - Jul 31, 2030
Pitney/BowesDLX.pdf	Pitney Bowes	PO BOX 856042	Louisville	KY	40285	(800) 228-1071	Postage Meter lease	Mar 24, 2008 - Jun 24, 2013
QCS	Quality Checkd Dairies, Inc.	1733 Park Street	Naperville	IL	60563		Cooperative Membership Agreement	Aug 11, 2000- 6 month notice
QCS	Quality Checkd Dairies, Inc.	1733 Park Street	Naperville	IL	60563		Cooperative Purchase Agreement	Aug 11, 2000- 60 day notice

Deluxe  
Deluxe  
Deluxe  
Deluxe  
Deluxe

In re **Matterhorn Group, Inc.**

Case No. **10-39672 (MSM)**

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Deluxe Ice Cream Company</b> <b>1860 State St.</b> <b>Salem, OR 97301</b>	<b>KeyBank National Association</b> <b>702 W. Idaho Street</b> <b>Boise, ID 83702</b>
<b>Vitafreze Frozen Confections, Inc.</b> <b>1220 66th St.</b> <b>Sacramento, CA 95819</b>	<b>KeyBank National Association</b> <b>702 W. Idaho Street</b> <b>Boise, ID 83702</b>

**United States Bankruptcy Court  
Eastern District of California**

In re **Matterhorn Group, Inc.**

Debtor(s)

Case No. **10-39672 (MSM)**

Chapter **11**

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Executive Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **79** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **August 25, 2010**

Signature **/s/ Nathan W. Bell**

**Nathan W. Bell**

**Chief Executive Officer**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
Eastern District of California**

In re **Matterhorn Group, Inc.**

Debtor(s)

Case No. **10-39672 (MSM)**Chapter **11**

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

*DEFINITIONS*

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

**1. Income from employment or operation of business**

None

☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>\$3,326,710.00</b>	<b>2008</b>
<b>\$2,443,780.00</b>	<b>2009</b>
<b>\$1,676,494.00</b>	<b>1/1/10 - Present</b>

**2. Income other than from employment or operation of business**

None

☒

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
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### 3. Payments to creditors

None ☒ **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None ☐ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
See Exhibit 3.b	Amount still owing per Schedule D-F	\$3,105,039.71	\$0.00

None ☐ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
See Exhibit 3.c	Remaining amount owing per Schedule D-F	\$932,960.54	\$0.00

**Officers, Directors, Shareholders**

### 4. Suits and administrative proceedings, executions, garnishments and attachments

None ☒ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
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None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

# 90 Day Check Register- Matterhorn Group, Inc.

Check No	Date	Name	Check Amount	Check Type
006778	4/28/2010	Regence BlueShield of Idaho	11,648.00	Auto
006780	4/28/2010	tailfordmitchell	5,170.61	Manual
006786	4/30/2010	Oregon Ice Cream	61,349.20	Auto
006787	4/30/2010	Franklin C. Everett	5,000.00	Manual
006788	4/30/2010	DataTel Communications	5,000.00	Manual
006789	4/30/2010	1635 VILLAGE CENTER CIRCLE LLC	2,656.00	Auto
006790	4/30/2010	Advantage Sales and Marketing	5,000.00	Auto
006791	4/30/2010	Blimling and Associates, Inc	1,500.00	Auto
006792	4/30/2010	Brokers National Life	379.20	Auto
006793	4/30/2010	John Hancock (USA)	5,117.47	Auto
006795	4/30/2010	NFRA	1,630.00	Auto
006796	4/30/2010	Downtown Public Parking	200.00	Auto
006797	4/30/2010	Parklane Management Company	500.00	Auto
006799	4/30/2010	Verizon Wireless	194.05	Auto
006801	4/30/2010	Liberty Northwest	198.78	Auto
006803	5/6/2010	RICHARD MARSHALL	150.00	Manual
006804	5/6/2010	tailfordmitchell	5,189.33	Manual
006806	5/6/2010	Franklin C. Everett	414.75	Manual
006808	5/6/2010	Tahoe Springs Water	16.25	Manual
006809	5/6/2010	Boise Office Equipment	14.80	Manual
006810	5/10/2010	ACUITY SOLUTIONS, LLC	950.00	Manual
006811	5/11/2010	PROFESSIONAL RECRUITING GROUP	4,333.34	Manual
006812	5/11/2010	Yarnell Ice Cream	46,400.56	Auto
006813	5/11/2010	John Hancock (USA)	1,110.90	Auto
006814	5/11/2010	Oregon Ice Cream	67,647.72	Auto
006815	5/11/2010	Pitney Bowes	695.22	Auto
006816	5/11/2010	Sorbee International	1,425.00	Manual
006818	5/13/2010	C H Robinson	100,706.95	Auto
006819	5/13/2010	tailfordmitchell	6,603.81	Manual
006822	5/14/2010	Liberty Northwest	306.44	Auto
006823	5/14/2010	Linda Pennington	1,664.96	Auto
006825	5/14/2010	Moreton & Company	35,894.64	Auto
006826	5/14/2010	Oregon Ice Cream	55,298.21	Auto
006828	5/14/2010	Advantage Sales and Marketing	10,890.49	Auto
006829	5/14/2010	Argonaut Insurance Company	5,772.10	Auto
006830	5/14/2010	C H Robinson	50,379.24	Auto
006831	5/17/2010	Network Communication Services	2,575.58	Manual
006832	5/18/2010	ACUITY SOLUTIONS, LLC	15,372.00	Auto
006833	5/19/2010	DataTel Communications	5,020.37	Auto
006834	5/19/2010	Yarnell Ice Cream	62,208.79	Auto
006835	5/20/2010	John Hancock (USA)	5,075.31	Auto
006836	5/20/2010	tailfordmitchell	4,521.80	Auto
006837	5/24/2010	GE Capital	122.10	Auto
006839	5/24/2010	Downtown Public Parking	200.00	Auto

## Exhibit 3.b (Matterhorn)

006840	5/24/2010	Tahoe Springs Water	56.50 Auto
006841	5/24/2010	State of Utah	110.00 Manual
006842	5/25/2010	C H Robinson	100,272.00 Auto
006843	5/25/2010	1635 VILLAGE CENTER CIRCLE LLC	3,106.00 Auto
006844	5/25/2010	Franklin C. Everett	5,000.00 Auto
006847	5/25/2010	Parklane Management Company	500.00 Auto
006848	5/26/2010	Qwest	246.98 Manual
006849	5/27/2010	Ada County Treasurer	159.61 Auto
006850	5/27/2010	Boise Office Equipment	191.12 Auto
006851	5/27/2010	Cox Communications	144.99 Auto
006852	5/27/2010	John Hancock (USA)	1,090.20 Auto
006853	5/27/2010	tailfordmitchell	4,195.62 Auto
006854	5/28/2010	Creative Impact Printing	207.55 Auto
006855	5/28/2010	Harold Vastag	1,836.32 Auto
006856	5/28/2010	Kraft Foods North America, Inc	111,300.00 Auto
006858	5/28/2010	Shred-It Boise	57.00 Auto
006859	5/28/2010	Storage Cubby's	190.57 Auto
006860	5/31/2010	Regence BlueShield of Idaho	12,022.00 Auto
006861	5/31/2010	Brokers National Life	361.20 Auto
006862	5/31/2010	CenturyLink	948.37 Auto
006864	5/31/2010	DNA Mail	969.95 Auto
006865	5/31/2010	Integra Telecom	2,454.61 Auto
006866	5/31/2010	John Hancock (USA)	5,116.16 Auto
006867	5/31/2010	Paetec	15.30 Auto
006868	5/31/2010	Moreton & Company	19,710.00 Auto
006869	5/31/2010	Qwest	50.01 Auto
006870	5/31/2010	Shred-It Las Vegas	78.00 Auto
006871	5/31/2010	Tahoe Springs Water	49.00 Auto
006873	6/2/2010	FedEx	823.66 Auto
006874	6/2/2010	Food Lion	35,000.00 Auto
006875	6/2/2010	Oregon Ice Cream	65,174.51 Auto
006879	6/4/2010	Oregon Ice Cream	77,259.60 Manual
006880	6/4/2010	tailfordmitchell	4,768.00 Manual
006881	6/4/2010	C H Robinson	100,015.19 Auto
006882	6/4/2010	SnoTemp Cold Storage	10,926.48 Auto
006883	6/4/2010	Nordic Cold Storage, LLC	9,532.00 Auto
006886	6/10/2010	John Hancock (USA)	1,121.65 Manual
006887	6/10/2010	Oregon Ice Cream	39,240.13 Manual
006889	6/11/2010	Merchant Distributors, Inc	12,075.00 Manual
006893	6/15/2010	Oregon Department of Revenue	3,750.00 Manual
006894	6/16/2010	ACCOUNTANTS INTERNATIONAL	2,434.00 Manual
006895	6/16/2010	Boise Office Equipment	183.60 Auto
006896	6/16/2010	GE Capital	408.48 Auto
006898	6/16/2010	SBWH, Inc.	75.00 Auto
006900	6/18/2010	John Hancock (USA)	5,107.00 Manual
006903	6/18/2010	Argonaut Insurance Company	3,531.76 Auto
006904	6/18/2010	Paetec	14.73 Auto

### Exhibit 3.b (Matterhorn)

006905	6/18/2010	Network Communication Services	1,615.00 Auto
006906	6/18/2010	tailfordmitchell	7,348.87 Auto
006907	6/18/2010	Washington St Dept of Revenue	11,924.29 Auto
006908	6/18/2010	PROFESSIONAL RECRUITING GROUP	4,333.34 Manual
006909	6/22/2010	Advantage Sales and Marketing	10,662.83 Auto
006911	6/22/2010	Blimling and Associates, Inc	1,500.00 Auto
006912	6/22/2010	CenturyLink	1,510.32 Auto
006913	6/22/2010	Cox Communications	144.99 Auto
006915	6/22/2010	DSE Marketing Concepts	194.38 Auto
006916	6/22/2010	Foerstel Design	210.00 Auto
006917	6/22/2010	Food Lion	35,000.00 Auto
006918	6/22/2010	GE Capital	122.10 Auto
006919	6/22/2010	Integra Telecom	2,430.13 Auto
006921	6/22/2010	Open-i Media	1,450.00 Auto
006922	6/22/2010	Oregon Ice Cream	50,611.78 Auto
006923	6/22/2010	Downtown Public Parking	200.00 Auto
006924	6/22/2010	Pitney Bowes	649.18 Auto
006925	6/22/2010	Qwest	216.75 Auto
006927	6/22/2010	Stoel Rives LLP	1,434.50 Auto
006928	6/22/2010	Tahoe Springs Water	14.00 Auto
006929	6/22/2010	tailfordmitchell	2,947.68 Auto
006930	6/22/2010	Universal Marketing Services	849.46 Auto
006931	6/22/2010	Winn-Dixie Stores	20,000.00 Auto
006932	6/22/2010	C H Robinson	301,143.61 Auto
006933	6/22/2010	Hannaford	30,000.00 Manual
006934	6/22/2010	Daymon Worldwide	8,590.14 Manual
006937	6/24/2010	John Hancock (USA)	2,028.58 Manual
006939	6/25/2010	Liberty Northwest	218.48 Manual
006941	6/30/2010	1635 VILLAGE CENTER CIRCLE LLC	2,776.00 Auto
006942	6/30/2010	Regence BlueShield of Idaho	10,900.00 Auto
006943	6/30/2010	Brokers National Life	301.70 Auto
006944	6/30/2010	Franklin C. Everett	5,000.00 Auto
006945	6/30/2010	John Hancock (USA)	5,004.48 Auto
006948	6/30/2010	Moreton & Company	9,855.00 Auto
006949	6/30/2010	Parklane Management Company	500.00 Auto
006950	6/30/2010	SPS Commerce, Inc.	613.00 Auto
006951	6/30/2010	Storage Cubby's	117.00 Auto
006952	6/30/2010	Yarnell Ice Cream	39,957.12 Manual
006955	7/7/2010	John Hancock (USA)	1,011.23 Manual
006956	7/7/2010	West Pico	1,600.00 Manual
006957	7/8/2010	Yarnell Ice Cream	60,771.14 Manual
006958	7/9/2010	PROFESSIONAL RECRUITING GROUP	7,500.00 Manual
006959	7/9/2010	Nevada Manufacturers Directory	319.00 Manual
006960	7/9/2010	DEEB MACDONALD & ASSOCIATES	691.57 Manual
006961	7/9/2010	DNA Mail	518.89 Manual
006968	7/12/2010	Yarnell Ice Cream	26,239.77 Manual
006969	7/12/2010	Aldrich Kilbride & Tatone LLC	7,800.00 Auto

### Exhibit 3.b (Matterhorn)

006971	7/12/2010	Boise Office Equipment	183.60 Auto
006972	7/12/2010	DataTel Communications	231.06 Auto
006973	7/12/2010	GE Capital	122.10 Auto
006974	7/12/2010	Qwest	30.65 Auto
006975	7/12/2010	Yarnell Ice Cream	9,828.61 Auto
006976	7/12/2010	Aldrich Kilbride & Tatone LLC	10,000.00 Manual
006977	7/13/2010	Argonaut Insurance Company	1,853.15 Auto
006978	7/13/2010	Boise Office Equipment	9.04 Auto
006979	7/13/2010	FedEx	351.92 Auto
006980	7/13/2010	GE Capital	226.24 Auto
006981	7/13/2010	John Hancock (USA)	5,047.90 Auto
006982	7/13/2010	Network Communication Services	1,516.47 Auto
006983	7/13/2010	Nordic Cold Storage, LLC	3,540.00 Auto
006984	7/13/2010	Oregon Ice Cream	74,303.13 Auto
006985	7/13/2010	Tahoe Springs Water	45.73 Auto
006986	7/13/2010	Winn-Dixie Stores	40,000.00 Auto
006987	7/14/2010	Idaho State Tax Commission	527.53 Manual
006990	7/15/2010	Washington St Dept of Revenue	2,187.26 Manual
006991	7/15/2010	Washington St Dept of Revenue	993.26 Manual
006992	7/15/2010	Washington St Dept of Revenue	690.28 Manual
007001	7/16/2010	Creative Source Group	5,585.95 Manual
007001	7/16/2010	Creative Source Group	5,585.95- Reversal
007002	7/16/2010	NEVADA DEPT OF TAXATION	2,055.62 Manual
007003	7/16/2010	John Hancock (USA)	1,185.60 Manual
007004	7/19/2010	Liberty Northwest	209.38 Manual
007005	7/19/2010	ROBERT ACREE	919.12 Manual
W00161	7/22/2010	Foster Farms	100,000.00 Wire Transfer
W00162	7/22/2010	Foster Farms	25,000.00 Wire Transfer
W00166	7/23/2010	Foster Farms	38,616.45 Wire Transfer
W00167	7/23/2010	Hawley Troxel	1,500.00 Wire Transfer
W00168	7/26/2010	NO Cal B&C Health & Welfare	100,000.00 Wire Transfer
W00169	7/26/2010	NO Cal B&C Health & Welfare	2,700.00 Wire Transfer
W00170	7/26/2010	PG&E	7,099.11 Wire Transfer
W00171	7/26/2010	B&C Dental Fund	5,150.00 Wire Transfer
W00175	7/26/2010	DataTel Communications	85.00 Wire Transfer
W00176	7/26/2010	PG&E	19.70 Wire Transfer
W00177	7/21/2010	Global Sticks	19,738.88 Wire Transfer
Wire	5/3/2010	Key Bank	45,610.87
Wire	5/3/2010	Merchant Services	55.00
Wire	5/10/2010	Key Bank	69,221.66
Wire	5/10/2010	Key Bank	1,340.07
Wire	5/24/2010	Sage Software	400.83
Wire	6/1/2010	Key Bank	47,330.02
Wire	6/1/2010	Key Bank	70.00
Wire	6/2/2010	Merchant Services	55.00
Wire	6/2/2010	Merchant Services	55.00
WIRE	6/4/2010	Sweetener Products	23,308.87 Manual

### Exhibit 3.b (Matterhorn)

Wire	6/8/2010	Key Bank	1,206.63	
Wire	6/9/2010	Key Bank	69,221.66	
WIRE	6/16/2010	Global Sticks, Inc.	49,428.24	Manual
WIRE	6/21/2010	Verizon Wireless	462.79	Manual
WIRE	6/24/2010	Sunopta Food Group	54,000.09	Manual
Wire	6/25/2010	Key Bank	14,671.50	
Wire	6/25/2010	Key Bank	69,000.00	
WIRE	6/25/2010	Graphic Packaging	17,900.39	Manual
WIRE	6/25/2010	GRAPHIC PACKAGING	13,954.70	Manual
Wire	6/28/2010	Sage Software	400.83	
Wire	6/28/2010	Sage Software	400.83	
Wire	7/1/2010	Key Bank	50,808.20	
Wire	7/6/2010	Key Bank	1,560.24	
Wire	7/9/2010	Key Bank	69,221.66	
Wire	7/20/2010	Hawley Troxell	7,304.44	
Wire	7/22/2010	Verge Innovation	2,000.00	
Wire	7/23/2010	Hawley Troxell	1,500.00	
Wire	7/23/2010	Verge Innovation	1,000.00	
WIRE	7/23/2010	John Hancock (USA)	4,521.74	Manual
WIRE	7/23/2010	Kaiser Foundation Health Plan	33,332.24	Manual
WIRE	7/23/2010	Larsen's Creamery Inc.	39,015.32	Manual
Wire	7/26/2010	Verge Innovation	40,000.00	
Wire	7/26/2010	Hawley Troxell	2,195.90	
WIRE	7/26/2010	Brokers National Life	242.20	Manual
WIRE	7/26/2010	MetLife Small Business Center	1,065.87	Manual
			<b>\$ 3,105,039.71</b>	

### Exhibit 3.b (Matterhorn)

Check Number	Check Date	Vendor Name	Amount	
006142	9/16/2009	Aaron Taylor	3,291.94	
006702	3/22/2010	Aaron Taylor	257.00	
006884	6/8/2010	Aaron Taylor	624.30	
		<b>Aaron Taylor</b>	<b>4,173.24</b>	Board Fees & Expenses
007012	7/20/2010	Brad Winegar	804.97	
		<b>Brad Winegar</b>	<b>804.97</b>	
020031	1/16/2010	CC&B Holdings	5,672.00	
020252	2/12/2010	CC&B Holdings	5,672.00	
020277	2/26/2010	CC&B Holdings	5,672.00	
020599	4/30/2010	CC&B Holdings	17,376.86	
020674	5/27/2010	CC&B Holdings	5,672.00	
020863	7/2/2010	CC&B Holdings	5,672.00	
		<b>CC&amp;B Holdings</b>	<b>45,736.86</b>	
005920	7/30/2009	Gary Doyle	11,610.00	
006019	8/21/2009	Gary Doyle	3,986.34	
006269	10/21/2009	Gary Doyle	1,716.92	
006373	11/20/2009	Gary Doyle	5,839.17	
006447	12/15/2009	Gary Doyle	2,051.00	
006690	3/19/2010	Gary Doyle	4,087.55	
006735	4/10/2010	Gary Doyle	7,494.85	
006962	7/9/2010	Gary Doyle	17,996.39	
006967	7/12/2010	Gary Doyle	4,000.33	
W00163	7/22/2010	Gary Doyle	2,423.15	
		<b>Gary Doyle</b>	<b>61,205.70</b>	Employee
006018	8/20/2009	Jennifer Loving	2,782.21	
006120	9/10/2009	Jennifer Loving	11,792.35	
006234	10/9/2009	Jennifer Loving	10,179.57	
006234	10/9/2009	Jennifer Loving	10,179.57-	
006234	10/9/2009	Jennifer Loving	10,179.57	
006268	10/21/2009	Jennifer Loving	250.38	
006370	11/20/2009	Jennifer Loving	1,802.89	
006442	12/11/2009	Jennifer Loving	2,290.79	
006542	1/20/2010	Jennifer Loving	702.45	
006625	2/19/2010	Jennifer Loving	1,765.97	
006657	3/12/2010	Jennifer Loving	3,447.76	
006720	4/5/2010	Jennifer Loving	50.00	
006800	4/30/2010	Jennifer Loving	9,242.34	
006878	6/4/2010	Jennifer Loving	1,881.34	
006963	7/9/2010	Jennifer Loving	1,157.82	
W00172	7/26/2010	Jennifer Loving	734.74	
W00173	7/26/2010	Jennifer Loving	432.41	
W00174	7/26/2010	Jennifer Loving	254.10	
W00174	7/26/2010	Jennifer Loving	254.10-	
W00174	7/26/2010	Jennifer Loving	254.10	
		<b>Jennifer Loving</b>	<b>48,767.12</b>	Employee
006133	9/16/2009	JOHN D. WHETTEN	699.08	
006133	9/16/2009	JOHN D. WHETTEN	699.08-	
006169	9/23/2009	JOHN D. WHETTEN	349.54	
006208	9/30/2009	JOHN D. WHETTEN	750.00	
006313	10/29/2009	JOHN D. WHETTEN	750.00	
006402	11/30/2009	JOHN D. WHETTEN	750.00	
006481	12/30/2009	JOHN D. WHETTEN	750.00	
006556	1/28/2010	JOHN D. WHETTEN	750.00	
006589	2/3/2010	JOHN D. WHETTEN	321.18	
006620	2/16/2010	JOHN D. WHETTEN	31.90	
006636	2/25/2010	JOHN D. WHETTEN	750.00	

006697	3/22/2010	JOHN D. WHETTEN	750.00	
006782	4/30/2010	JOHN D. WHETTEN	750.00	
006846	5/25/2010	JOHN D. WHETTEN	750.00	
006947	6/30/2010	JOHN D. WHETTEN	750.00	
006947	6/30/2010	JOHN D. WHETTEN	750.00-	
006947	6/30/2010	JOHN D. WHETTEN	750.00	
007007	7/19/2010	JOHN D. WHETTEN	750.00	
007007	7/19/2010	JOHN D. WHETTEN	750.00-	
WIRE	7/26/2010	JOHN D. WHETTEN	750.00	
		<b>JOHN D. WHETTEN</b>	<b>8,952.62</b>	Board Fees & Expenses
006121	9/11/2009	JOHN JEX	2,250.00	
006122	9/11/2009	JOHN JEX	194.18	
006209	9/30/2009	JOHN JEX	750.00	
006312	10/29/2009	JOHN JEX	750.00	
006401	11/30/2009	JOHN JEX	750.00	
006446	12/15/2009	JOHN JEX	91.78	
006457	12/17/2009	JOHN JEX	255.00	
006480	12/30/2009	JOHN JEX	750.00	
006480	12/30/2009	JOHN JEX	750.00-	
006545	1/21/2010	JOHN JEX	750.00	
006555	1/28/2010	JOHN JEX	750.00	
006588	2/3/2010	JOHN JEX	382.96	
006635	2/25/2010	JOHN JEX	750.00	
006696	3/22/2010	JOHN JEX	750.00	
006781	4/30/2010	JOHN JEX	750.00	
006794	4/30/2010	JOHN JEX	146.51	
006845	5/25/2010	JOHN JEX	750.00	
006946	6/30/2010	JOHN JEX	750.00	
006989	7/15/2010	JOHN JEX	90.00	
006989	7/15/2010	JOHN JEX	90.00-	
007010	7/19/2010	JOHN JEX	1,000.00	
007010	7/19/2010	JOHN JEX	1,000.00-	
WIRE	7/22/2010	JOHN JEX	1,090.00	
		<b>JOHN JEX</b>	<b>11,910.43</b>	Board Fees & Expenses
006123	9/11/2009	Mike Newell	345.00	
006123	9/11/2009	Mike Newell	345.00-	
006181	9/28/2009	Mike Newell	345.00	
007009	7/19/2010	Mike Newell	750.00	
007009	7/19/2010	Mike Newell	750.00-	
WIRE	7/26/2010	Mike Newell	750.00	
		<b>Mike Newell</b>	<b>1,095.00</b>	Board Fees & Expenses
006785	4/30/2010	Nathan Bell	1,264.80	
006965	7/9/2010	Nathan Bell	1,859.83	
006965	7/9/2010	Nathan Bell	1,859.83-	
006988	7/15/2010	Nathan Bell	364.00	
007011	7/20/2010	Nathan Bell	1,859.83	
WIRE	7/26/2010	Nathan Bell	2,196.33	
		<b>Nathan Bell</b>	<b>5,684.96</b>	Board Fees & Expenses
006408	12/3/2009	Pacific Private Capital	3,571.04	
Wire	8/10/2009	Pacific Mezzanine Fund	10,000.00	
WIRE	9/10/2009	Pacific Mezzanine Fund	10,000.00	
WIRE	10/10/2009	Pacific Mezzanine Fund	10,000.00	
WIRE	11/10/2009	Pacific Mezzanine Fund	10,000.00	
WIRE	12/10/2009	Pacific Mezzanine Fund	10,000.00	
WIRE	1/10/2010	Pacific Mezzanine Fund	10,000.00	
WIRE	2/10/2010	Pacific Mezzanine Fund	10,000.00	
WIRE	3/10/2010	Pacific Mezzanine Fund	10,000.00	
WIRE	4/10/2010	Pacific Mezzanine Fund	10,000.00	
WIRE	7/14/2010	Pacific Mezzanine Fund	10,000.00	
Wire	7/15/2010	Pacific Mezzanine Fund	10,000.00	
Wire	7/16/2010	Pacific Mezzanine Fund	10,000.00	
		<b>Pacific Mezzanine Fund</b>	<b>123,571.04</b>	Chairman Svcs
Wire	8/15/2009	Thomas Nist	50,000.00	
			<b>50,000.00</b>	

### Exhibit 3.c (Matterhorn)



006160	9/23/2009	VERN CHRISTENSEN	321.16
006560	1/28/2010	VERN CHRISTENSEN	492.37
006592	2/3/2010	VERN CHRISTENSEN	225.90
006707	3/30/2010	VERN CHRISTENSEN	577.80
006798	4/30/2010	VERN CHRISTENSEN	1,140.26
006899	6/16/2010	VERN CHRISTENSEN	637.24
007006	7/19/2010	VERN CHRISTENSEN	451.36
			<hr/>
			<b>3,846.09</b> Employee

<b>Last Name First Name</b>	<b>Pay Date</b>	<b>Gross Pay</b>
Christensen, Vern R	08/06/2009	\$ 346.15
Christensen, Vern R	08/20/2009	\$ 346.15
Christensen, Vern R	09/03/2009	\$ 346.15
Christensen, Vern R	09/17/2009	\$ 346.15
Christensen, Vern R	10/01/2009	\$ 346.15
Christensen, Vern R	10/15/2009	\$ 346.15
Christensen, Vern R	10/29/2009	\$ 346.15
Christensen, Vern R	11/12/2009	\$ 346.15
Christensen, Vern R	11/25/2009	\$ 346.15
Christensen, Vern R	12/10/2009	\$ 346.15
Christensen, Vern R	12/10/2009	\$ 0.00
Christensen, Vern R	12/24/2009	\$ 346.15
Christensen, Vern R	01/07/2010	\$ 346.15
Christensen, Vern R	01/21/2010	\$ 346.15
Christensen, Vern R	02/04/2010	\$ 346.15
Christensen, Vern R	02/18/2010	\$ 346.15
Christensen, Vern R	03/04/2010	\$ 346.15
Christensen, Vern R	03/18/2010	\$ 346.15
Christensen, Vern R	04/01/2010	\$ 346.15
Christensen, Vern R	04/15/2010	\$ 346.15
Christensen, Vern R	04/29/2010	\$ 346.15
Christensen, Vern R	05/13/2010	\$ 346.15
Christensen, Vern R	05/27/2010	\$ 346.15
Christensen, Vern R	06/10/2010	\$ 346.15
Christensen, Vern R	06/24/2010	\$ 346.15
Christensen, Vern R	07/08/2010	\$ 346.15
Christensen, Vern R	07/22/2010	\$ 346.15
Christensen, Vern R	07/23/2010	\$ 0.00
		<u>\$ 8,999.90</u>
Doyle, Gary B	08/06/2009	\$ 13,846.15
Doyle, Gary B	08/20/2009	\$ 13,846.15
Doyle, Gary B	09/03/2009	\$ 13,846.15
Doyle, Gary B	09/17/2009	\$ 13,846.15
Doyle, Gary B	10/01/2009	\$ 13,846.15
Doyle, Gary B	10/15/2009	\$ 13,846.15
Doyle, Gary B	10/29/2009	\$ 13,846.15
Doyle, Gary B	11/12/2009	\$ 13,846.15
Doyle, Gary B	11/25/2009	\$ 13,846.15
Doyle, Gary B	12/10/2009	\$ 13,846.15
Doyle, Gary B	12/24/2009	\$ 13,846.15
Doyle, Gary B	01/07/2010	\$ 13,846.15
Doyle, Gary B	01/21/2010	\$ 13,846.15
Doyle, Gary B	02/04/2010	\$ 13,846.15
Doyle, Gary B	02/18/2010	\$ 13,846.15
Doyle, Gary B	03/04/2010	\$ 13,846.15
Doyle, Gary B	03/18/2010	\$ 13,846.15
Doyle, Gary B	04/01/2010	\$ 13,846.15
Doyle, Gary B	04/15/2010	\$ 13,846.15
Doyle, Gary B	04/29/2010	\$ 13,846.15
Doyle, Gary B	05/13/2010	\$ 13,846.15

### **Exhibit 3.c (Matterhorn)**

Doyle, Gary B	05/27/2010	\$ 13,846.15
Doyle, Gary B	06/10/2010	\$ 13,846.15
Doyle, Gary B	06/24/2010	\$ 13,846.15
Doyle, Gary B	07/08/2010	\$ 13,846.15
Doyle, Gary B	07/22/2010	\$ 13,846.15
Doyle, Gary B	07/23/2010	\$ 18,220.13
Doyle, Gary B	07/23/2010	\$ 15,992.59
Doyle, Gary B	07/23/2010	\$ 4,153.92
Doyle, Gary B	07/23/2010	\$ 0.00
		<u>\$ 398,366.54</u>
Loving, Jennifer	08/06/2009	\$ 5,576.92
Loving, Jennifer	08/20/2009	\$ 5,576.92
Loving, Jennifer	09/03/2009	\$ 5,576.92
Loving, Jennifer	09/17/2009	\$ 5,576.92
Loving, Jennifer	10/01/2009	\$ 5,576.92
Loving, Jennifer	10/15/2009	\$ 5,576.92
Loving, Jennifer	10/29/2009	\$ 5,576.92
Loving, Jennifer	11/12/2009	\$ 5,576.92
Loving, Jennifer	11/25/2009	\$ 5,576.92
Loving, Jennifer	12/10/2009	\$ 5,576.92
Loving, Jennifer	12/24/2009	\$ 5,576.92
Loving, Jennifer	01/07/2010	\$ 5,576.92
Loving, Jennifer	01/21/2010	\$ 5,576.92
Loving, Jennifer	02/04/2010	\$ 5,576.92
Loving, Jennifer	02/18/2010	\$ 5,576.92
Loving, Jennifer	03/04/2010	\$ 5,576.92
Loving, Jennifer	03/18/2010	\$ 5,576.92
Loving, Jennifer	04/01/2010	\$ 5,576.92
Loving, Jennifer	04/15/2010	\$ 5,576.92
Loving, Jennifer	04/29/2010	\$ 5,576.92
Loving, Jennifer	05/13/2010	\$ 5,576.92
Loving, Jennifer	05/27/2010	\$ 5,576.92
Loving, Jennifer	06/10/2010	\$ 5,576.92
Loving, Jennifer	06/24/2010	\$ 5,576.92
Loving, Jennifer	07/08/2010	\$ 5,576.92
Loving, Jennifer	07/15/2010	\$ 14,500.00
Loving, Jennifer	07/22/2010	\$ 5,576.92
Loving, Jennifer	07/23/2010	\$ 0.00
		<u>\$ 159,499.92</u>

### Exhibit 3.c (Matterhorn)

### 5. Repossessions, foreclosures and returns

- None ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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### 6. Assignments and receiverships

- None ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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### 7. Gifts

- None ☒ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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### 8. Losses

- None ☒ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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### 9. Payments related to debt counseling or bankruptcy

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<b>Sherwood Partners LLC</b> <b>1100 La Avenida Street</b> <b>Mountain View, CA 94043</b>		<b>7/19/10 - \$10,000.00</b>
		<b>7/20/10 - \$1,000.00</b>
		<b>7/26/10 - \$20,000.00</b>

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<b>Levene, Neale, Bender, Yoo &amp; Brill</b> <b>1250 Constellation Blvd.</b> <b>Suite 1700</b> <b>Los Angeles, CA 90067</b>		<b>7/16/10 - \$10,000.00</b> <b>7/23/10 - \$110,000</b>
<b>Hawley Troxell</b> <b>877 W Main St # 1000</b> <b>Boise, ID 83702</b>		<b>7/20/10 - \$7,304.44</b> <b>7/23/10 - \$1,500.00</b> <b>7/26/10 - \$2,195.90</b>
<b>Verge Innovations</b> <b>????????????</b>		<b>7/22/10 - \$2,000.00</b> <b>7/23/10 - \$1,000.00</b> <b>7/26/10 - \$40,000.00</b>
<b>Felderstein Fitzgerald Willoughby &amp; Pascuzzi LLP</b> <b>400 Capitol Mall, Suite 1450</b> <b>Sacramento, CA 95814</b>		<b>7/23/10 - \$30,000</b>

#### 10. Other transfers

- None ☐ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
None <input type="checkbox"/> b. List all property transferred by the debtor within <b>ten years</b> immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.		

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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#### 11. Closed financial accounts

- None ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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#### 12. Safe deposit boxes

- None ☐ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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**13. Setoffs**

- None ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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**14. Property held for another person**

- None ☒ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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**15. Prior address of debtor**

- None ☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
3615 S. Town Center Drive Las Vegas, NV 89135	Matterhorn Group, Inc.	1/2008 -7/2009
1635 Villiage Center Circle, Suite 280, Las Vegas, NV 89134	Matterhorn Group, Inc.	7/2009 - 3/2010
1635 Villiage Center Circle, Suite 270, Las Vegas, NV 89134	Matterhorn Group, Inc.	3/2010 - Present
5995 W. State Street, Boise, ID 83702	Matterhorn Group, Inc.	2006 - 3/2010
1908 N. 14th Street, Boise, ID 83702	Matterhorn Group, Inc.	4/2010 - Present

**16. Spouses and Former Spouses**

- None ☒ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME
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**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None ☒ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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### 18. Nature, location and name of business

- None ☐ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Vitafreze Frozen Confections, Inc.	XX-XXX3364	1220 66th St Sacramento, CA 95819	Frozen Novelty Manufacturing	2004 - Present
Deluxe Ice Cream Company	XX-XXX4684	720 West Idaho St. Suite 40 Boise, ID 83720	Frozen Novelty Manufacturing	2004 - Present

- None ☐ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

### 19. Books, records and financial statements

- None ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

## NAME AND ADDRESS

**Jen Loving**  
**11773 CASHMERE MIST AVENUE**  
**Las Vegas, NV 89138**

## DATES SERVICES RENDERED

**1/08 to Present**

**Aimee Galindo**  
**2365 Tribeca Street**  
**Las Vegas, NV 89135**

**7/09 to Present**

**Jenny Simitzes**  
**PO Box 345**  
**Eagle, ID 83616**

**3/07 - 5/09**

None

☐

b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

## NAME

**AKT**

## ADDRESS

**5665 SW Meadows Road, Suite 200**  
**Lake Oswego, OR 97035**

## DATES SERVICES RENDERED

**2005 - Present**

None

☒

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

## NAME

## ADDRESS

None

☐

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

## NAME AND ADDRESS

**Key Bank, N.A.**  
**601 108th Ave. NE**  
**3rd Floor**  
**Bellevue, WA 98009**

## DATE ISSUED

**On or about 7/20/10**

**OFC**  
**C/O Jeffrey Spere**  
**1000 SW Broadway, Suite 1400**  
**Portland, OR 97205**

**In or about 5/09**

**Sentinel Capital Partners**  
**330 Madison Avenue**  
**27th Floor**  
**New York, NY 10017**

**In or about 12/08**

**US Bank N.A.**  
**P.O. Box 790117**  
**Saint Louis, MO 63179-0117**

**In or about 12/08**

**CREO Capital Partners**  
**17383 Sunset Blvd.**  
**Suite A210**  
**Pacific Palisades, CA 90272**

**In or about 12/08**

**Signal Capital**  
**489 Fifth Avenue**  
**14th Floor**  
**New York, NY 10017**

**In or about 9/08**

**M&I Business Credit**  
**651 Nicollet Mall, Suite 450**  
**Minneapolis, MN 55402**

**In or about 9/08**



## NAME AND ADDRESS

**Wells Fargo**  
**Attn: Kimberly Jablonski**  
**601 California St.**  
**Suite 704**  
**San Francisco, CA 94108**

## DATE ISSUED

**In or about 5/10**

**20. Inventories**

None



a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY  
 (Specify cost, market or other basis)

None



b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY  
 RECORDS

**21 . Current Partners, Officers, Directors and Shareholders**

None



a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None



b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE  
 OF STOCK OWNERSHIP  
**14.71% Common**  
**3.98% Preferred**

**CC&B**  
**Attn: Michael J. Newell**  
**550 Howe Avenue, #110**  
**Sacramento, CA 95825**

**Gary Doyle**  
**2410 Green Mountain Ct.**  
**Las Vegas, NV 89135**

**11.35% Common**  
**10.02% Preferred**

**Pacific Mezzanine Fund, L.P.**  
**Attn: Nathan W. Bell**  
**Two Theatre Square**  
**Suite 210**  
**Orinda, CA 94563**

**52.87% Common**  
**69.93% Preferred**

**Nathan Bell**  
**Two Theatre Square**  
**Suite 210**  
**Orinda, CA 94563**

**Director/Chief Executive  
 Officer/President**

**Jennifer K. Loving**  
**11773 Cashmere Mist**  
**Las Vegas, NV 89138**

**Chief Financial Officer**

**Linda Pennington**  
**22178 W Baseline Rd**  
**Quincy, WA 98848**

**Vice President of Operations**

**Greta Remington**  
**CO Verge, Inc.**  
**534 Pacific Avenue**  
**San Francisco, CA 94133**

**Vice President of Sales and  
 Marketing**

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
<b>Michael Newell</b> 1013 D Street Sacramento, CA 95814	<b>Director</b>	
<b>John Jex</b> 26 RAVENHILL LANE Moraga, CA 94556	<b>Director</b>	
<b>John Whetten</b> 2383 IRONWOOD PLACE Alamo, CA 94507	<b>Director</b>	
<b>Brad Winegar</b> Two Theatre Square Suite 210 Orinda, CA 94563	<b>Director</b>	
<b>Vern Christensen</b> 3205 Crestline Dr. Suite B Park City, UT 84060	<b>Director</b>	

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**22 . Former partners, officers, directors and shareholders**

- None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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- None ☐ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
<b>Gary Doyle</b> 2410 Green Mountain Ct. Las Vegas, NV 89135	<b>Board Member / Chief Executive Officer</b>	<b>7/20/2010</b>
<b>Tom Nist</b> 2932 W. Balata Court Meridian, ID 83646	<b>Board Member</b>	<b>9/09</b>

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**23 . Withdrawals from a partnership or distributions by a corporation**

- None ☒ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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**24. Tax Consolidation Group.**

- None ☐ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
<b>Matterhorn Group, Inc.</b>	<b>XX-XXX7665</b>

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**25. Pension Funds.**

- None ☐ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date **August 25, 2010**Signature **/s/ Nathan W. Bell**  
**Nathan W. Bell**  
**Chief Executive Officer**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

**United States Bankruptcy Court  
Eastern District of California**

In re **Matterhorn Group, Inc.**

Debtor(s)

Case No. **10-39672 (MSM)**

Chapter **11**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<u><b>120,000.00*</b></u>
Prior to the filing of this statement I have received .....	\$	<u><b>120,000.00*</b></u>
Balance Due .....	\$	<u><b>0.00</b></u>

2. The source of the compensation paid to me was:

☒ Debtor      ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor      ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof; and
- d. All matters referenced in the employment application of Levene, Neale, Bender, Yoo & Brill L.L.P. filed with the Court.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: **August 25, 2010**

**/s/ Ron Bender**

**Ron Bender 143364  
Levene, Neale, Bender, Yoo & Brill LLP  
10250 Constellation Blvd.  
Suite 1700  
Los Angeles, CA 90067**

**\*Matterhorn Group, Inc., Vitafreze Frozen Confections, Inc., and Deluxe Ice Cream Company, jointly administered Chapter 11 debtors, collectively paid Levene, Neale, Bender, Yoo & Brill L.L.P. a total gross retainer of \$120,000.00 for general insolvency and restructuring representation. The Debtors will be liable, and Levene, Neale, Bender, Yoo & Brill L.L.P. will seek to be paid from the estates, for all post-petition fees and expenses in excess of the retainer.**

**United States Bankruptcy Court  
Eastern District of California**

In re **Matterhorn Group, Inc.**,  
Debtor

Case No. **10-39672 (MSM)**

Chapter **11**

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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**See attached list.**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Chief Executive Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **August 25, 2010**

Signature **/s/ Nathan W. Bell**  
**Nathan W. Bell**  
**Chief Executive Officer**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

	PRE-CLOSING COMMON STOCK	SALE TO INVESTORS AT CLOSING	RESTRICTED STOCK PURCHASE	PLEDGES AS STOCK TO KEY EMPLOYEES	POST-CLOSING COMMON STOCK	% CS OWNERSHIP PRE-CLOSING	% CS OWNERSHIP POST-CLOSING	POST-CLOSING A-1 PREFERRED STOCK	POST-CLOSING A-2 PREFERRED STOCK	% A-1 STOCK ISSUED POST-CLOSE	% A-2 STOCK ISSUED POST-CLOSE	TOTAL PREFERRED POST-CLOSING	% TOTAL PREFERRED STOCK ISSUED POST-CLOSE
THOMAS R NIST	148,446	-	-	-	148,446	14.68%	4.12%			0.00%	0.00%	-	0.00%
ANDREA R NIST	5,239	-	-	-	5,239	0.52%	0.15%			0.00%	0.00%	-	0.00%
GARY T THOMPSON	8,618	-	-	-	8,618	0.85%	0.24%			0.00%	0.00%	-	0.00%
MICHAEL A LIBER	8,618	-	-	-	8,618	0.85%	0.24%			0.00%	0.00%	-	0.00%
CHRISTOPHER B HEWETT	34,472	-	-	-	34,472	3.41%	0.96%			0.00%	0.00%	-	0.00%
JAMES C NIST	34,472	-	-	-	34,472	3.41%	0.96%			0.00%	0.00%	-	0.00%
T & V ROMANCO	17,236	-	-	-	17,236	1.70%	0.48%			0.00%	0.00%	-	0.00%
ALAN R HED	8,618	-	-	-	8,618	0.85%	0.24%			0.00%	0.00%	-	0.00%
J.R. KLIMA	29,301	-	-	-	29,301	2.90%	0.81%			0.00%	0.00%	-	0.00%
OUTLOOK	114,377	-	-	-	114,377	11.31%	3.18%			0.00%	0.00%	-	0.00%
NORMA MORLOCK	100	-	-	-	100	0.01%	0.00%			0.00%	0.00%	-	0.00%
HARRY PRICE	100	-	-	-	100	0.01%	0.00%			0.00%	0.00%	-	0.00%
BILL MACMILLAN	100	-	-	-	100	0.01%	0.00%			0.00%	0.00%	-	0.00%
HELD FOR FUTURE MANAGEMENT	-	-	20,436	20,436	40,872	0.00%	1.13%	1,011	374	1.00%	1.01%	1,385	1.00%
GARY DOYLE	-	-	204,360	204,360	408,720	0.00%	11.35%	10,112	3,735	10.00%	10.07%	13,847	10.02%
CC&B HOLDINGS, INC	352,063	177,729	-	-	529,792	34.82%	14.71%		5,495	0.00%	14.82%	5,495	3.98%
BELL FAMILY TRUST	1,246	4,070	-	-	5,316	0.12%	0.15%	341		0.34%	0.00%	341	0.25%
WILLIAM BRAD WINEGAR TRUST	1,246	9,295	-	-	10,541	0.12%	0.29%	778		0.77%	0.00%	778	0.56%
NATHAN W BELL TRUST	1,246	14,521	-	-	15,767	0.12%	0.44%	1,215		1.20%	0.00%	1,215	0.88%
NATHAN W BELL		17,789	-	-	17,789	0.00%	0.49%		550	0.00%	1.48%	550	0.40%
PLUS FOUR PRIVATE EQUITIES		259,218	-	-	259,218	0.00%	7.20%	15,747	2,198	15.57%	5.93%	17,945	12.98%
PACIFIC MEZZANINE FUND	245,469	1,658,892	-	-	1,904,361	24.28%	52.87%	71,919	24,725	71.12%	66.69%	96,644	69.93%
TOTAL ISSUED	1,010,967	2,141,514	224,796	224,796	3,602,073	100%	100%	101,123	37,077			138,200	100.00%
RESERVED FOR FUTURE EXECUTIVES, OFFICERS, DIRECTORS AND KEY EMPLOYEES AS INCENTIVE COMPENSATION RESERVED FOR FUTURE ISSUANCE PURSUANT TO A RIGHTS OFFERING OF THE COMPANY'S CAPITAL STOCK								8,090				8,090	
TOTAL OUTSTANDING									2,923			2,923	
MGI TOTAL AUTHORIZED TOTAL AVAILABLE					6,397,927							850,787	

**United States Bankruptcy Court  
Eastern District of California**

In re **Matterhorn Group, Inc.**

Debtor(s)

Case No. **10-39672 (MSM)**

Chapter **11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Matterhorn Group, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:  
**See attached list.**

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☐ None [*Check if applicable*]

**August 25, 2010**

Date

**/s/ Ron Bender**

**Ron Bender 143364**

Signature of Attorney or Litigant

Counsel for **Matterhorn Group, Inc.**

**Levene, Neale, Bender, Yoo & Brill LLP**

**10250 Constellation Blvd.**

**Suite 1700**

**Los Angeles, CA 90067**

SHAREHOLDER	PRE-CLOSING COMMON STOCK	SALE TO INVESTORS AT CLOSING	SALE TO KEY EMPLOYEES AS RESTRICTED STOCK PURCHASE			PLEDGES STOCK TO KEY EMPLOYEES	POST-CLOSING COMMON STOCK	% CS OWNERSHIP PRE-CLOSING	% CS OWNERSHIP POST-CLOSING
THOMAS R NIST	148,446	-	-	-	-	148,446	148,446	14.68%	4.12%
ANDREA R NIST	5,239	-	-	-	-	5,239	5,239	0.52%	0.15%
GARY T THOMPSON	8,618	-	-	-	-	8,618	8,618	0.85%	0.24%
MICHAEL A LIBER	8,618	-	-	-	-	8,618	8,618	0.85%	0.24%
CHRISTOPHER B HEWETT	34,472	-	-	-	-	34,472	34,472	3.41%	0.96%
JAMES C NIST	34,472	-	-	-	-	34,472	34,472	3.41%	0.96%
T & V ROMANCO	17,236	-	-	-	-	17,236	17,236	1.70%	0.48%
ALAN R HED	8,618	-	-	-	-	8,618	8,618	0.85%	0.24%
J.R. KLIMA	29,301	-	-	-	-	29,301	29,301	2.90%	0.81%
OUTLOOK	114,377	-	-	-	-	114,377	114,377	11.31%	3.18%
NORMA MORLOCK	100	-	-	-	-	100	100	0.01%	0.00%
HARRY PRICE	100	-	-	-	-	100	100	0.01%	0.00%
BILL MACMILLAN	100	-	-	-	-	100	100	0.01%	0.00%
HELD FOR FUTURE MANAGEMENT	-	-	20,436	20,436	20,436	40,872	40,872	0.00%	1.13%
GARY DOYLE	-	-	204,360	204,360	204,360	408,720	408,720	0.00%	11.35%
CC&B HOLDINGS, INC	352,063	177,729	-	-	-	529,792	529,792	34.82%	14.71%
BELL FAMILY TRUST	1,246	4,070	-	-	-	5,316	5,316	0.12%	0.15%
WILLIAM BRAD WINEGAR TRUST	1,246	9,295	-	-	-	10,541	10,541	0.12%	0.29%
NATHAN W BELL TRUST	1,246	14,521	-	-	-	15,767	15,767	0.12%	0.44%
NATHAN W BELL	-	17,789	-	-	-	17,789	17,789	0.00%	0.49%
PLUS FOUR PRIVATE EQUITIES	-	259,218	-	-	-	259,218	259,218	0.00%	7.20%
PACIFIC MEZZANINE FUND	245,469	1,658,892	-	-	-	1,904,361	1,904,361	24.28%	52.87%
TOTAL ISSUED	1,010,967	2,141,514	224,796	224,796	224,796	3,602,073	3,602,073	100%	100%
RESERVED FOR FUTURE EXECUTIVES, OFFICERS, DIRECTORS AND KEY EMPLOYEES AS INCENTIVE COMPENSATION									
RESERVED FOR FUTURE ISSUANCE PURSUANT TO A RIGHTS OFFERING OF THE COMPANY'S CAPITAL STOCK									
TOTAL OUTSTANDING									
MGI TOTAL AUTHORIZED							#####		
TOTAL AVAILABLE							6,397,927		

POST-CLOSING A-1 STOCK	POST-CLOSING A-2 STOCK	% A-1 STOCK ISSUED POST-CLOSE	% A-2 STOCK ISSUED POST-CLOSE	TOTAL PREFERRED D POST-CLOSING	% TOTAL PREFERRED STOCK ISSUED POST-CLOSE
1,011	374	1.00%	1.01%	1,385	1.00%
10,112	3,735	10.00%	10.07%	13,847	10.02%
341	5,495	0.00%	14.82%	5,495	3.98%
778	-	0.34%	0.00%	341	0.25%
1,215	-	0.77%	0.00%	778	0.56%
-	-	1.20%	0.00%	-	0.88%
550	-	1.20%	0.00%	550	0.40%
15,747	2,198	0.00%	1.48%	17,945	12.98%
71,919	24,725	15.57%	5.93%	96,644	69.93%
-	-	71.12%	66.69%	-	-
101,123	37,077	-	-	138,200	100.00%
8,090	-	-	-	8,090	-
-	2,923	-	-	2,923	-
				#####	
				850,787	